# ECONOMIC & DEMOGRAPHIC PROFILE SERIES

Vermont 2024



Photo Credit: Molly Gress

Economic & Labor Market Information Division Vermont Department of Labor



# Vermont Department of Labor ECONOMIC & DEMOGRAPHIC PROFILE

The Vermont Economic & Demographic Profile is published by the Economic & Labor Market Information Division of the Vermont Department of Labor. This publication can be found under the Publications heading on our Labor Market website at www.vtmli.info.

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#### Statewide Introduction

Vermont's 9,616 square miles make it the sixth smallest state in the United States. With an estimated July 2023 population of 647,464<sup>1</sup> it remains the second least-populous state in the nation. The estimated population has grown by 4,387 (0.6%) since the 2020 Decennial Census.<sup>2</sup> The state's population density of 70 people per square mile<sup>3</sup> is well below the US average of 94 and ranks it thirty-third among US states. Within New England, only Maine (44 people per square mile) has a lower population density.

The average age of a Vermont resident stood at 43.2 in 2022, more than four years higher than the US average of 39.0. In that same period the share of the population over 65 years of age was 21.6% in Vermont verses 17.3% nationwide. Vermonters over the age of 85 account for 2.1% of our population. While the population is older than the US average, it is also more educated. 44.2% of Vermonter's have a Bachelor's degree or higher compared to a rate of 35.7% nationwide. In 2022, 4.1% of the population of Vermont moved here from a different state in the past year while 0.6% moved from abroad.<sup>1</sup>

By the end of 2023 much of the data regarding the Vermont economy began to resemble prepandemic levels. After falling over 20% in early 2020, payroll employment in December 2023 was just 2,300 (-0.7%) below 2019 annual average levels.<sup>4</sup> The December 2023 labor force was slightly (+80) larger than December 2019. The state's unemployment rate stood at 2.3%, just three-tenths of a point higher than 2019.<sup>5</sup> Job openings fell unsteadily throughout 2023, ending the year at 17,000, a figure just 1,000 more than the 2019 average. The number of hires averaged 12,000 in both years.<sup>6</sup>

#### **Gross Domestic Product**

Vermont's economic history has deep roots in agriculture, logging, mining and manufacturing. Today, some of the state's largest output is in Professional & Business Services, Finance and Insurance, Leisure & Hospitality, Retail Trade, Manufacturing and Health Care & Social Assistance. Vermont's economic output (gross domestic product in chained dollars) continued to increase in 2022. All-industry GDP increased by 1.3%. Private Industries' GDP increased 0.9% while Government increased by 3.8%. The most significant economic growth was found in Information (+16.6%), Arts, Entertainment & Recreation (+10.6%), and Retail Trade (+9.2%). The largest declines were in Agriculture, Forestry, Fishing & Hunting (-22.6%), Wholesale Trade (-7.3%), and Durable Goods Manufacturing (-3.1%).

<sup>&</sup>lt;sup>1</sup> 2023 American Community Survey 1 year estimate, United States Census Bureau

<sup>&</sup>lt;sup>2</sup> 2020 Decennial Census, United States Census Bureau

<sup>&</sup>lt;sup>3</sup> 2021 American Community Survey, United States Census Bureau

<sup>&</sup>lt;sup>4</sup> Current Employment Statistics, Vermont Dept of Labor

<sup>&</sup>lt;sup>5</sup> Local Area Unemployment Statistics, Vermont Dept of Labor

<sup>&</sup>lt;sup>6</sup> Job Openings and Labor Turnover Survey, Bureau of Labor Statistics

<sup>&</sup>lt;sup>7</sup> Gross Domestic Product by State, Bureau of Labor Statistics

#### **Employment**

Annual average Total Nonfarm employment in Vermont (not seasonally adjusted) stood at 309,600 in 2023, an increase of 5,300 (+1.7%) from 2022. The private sector added 4,000 jobs while the public sector added 1,300.

Numerically, the largest gains were found in Leisure & Hospitality where 2023 annual average employment was up 1,300 or 3.9% over 2022. The Accommodation & Food Service subsector of that industry added 1,000 jobs (+3.5%) while Arts, Entertainment & Recreation added 400 jobs (+9.8%). Education & Health Services added 1,200 jobs (+1.9%), with Private Education Services contributing 400 jobs (+3.3%) and Health Care & Social Assistance contributing 800 (+1.6%).

Other large gains were found in Professional & Business Services (+1,000 or +3.1%) with 900 of those jobs coming from the Professional & Technical Services subsector. Government added 1,000 jobs (2.4%) with the largest contribution coming from State Government (+700 or 4.0%). The largest losses were found in Durable Goods Manufacturing which saw employment decline by -700 or -4.0%. The only other declines were -100 (-1.1%) in Finance & Insurance and -100 (-1.3%) in Transportation, Warehousing & Utilities.<sup>8</sup>

#### Wages

The average annual wage continued to climb in 2023, though the pace of that growth slowed. After growing by 9.6% in 2020, 4.0% in 2021 and 5.9% in 2022. The growth rate slowed to a more normal 3.5% in 2023. Among private ownership average annual wages increased by 3.5% to \$61,441. Government wages increased by 4.4% to \$63,570.

The largest reportable private-sector average annual wage increases over the year were found in Publishing Industries (+15.2%). Other industries with large increases included Rooming & Boarding Houses (+12.3%); Forestry & Logging (+10.9%); Heavy Engineering & Civil Construction (+10.6%); Utilities (+10.5%); Transit & Ground Passenger Transportation (+9.6%); Private Households (+8.8%) and Wholesale Trade Agents & Brokers (+8.0%).

A handful of reportable private-sector industries experienced a decline in average annual wages. The largest losses were found in Air Transportation (-10.5%); Support Activities for Transportation (-8.5%); Performing Arts, Spectator & Sports Related (-4.7%) and Broadcasting & Content Providers (-2.4%).<sup>9</sup>

#### **Labor Force**

Between 2022 and 2023 Vermont's annual average labor force increased by 7,336 (+2.1%) to 350,886. The average annual number of employed persons increased by 8,293 or 2.5%. The average annual number of unemployed persons declined by -957 (-12.0%). The average annual statewide unemployment rate declined from 2.3% in 2022 to 2.0% in 2023.

<sup>&</sup>lt;sup>8</sup> Current Employment Statistics, Vermont Dept of Labor

<sup>&</sup>lt;sup>9</sup> Quarterly Census of Employment & Wages, Vermont Dept of Labor

The labor force participation rate is defined as the percent of the civilian non-institutionalized population over 16 years of age that is in the labor force. In 2023 that figure stood at 64.7%, a 1.1 percentage point increase from 2022 but nearly two points below its 2019 rate of 66.4%<sup>10</sup>.

#### Housing

Vermont's housing stock is among the oldest in the nation. In 2018 the median age of housing in Vermont was 44 years (built 1974) while the national median was 41 years. States with a housing stock older than Vermont include neighboring New York and Massachusetts.<sup>11</sup>

The median sale price of a primary home in Vermont stood at \$325,000 in 2023, an increase of 5.0% compared to the prior year. The median price of a new home reached \$616,500, up 68.0% since 2019. The median single-family home sold for \$335,000 while the median condominium sold for \$325,000. The number of home sales fell to 5,759 in 2023, a decline of 25.8% relative to 2022 and the lowest number of sales since 2012.

In 2023 there were 2,456 permits for new housing in Vermont. 1,303 permits were filed for single-unit houses and 1,153 for units in multifamily housing. This is an increase of 2.0% over the year and the highest level since 2006. Permits for housing averaged 2,902 between 2000 and 2006.

The makeup of housing permits issued in Vermont has shifted significantly since the 2007 recession. In the 7 years prior to the recession (2000 - 2006) 81.6% of all housing permits were for single-unit buildings while the remaining 18.4% were for units in multi-unit buildings. During the decade from 2010 to 2019 the percentage of all units permitted for single-unit buildings fell to 58.8% while multi-unit buildings more than doubled to 41.2%. In 2023 the share of units permitted for single-family dwellings stood at 53.1%, a decline from 2022's rate of 55.2%.

<sup>&</sup>lt;sup>10</sup> Local Area Unemployment Statistics, Vermont Dept of Labor

<sup>&</sup>lt;sup>11</sup> United States Census Bureau

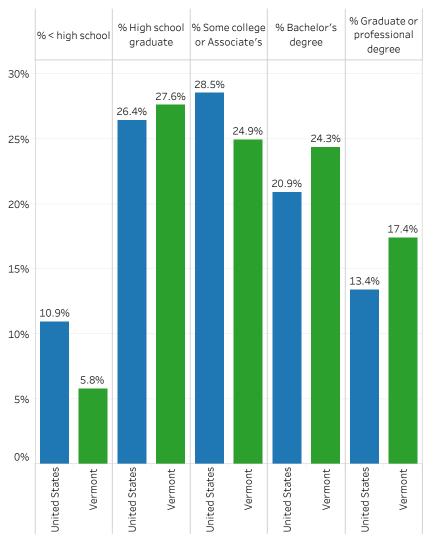
<sup>&</sup>lt;sup>12</sup> Vermont Housing Finance Agency

# Statewide Economic and Demographic Profile



# **Demographics**

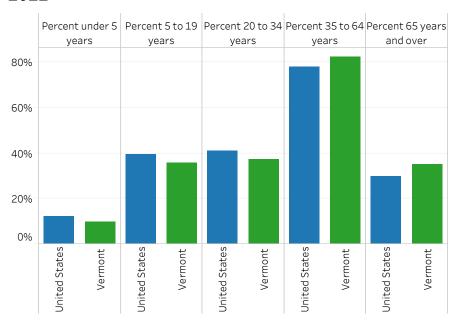
# Highest Education Completed<sup>1</sup>



# Age²

		2012	2022	Change
Percent under 5	United States	6.5%	5.7%	-0.8%
years	Vermont	5.1%	4.4%	-0.7%
Percent 5 to 19	United States	20.3%	19.1%	-1.2%
years	Vermont	18.9%	17.0%	-1.8%
Percent 20 to 34	United States	20.4%	20.4%	0.1%
years	Vermont	18.2%	19.1%	0.9%
Percent 35 to 64	United States	39.6%	38.2%	-1.4%
years	Vermont	43.2%	39.1%	-4.0%
Percent 65 years	United States	13.2%	16.5%	3.4%
and over	Vermont	14.7%	20.3%	5.6%

#### 2022

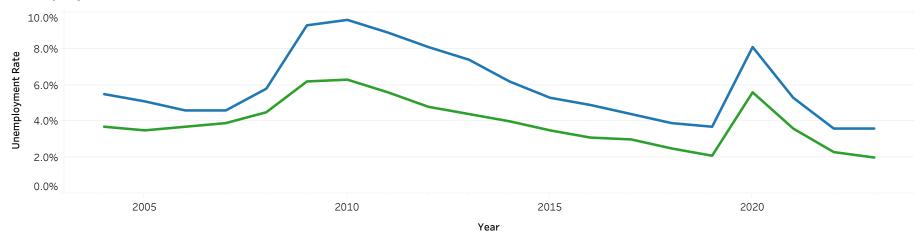


<sup>1.</sup> Highest level of education completed for the population 25 years and over, 2018-2022 ACS 5-year estimates

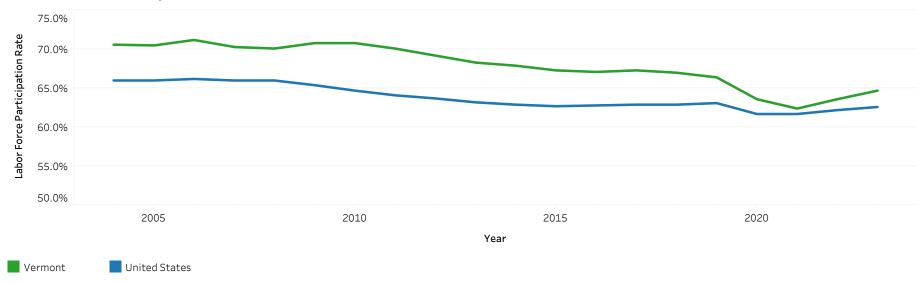
<sup>2. 2008-2012</sup> and 2018-2022 ACS 5-year estimates

# **Unemployment & Labor Force**

# **Unemployment Rate**



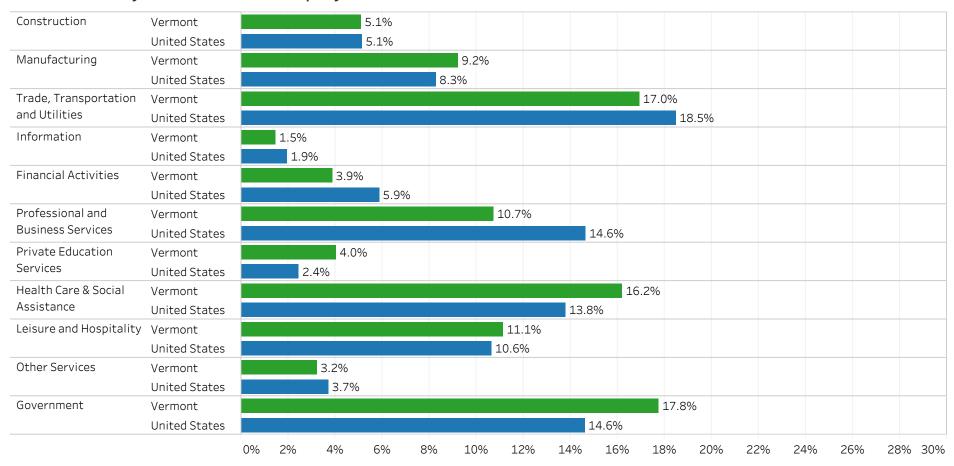
## Labor Force Participation Rate



Vermont Department of Labor, Local Area Unemployment Statistics (LAUS), count of workers by place of residence. Vintage 2023, released 3/11/2024. NOTE: LAUS Residency-based employment is not comparable to QCEW work based employment.

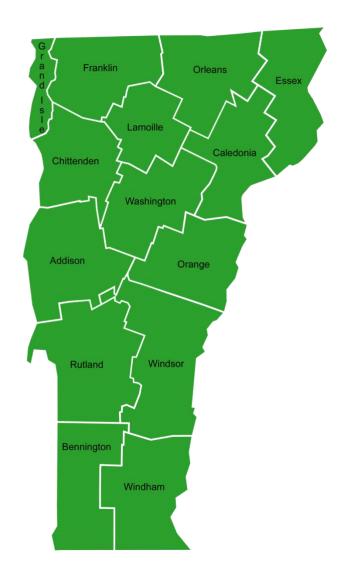
NOTE: Detail may not add to totals due to rounding

# 2023 Industry Share of Total Employment

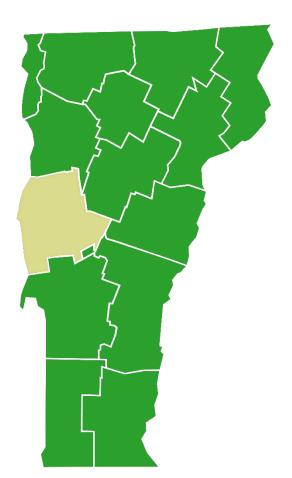


Vermont Department of Labor, Current Employment Statistics 2023 annual data, not seasonally adjusted

# **County Profiles**



# **Addison County**



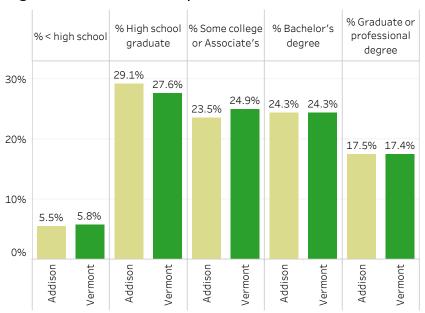
Addison is the seventh most populous county in the state of Vermont and the fourth largest in size. Its 2022 population was 37,434. 2022 per capita income in the county is 98.5% of the statewide average while average annual wages (2023) are 93.0% of the statewide wage, the fifth highest wage in the state. Large the industries in county include Education and Health Services (28.4% of all covered employment) and Trade, Transportation, and Utilities (14.4%). Relative to the state as a whole Addison County has a high concentration of the Natural Resources and Mining industry (3.2 percentage points higher than the state share).

In 2023 Addison County had the seventh largest labor force in the state with a labor force of 21,467. Since 2010 its labor force has increased by 1.0%. The county's annual average unemployment rate for 2023 was 1.7%, slightly lower statewide average than the The poverty rate among all Addison County residents was 7.5% in 2022 while among children under 18 it was 7.4%, compared to the statewide averages of 10.4% and 11.3%. respectively.

The major racial groups by percentage of the population were "White alone" (92.1%), "Two or more races" (3.9%), and "Asian alone" (2.1%). In Addison County 94.5% of residents 25 years of age and older hold a high school diploma or higher while 41.8% hold a bachelor's degree or higher. People 65 years of age and over constitute 21.4% of the population.

# **Addison County Demographics**

## Highest Education Completed<sup>1</sup>



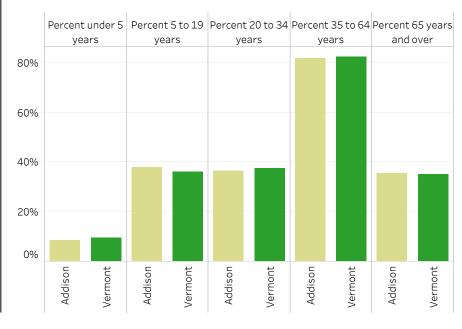
#### Race²

	Addison	Vermont
Percent White alone	92.1%	92.3%
Percent Black or African American alone	1.0%	1.2%
Percent Asian alone	2.1%	1.7%
Percent American Indian and Alaska Native alone	0.2%	0.2%
Percent Native Hawaiian and Other Pacific Islander alone	0.1%	0.0%
Percent Some Other Race alone	0.6%	0.6%

# Age²

		2012	2022	Change
Percent under 5	Addison	4.6%	4.0%	-0.6%
years	Vermont	5.1%	4.4%	-0.7%
Percent 5 to 19	Addison	20.1%	17.6%	-2.5%
years	Vermont	18.9%	17.0%	-1.8%
Percent 20 to 34	Addison	17.8%	18.6%	0.8%
years	Vermont	18.2%	19.1%	0.9%
Percent 35 to 64	Addison	43.4%	38.4%	-5.0%
years	Vermont	43.2%	39.1%	-4.0%
Percent 65 years	Addison	14.1%	21.4%	7.3%
and over	Vermont	14.7%	20.3%	5.6%

#### 2022



<sup>1.</sup> Highest level of education completed for the population 25 years and over, 2018-2022 ACS 5-year estimates

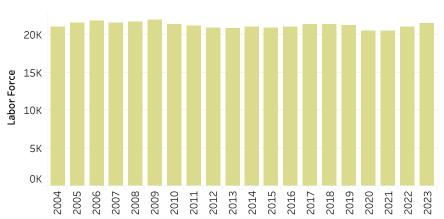
<sup>2. 2008-2012</sup> and 2018-2022 ACS 5-year estimates

# **Addison County Unemployment & Labor Force**

# **Employment by Place of Residence**

#### Unemployment Employment Period Labor Force Unemployment Rate 2004 20,976 731 20,245 3.5% 2005 21,483 698 20,785 3.2% 2006 21,798 723 21,075 3.3% 2007 21,528 813 20,715 3.8% 2008 21,611 927 20,684 4.3% 2009 21,880 1,256 20,624 5.7% 2010 21,257 1,284 19,973 6.0% 2011 21,072 1,055 20,017 5.0% 20,815 4.4% 2012 912 19,903 2013 20,770 19,911 4.1% 859 2014 20,914 786 20,128 3.8% 2015 20,801 3.4% 713 20,088 2016 20,925 602 20,323 2.9% 2017 21,348 602 20,746 2.8% 2.4% 2018 21,325 506 20,819 2019 21,200 432 20,768 2.0% 2020 20,445 937 19,508 4.6% 2021 20,445 592 19,853 2.9% 2022 20,956 449 20,507 2.1% 2023 21,467 368 21,099 1.7%

#### **Labor Force**



## **Unemployment Rate**



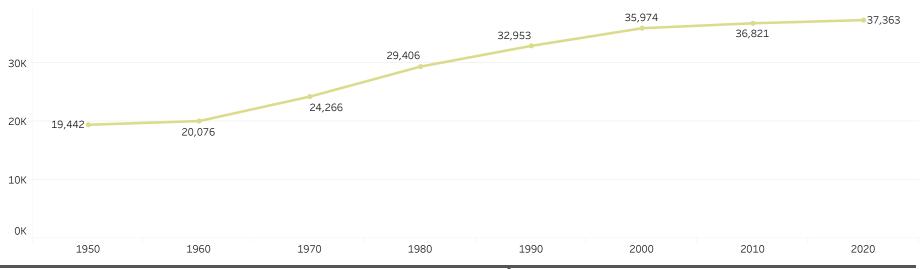
Vermont Department of Labor, Local Area Unemployment Statistics (LAUS), count of workers by place of residence. Vintage 2023, released 3/11/2024.

 ${\tt NOTE: LAUS \ Residency-based \ employment \ is \ not \ comparable \ to \ QCEW \ work \ based \ employment.}$ 

NOTE: Detail may not add to totals due to rounding

# **Addison County Population**

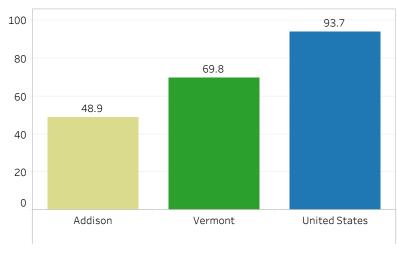
# Population Total<sup>1</sup>



## Population Total<sup>2</sup>

	Addison		Verm	iont
Year of Year	Population	Change Since 1950	Population	Change Since 1950
1950	19,442		377,747	
1960	20,076	3.3	389,881	3.2
1970	24,266	24.8	444,731	17.7
1980	29,406	51.2	511,466	35.4
1990	32,953	69.5	562,758	49
2000	35,974	85	608,827	61.2
2010	36,821	89.4	625,741	65.7
2020	37,363	92.2	643,077	70.2
2022	37,434	92.5	643,816	70.4

# Population per Square Mile<sup>3</sup>



<sup>1.</sup> Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>

<sup>2.</sup> Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>; 2018-2022 ACS 5-year estimates

<sup>3.</sup> Land area: 2020 Decennial Census; Population: 2018-2022 ACS 5-year estimates

# **Addison County Income & Poverty**

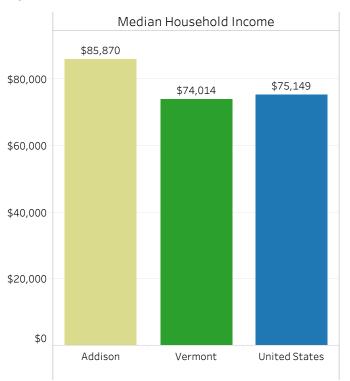
#### Median Household Income<sup>1</sup>

Area	2012	2022
Addison	\$73,656	\$85,870
Vermont	\$69,046	\$74,014
United States	\$67,616	\$75,149

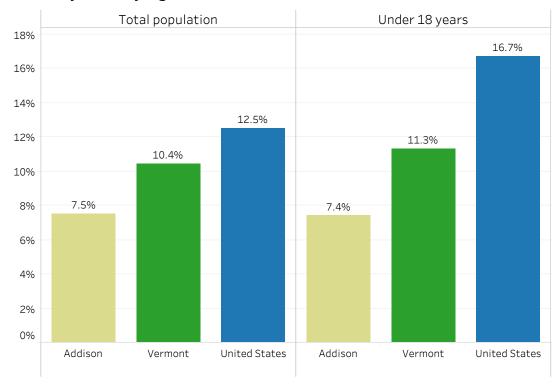
# Poverty Rate<sup>2</sup>

Area	Total population	Under 18 years
Addison	7.5%	7.4%
Vermont	10.4%	11.3%
United States	12.5%	16.7%

#### 2022



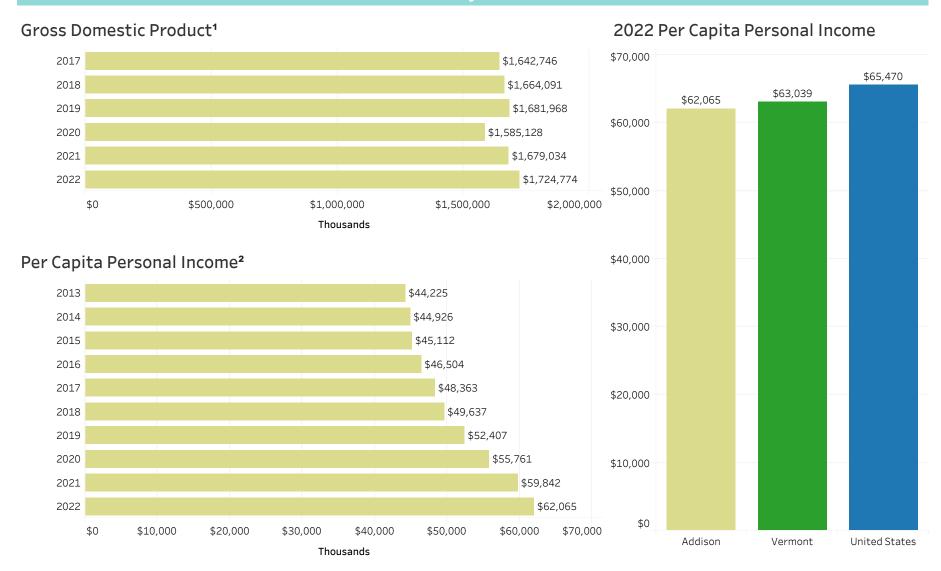
# Poverty Rate by Age



<sup>1. 2021</sup> inflation-adjusted dollars, 2008-2012 and 2018-2022 ACS 5-year estimates

<sup>2. 2018-2022</sup> ACS 5-year estimates, percent of population below poverty level for total population and population under 18 years of age

# **Addison County GDP & Income**



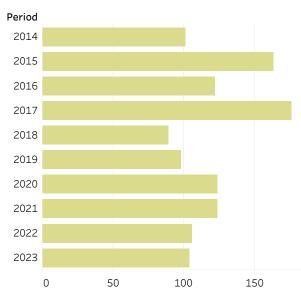
Source: Bureau of Economic Analysis.

<sup>1.</sup> Real GDP is in thousands of chained 2017 dollars. Last updated: December 7, 2023 -- new statistics for 2022, revised statistics for 2017-2021.

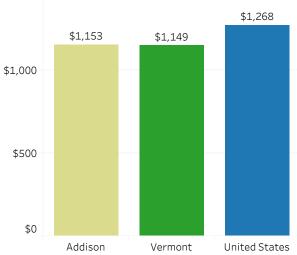
<sup>2.</sup> U.S. Bureau of Economic Analysis, "CAINC1 County and MSA personal income summary: personal income, population, per capita personal income". Estimates are in current dollars (not adjusted for inflation).

# **Addison County Housing**

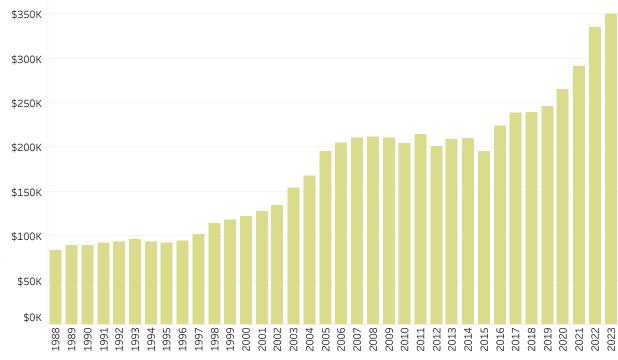
# Building Permits<sup>1</sup>



## Median Gross Rent<sup>3</sup>



## Median Home Sales Price<sup>2</sup>



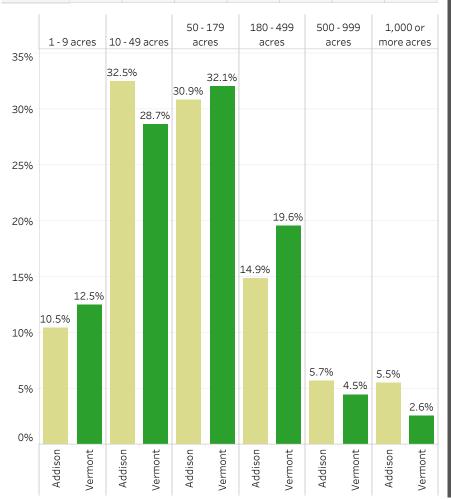
- 1. U.S Census Bureau Building Permits Survey (2014-2023)

  Description: A building permit is the approval given by a local jurisdiction to proceed on a construction project.
- 2. Vermont Department of Taxes: Property Transfer Tax (PTT) records (2023) Description: The median price of primary residences sold.
- 3. U.S. Census Bureau: American Community Survey 5-year estimates (2018-2022) Description: Gross rent is the contract rent plus the estimated average monthly cost of utilities (electricity and water and sewer) and fuels (oil, gas, coal, kerosene, wood, etc.)

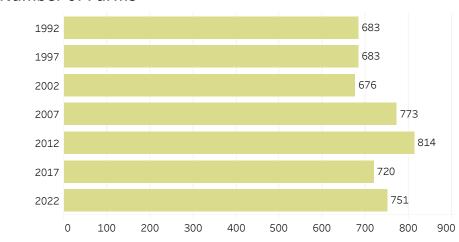
# **Addison County Agriculture**

## Farms by size1

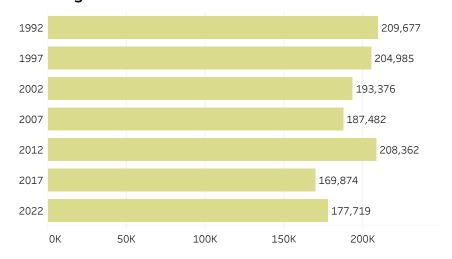
	Average	1-9	10 - 49	50 - 179	180 - 499	500 - 999	1,000+
Addison	237	79	244	232	112	43	41
Vermont	180	816	1,877	2,101	1,280	296	167



## Number of Farms



## Farm Acreage



Source: U. S. Department of Agriculture; Census of Agriculture. <a href="https://www.nass.usda.gov/AgCensus">https://www.nass.usda.gov/AgCensus</a>
1. Farms by size in acres, 2022

## Addison County Covered Employment

## 2023 Addison County - Private Industry

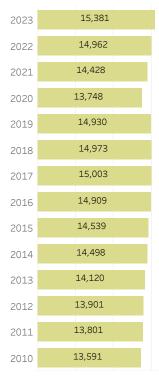
Industry Title	Establishments	Average Employment	Average Wage	Employment Location Quotient
Total, All Industries - Total Covered*	1,761	15,381	\$57,495	1.00
Natural Resources and Mining	86	700	\$48,261	3.30
Construction	224	1,023	\$58,855	1.29
Manufacturing	66	1,905	\$76,832	1.33
Trade, Transportation, and Utilities	273	2,213	\$46,086	0.85
Information	56	94	\$72,152	0.41
Financial Activities	89	491	\$72,408	0.84
Professional and Business Services	515	1,051	\$91,948	0.63
Education and Health Services	164	4,375	\$56,670	1.44
Leisure and Hospitality	101	1,239	\$29,242	0.71
Other services	112	403	\$46,117	0.93

<sup>\*</sup>Total Covered Includes private and public employment.

## Annual Average Wage - Total Covered



# Total Covered Employment

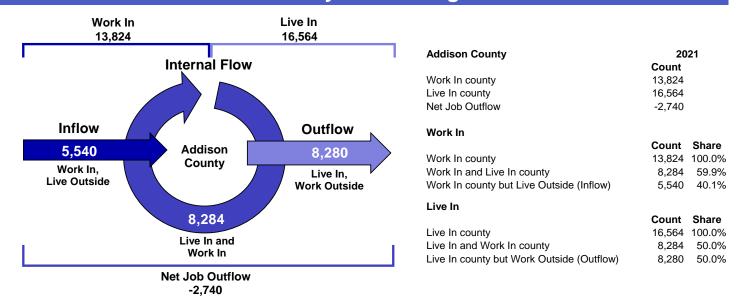


(c) indicates the data is non-disclosable due to confidentiality requirements.

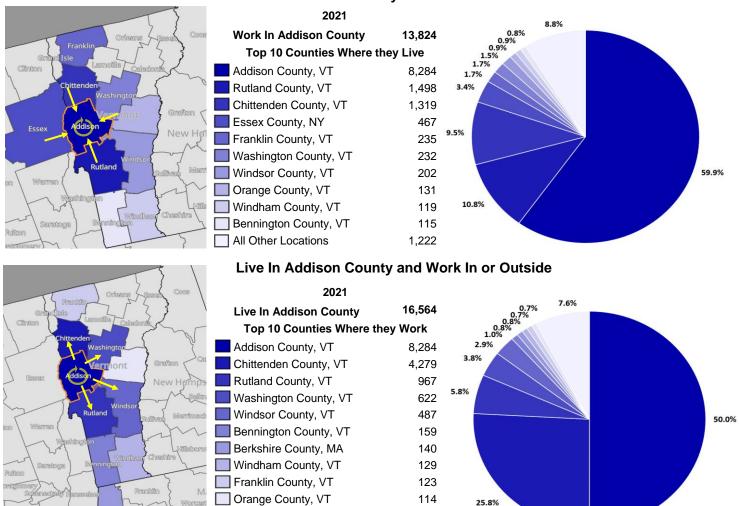
Vermont Department of Labor; Quarterly Census of Employment & Wages (QCEW), count of jobs by place of work.

Industry location quotient (LQ) is a way of quantifying how concentrated an industry is in a region as compared to the state. Industry LQs are calculated by comparing the industry's share of regional employment with its share of statewide employment.

# **Addison County Commuting Patterns**



#### Work in Addison County and Live In or Outside

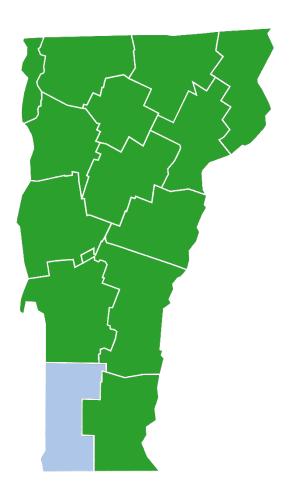


1,260

Source: U.S. Census, Longitudinal Employer-Household Dynamics program, OnTheMap.

All Other Locations

# **Bennington County**



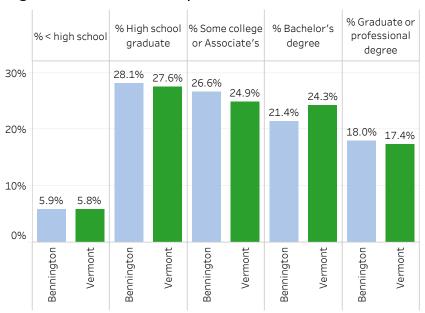
Bennington is the eighth most populous county in the state of Vermont and the largest in size. Its population was 37,326. 2022 per capita income in the county is 95.4% of the statewide average while average annual wages (2023) are 91.3% of the statewide wage, the sixth highest wage in the state. Large industries in the county include Education and Health Services (24.1% of all covered employment) and Trade. Transportation. and Utilities (17.2%). Relative to the state as a whole Bennington County has high concentration of Manufacturing industry (2.6 percentage points higher than the state share).

In 2023 Bennington County had the eighth largest labor force in the state with a labor force of 18,134. Since 2010 its labor force has decreased by 10.9%. The county's annual average unemployment rate for 2023 was 2.5%, higher than the statewide average of 2.0%. The poverty rate among all Bennington County residents 11.2% in 2022 while among children under 18 it was 16.6%, compared to the statewide averages of 10.4% and 11.3%, respectively.

The major racial groups by percentage of the population were "White alone" (93.6%), "Two or more races" (3.4%), and "Asian alone" (1.1%). In Bennington County 94.1% of residents 25 years of age and older hold a high school diploma or higher while 39.4% hold a bachelor's degree or higher. People 65 years of age and over constitute 23.3% of the population.

# **Bennington County Demographics**

## Highest Education Completed<sup>1</sup>



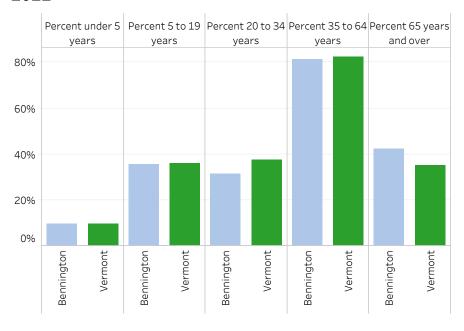
#### Race²

	Bennington	Vermont
Percent White alone	93.6%	92.3%
Percent Black or African American alone	1.0%	1.2%
Percent Asian alone	1.1%	1.7%
Percent American Indian and Alaska Native alone	0.1%	0.2%
Percent Native Hawaiian and Other Pacific Islander alone	0.1%	0.0%
Percent Some Other Race alone	0.8%	0.6%

# Age²

		2012	2022	Change
Percent under 5	Bennington	5.2%	4.4%	-0.8%
years	Vermont	5.1%	4.4%	-0.7%
Percent 5 to 19	Bennington	18.3%	17.3%	-1.0%
years	Vermont	18.9%	17.0%	-1.8%
Percent 20 to 34	Bennington	14.9%	16.5%	1.6%
years	Vermont	18.2%	19.1%	0.9%
Percent 35 to 64	Bennington	42.8%	38.6%	-4.2%
years	Vermont	43.2%	39.1%	-4.0%
Percent 65 years	Bennington	18.9%	23.3%	4.4%
and over	Vermont	14.7%	20.3%	5.6%

#### 2022



<sup>1.</sup> Highest level of education completed for the population 25 years and over, 2018-2022 ACS 5-year estimates

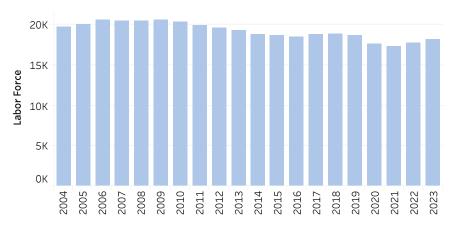
<sup>2. 2008-2012</sup> and 2018-2022 ACS 5-year estimates

# **Bennington County Unemployment & Labor Force**

# **Employment by Place of Residence**

2004         19,757         787         18,970         4.0%           2005         20,018         722         19,296         3.6%           2006         20,583         752         19,831         3.7%           2007         20,450         811         19,639         4.0%           2008         20,483         954         19,529         4.7%           2009         20,572         1,475         19,097         7.2%           2010         20,359         1,463         18,896         7.2%           2011         19,933         1,290         18,643         6.5%           2012         19,608         1,124         18,484         5.7%           2013         19,260         1,006         18,254         5.2%           2014         18,758         873         17,885         4.7%           2015         18,671         780         17,891         4.2%           2016         18,503         673         17,830         3.6%           2017         18,781         685         18,096         3.6%           2018         18,834         548         18,286         2.9%           2019         18,676	Period	Labor Force	Unemployment	Employment	Unemployment Rate
2006       20,583       752       19,831       3.7%         2007       20,450       811       19,639       4.0%         2008       20,483       954       19,529       4.7%         2009       20,572       1,475       19,097       7.2%         2010       20,359       1,463       18,896       7.2%         2011       19,933       1,290       18,643       6.5%         2012       19,608       1,124       18,484       5.7%         2013       19,260       1,006       18,254       5.2%         2014       18,758       873       17,885       4.7%         2015       18,671       780       17,891       4.2%         2016       18,503       673       17,830       3.6%         2017       18,781       685       18,096       3.6%         2018       18,834       548       18,286       2.9%         2019       18,676       478       18,198       2.6%         2020       17,631       1,154       16,477       6.5%         2021       17,336       783       16,553       4.5%	2004	19,757	787	18,970	4.0%
2007       20,450       811       19,639       4.0%         2008       20,483       954       19,529       4.7%         2009       20,572       1,475       19,097       7.2%         2010       20,359       1,463       18,896       7.2%         2011       19,933       1,290       18,643       6.5%         2012       19,608       1,124       18,484       5.7%         2013       19,260       1,006       18,254       5.2%         2014       18,758       873       17,885       4.7%         2015       18,671       780       17,891       4.2%         2016       18,503       673       17,830       3.6%         2017       18,781       685       18,096       3.6%         2018       18,834       548       18,286       2.9%         2019       18,676       478       18,198       2.6%         2020       17,631       1,154       16,477       6.5%         2021       17,336       783       16,553       4.5%	2005	20,018	722	19,296	3.6%
2008       20,483       954       19,529       4.7%         2009       20,572       1,475       19,097       7.2%         2010       20,359       1,463       18,896       7.2%         2011       19,933       1,290       18,643       6.5%         2012       19,608       1,124       18,484       5.7%         2013       19,260       1,006       18,254       5.2%         2014       18,758       873       17,885       4.7%         2015       18,671       780       17,891       4.2%         2016       18,503       673       17,830       3.6%         2017       18,781       685       18,096       3.6%         2018       18,834       548       18,286       2.9%         2019       18,676       478       18,198       2.6%         2020       17,631       1,154       16,477       6.5%         2021       17,336       783       16,553       4.5%	2006	20,583	752	19,831	3.7%
2009       20,572       1,475       19,097       7.2%         2010       20,359       1,463       18,896       7.2%         2011       19,933       1,290       18,643       6.5%         2012       19,608       1,124       18,484       5.7%         2013       19,260       1,006       18,254       5.2%         2014       18,758       873       17,885       4.7%         2015       18,671       780       17,891       4.2%         2016       18,503       673       17,830       3.6%         2017       18,781       685       18,096       3.6%         2018       18,834       548       18,286       2.9%         2019       18,676       478       18,198       2.6%         2020       17,631       1,154       16,477       6.5%         2021       17,336       783       16,553       4.5%	2007	20,450	811	19,639	4.0%
2010       20,359       1,463       18,896       7.2%         2011       19,933       1,290       18,643       6.5%         2012       19,608       1,124       18,484       5.7%         2013       19,260       1,006       18,254       5.2%         2014       18,758       873       17,885       4.7%         2015       18,671       780       17,891       4.2%         2016       18,503       673       17,830       3.6%         2017       18,781       685       18,096       3.6%         2018       18,834       548       18,286       2.9%         2019       18,676       478       18,198       2.6%         2020       17,631       1,154       16,477       6.5%         2021       17,336       783       16,553       4.5%	2008	20,483	954	19,529	4.7%
2011       19,933       1,290       18,643       6.5%         2012       19,608       1,124       18,484       5.7%         2013       19,260       1,006       18,254       5.2%         2014       18,758       873       17,885       4.7%         2015       18,671       780       17,891       4.2%         2016       18,503       673       17,830       3.6%         2017       18,781       685       18,096       3.6%         2018       18,834       548       18,286       2.9%         2019       18,676       478       18,198       2.6%         2020       17,631       1,154       16,477       6.5%         2021       17,336       783       16,553       4.5%	2009	20,572	1,475	19,097	7.2%
2012       19,608       1,124       18,484       5.7%         2013       19,260       1,006       18,254       5.2%         2014       18,758       873       17,885       4.7%         2015       18,671       780       17,891       4.2%         2016       18,503       673       17,830       3.6%         2017       18,781       685       18,096       3.6%         2018       18,834       548       18,286       2.9%         2019       18,676       478       18,198       2.6%         2020       17,631       1,154       16,477       6.5%         2021       17,336       783       16,553       4.5%	2010	20,359	1,463	18,896	7.2%
2013       19,260       1,006       18,254       5.2%         2014       18,758       873       17,885       4.7%         2015       18,671       780       17,891       4.2%         2016       18,503       673       17,830       3.6%         2017       18,781       685       18,096       3.6%         2018       18,834       548       18,286       2.9%         2019       18,676       478       18,198       2.6%         2020       17,631       1,154       16,477       6.5%         2021       17,336       783       16,553       4.5%	2011	19,933	1,290	18,643	6.5%
2014       18,758       873       17,885       4.7%         2015       18,671       780       17,891       4.2%         2016       18,503       673       17,830       3.6%         2017       18,781       685       18,096       3.6%         2018       18,834       548       18,286       2.9%         2019       18,676       478       18,198       2.6%         2020       17,631       1,154       16,477       6.5%         2021       17,336       783       16,553       4.5%	2012	19,608	1,124	18,484	5.7%
2015       18,671       780       17,891       4.2%         2016       18,503       673       17,830       3.6%         2017       18,781       685       18,096       3.6%         2018       18,834       548       18,286       2.9%         2019       18,676       478       18,198       2.6%         2020       17,631       1,154       16,477       6.5%         2021       17,336       783       16,553       4.5%	2013	19,260	1,006	18,254	5.2%
2016       18,503       673       17,830       3.6%         2017       18,781       685       18,096       3.6%         2018       18,834       548       18,286       2.9%         2019       18,676       478       18,198       2.6%         2020       17,631       1,154       16,477       6.5%         2021       17,336       783       16,553       4.5%	2014	18,758	873	17,885	4.7%
2017       18,781       685       18,096       3.6%         2018       18,834       548       18,286       2.9%         2019       18,676       478       18,198       2.6%         2020       17,631       1,154       16,477       6.5%         2021       17,336       783       16,553       4.5%	2015	18,671	780	17,891	4.2%
2018       18,834       548       18,286       2.9%         2019       18,676       478       18,198       2.6%         2020       17,631       1,154       16,477       6.5%         2021       17,336       783       16,553       4.5%	2016	18,503	673	17,830	3.6%
2019       18,676       478       18,198       2.6%         2020       17,631       1,154       16,477       6.5%         2021       17,336       783       16,553       4.5%	2017	18,781	685	18,096	3.6%
2020     17,631     1,154     16,477     6.5%       2021     17,336     783     16,553     4.5%	2018	18,834	548	18,286	2.9%
<b>2021</b> 17,336 783 16,553 4.5%	2019	18,676	478	18,198	2.6%
· · · · · · · · · · · · · · · · · · ·	2020	17,631	1,154	16,477	6.5%
<b>2022</b> 17,761 501 17,260 2.8%	2021	17,336	783	16,553	4.5%
	2022	17,761	501	17,260	2.8%
<b>2023</b> 18,134 449 17,685 2.5%	2023	18,134	449	17,685	2.5%

### **Labor Force**



## **Unemployment Rate**

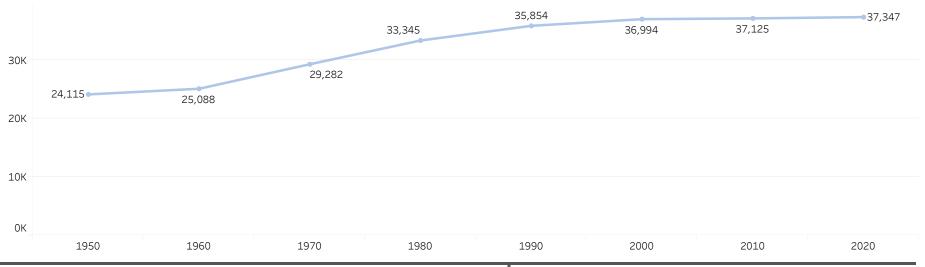


Vermont Department of Labor, Local Area Unemployment Statistics (LAUS), count of workers by place of residence. Vintage 2023, released 3/11/2024. NOTE: LAUS Residency-based employment is not comparable to QCEW work based employment.

NOTE: Detail may not add to totals due to rounding

# **Bennington County Population**

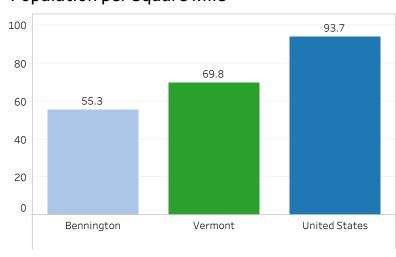
# Population Total<sup>1</sup>



## Population Total<sup>2</sup>

	Bennii	ngton	Verm	iont
Year of Year	Population	Change Since 1950	Population	Change Since 1950
1950	24,115		377,747	
1960	25,088	4	389,881	3.2
1970	29,282	21.4	444,731	17.7
1980	33,345	38.3	511,466	35.4
1990	35,854	48.7	562,758	49
2000	36,994	53.4	608,827	61.2
2010	37,125	53.9	625,741	65.7
2020	37,347	54.9	643,077	70.2
2022	37,326	54.8	643,816	70.4

# Population per Square Mile<sup>3</sup>



- 1. Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>
- 2. Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>; 2018-2022 ACS 5-year estimates
- 3. Land area: 2020 Decennial Census; Population: 2018-2022 ACS 5-year estimates

# **Bennington County Income & Poverty**

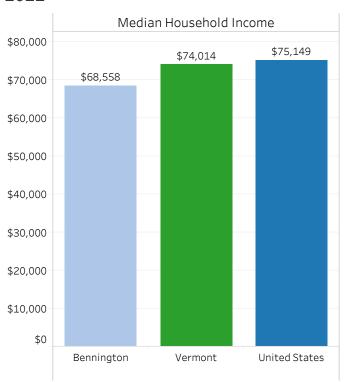
## Median Household Income<sup>1</sup>

Area	2012	2022
Bennington	\$62,379	\$68,558
Vermont	\$69,046	\$74,014
United States	\$67,616	\$75,149

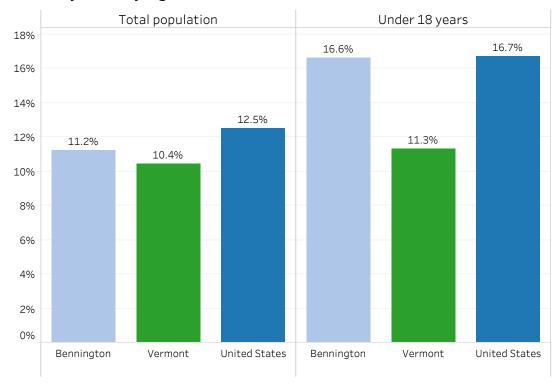
# Poverty Rate<sup>2</sup>

Area	Total population	Under 18 years
Bennington	11.2%	16.6%
Vermont	10.4%	11.3%
United States	12.5%	16.7%

#### 2022



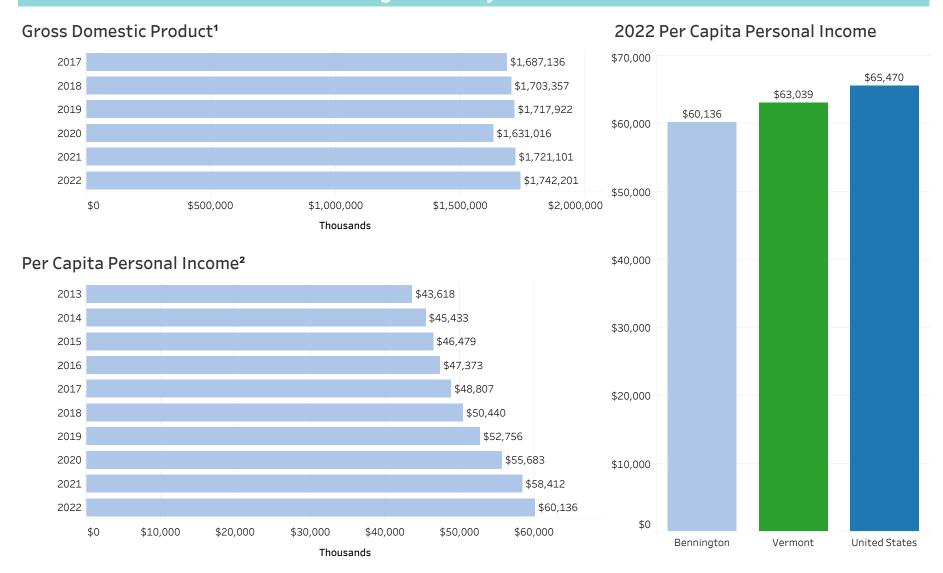
# Poverty Rate by Age



<sup>1. 2021</sup> inflation-adjusted dollars, 2008-2012 and 2018-2022 ACS 5-year estimates

<sup>2. 2018-2022</sup> ACS 5-year estimates, percent of population below poverty level for total population and population under 18 years of age

# **Bennington County GDP & Income**



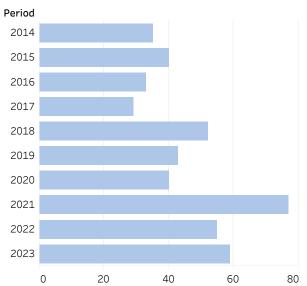
Source: Bureau of Economic Analysis.

<sup>1.</sup> Real GDP is in thousands of chained 2017 dollars. Last updated: December 7, 2023 -- new statistics for 2022, revised statistics for 2017-2021.

<sup>2.</sup> U.S. Bureau of Economic Analysis, "CAINC1 County and MSA personal income summary: personal income, population, per capita personal income". Estimates are in current dollars (not adjusted for inflation).

# **Bennington County Housing**

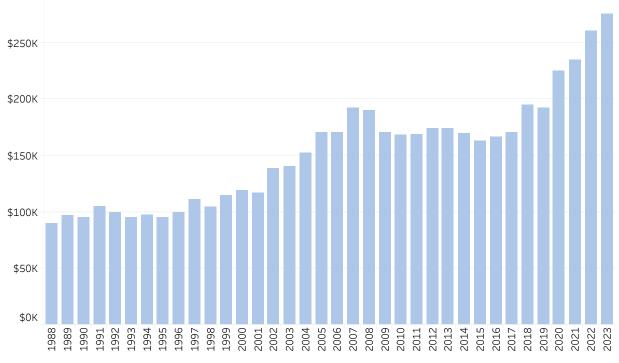
# Building Permits<sup>1</sup>



## Median Gross Rent<sup>3</sup>



#### Median Home Sales Price<sup>2</sup>



1. U.S Census Bureau Building Permits Survey (2014-2023)

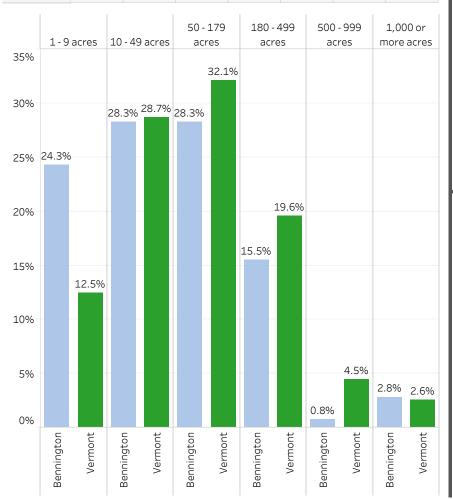
 $Description: A \ building \ permit \ is \ the \ approval \ given \ by \ a \ local \ jurisdiction \ to \ proceed \ on \ a \ construction \ project.$ 

- 2. Vermont Department of Taxes: Property Transfer Tax (PTT) records (2023) Description: The median price of primary residences sold.
- 3. U.S. Census Bureau: American Community Survey 5-year estimates (2018-2022)
  Description: Gross rent is the contract rent plus the estimated average monthly cost of utilities (electricity and water and sewer) and fuels (oil, gas, coal, kerosene, wood, etc.)

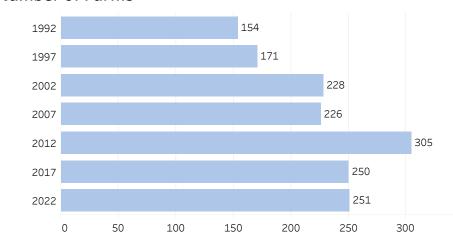
# **Bennington County Agriculture**

## Farms by size1

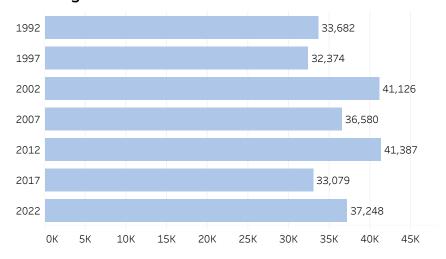
	Average	1-9	10 - 49	50 - 179	180 - 499	500 - 999	1,000+
Bennington	148	61	71	71	39	2	7
Vermont	180	816	1,877	2,101	1,280	296	167



## Number of Farms



## Farm Acreage



Source: U. S. Department of Agriculture; Census of Agriculture. <a href="https://www.nass.usda.gov/AgCensus">https://www.nass.usda.gov/AgCensus</a>
1. Farms by size in acres, 2022

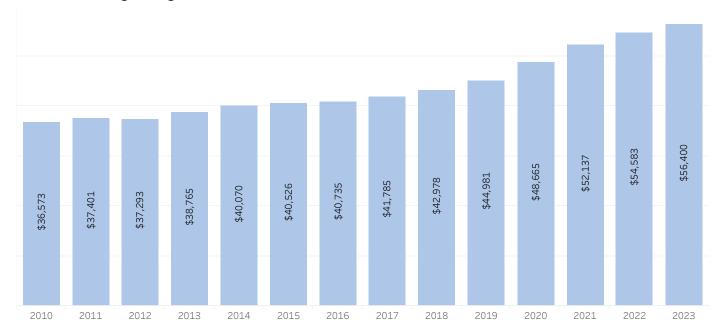
#### **Bennington County Covered Employment**

## 2023 Bennington County - Private Industry

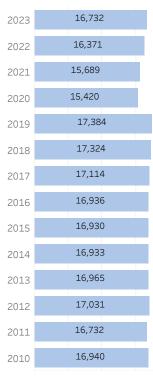
Industry Title	Establishments	Average Employment	Average Wage	Employment Location Quotient
Total, All Industries - Total Covered*	1,912	16,732	\$56,400	1.00
Natural Resources and Mining	18	94	\$34,620	0.41
Construction	173	633	\$54,166	0.73
Manufacturing	68	1,996	\$58,451	1.28
Trade, Transportation, and Utilities	336	2,875	\$48,407	1.01
Information	76	252	\$82,241	1.01
Financial Activities	138	484	\$88,637	0.76
Professional and Business Services	561	1,417	\$100,037	0.78
Education and Health Services	185	4,040	\$59,004	1.22
Leisure and Hospitality	163	2,218	\$31,497	1.17
Other services	121	388	\$31,738	0.82

<sup>\*</sup>Total Covered Includes private and public employment.

#### Annual Average Wage - Total Covered



# Total Covered Employment

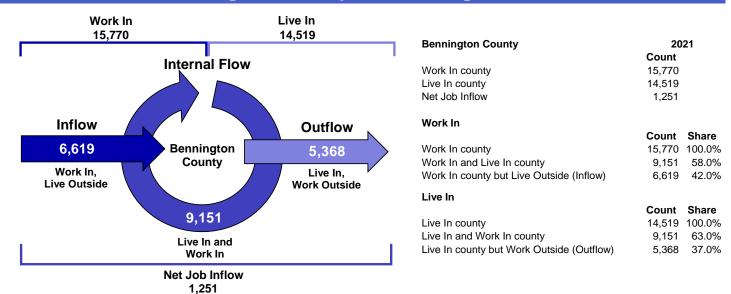


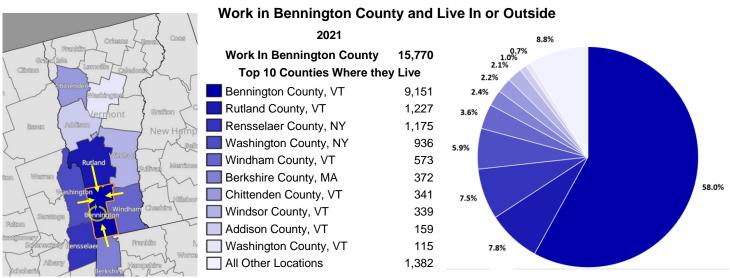
(c) indicates the data is non-disclosable due to confidentiality requirements.

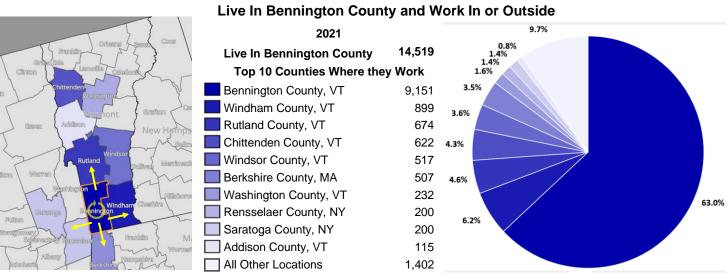
Vermont Department of Labor; Quarterly Census of Employment & Wages (QCEW), count of jobs by place of work.

Industry location quotient (LQ) is a way of quantifying how concentrated an industry is in a region as compared to the state. Industry LQs are calculated by comparing the industry's share of regional employment with its share of statewide employment.

# **Bennington County Commuting Patterns**

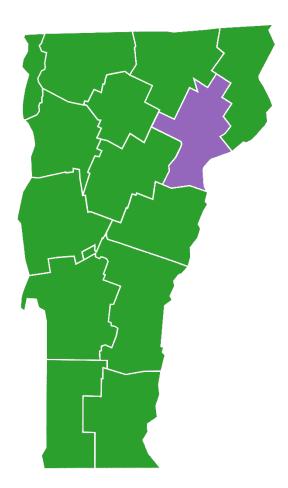






Source: U.S. Census, Longitudinal Employer-Household Dynamics program, OnTheMap.

# Caledonia County



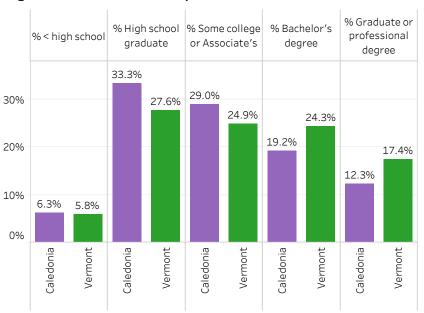
Caledonia is the ninth most populous county in the state of Vermont and the tenth largest in size. Its 2022 population was 30,418. 2022 per capita income in the county is 80.1% of the statewide average while average annual wages (2023) are 85.6% of the statewide wage, the tenth highest wage in the state. Large industries in the county include Education and Health Services (20.9% of all covered employment) and Trade, Transportation, and Utilities (17.9%). Relative to the state as a whole Caledonia County high has concentration of the Information industry (0.3 percentage points higher than the state share).

In 2023 Caledonia County had the tenth largest labor force in the state with a labor force of 15,042. Since 2010 its labor force has decreased by 10.5%. The county's annual average unemployment rate for 2023 was 2.3%, slightly higher than the statewide average of 2.0%. The poverty rate among all Caledonia County residents was 11.8% in 2022 while among children under 18 it was 13.0%, compared to the statewide averages of 10.4% and 11.3%, respectively.

The major racial groups by percentage of the population were "White alone" (94.1%), "Two or more races" (3.4%), and "Black or African American alone" (1.1%). In Caledonia County 93.7% of residents 25 years of age and older hold a high school diploma or higher while 31.5% hold a bachelor's degree or higher. People 65 years of age and over constitute 22.2% of the population.

# **Caledonia County Demographics**

## Highest Education Completed<sup>1</sup>



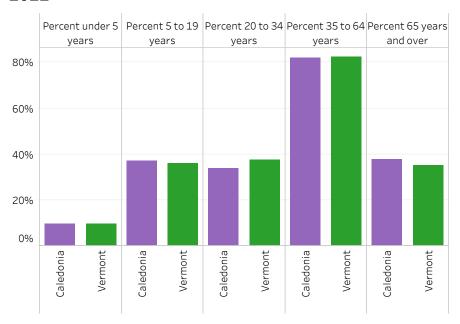
#### Race²

	Caledonia	Vermont
Percent White alone	94.1%	92.3%
Percent Black or African American alone	1.1%	1.2%
Percent Asian alone	0.4%	1.7%
Percent American Indian and Alaska Native alone	0.2%	0.2%
Percent Native Hawaiian and Other Pacific Islander alone	0.0%	0.0%
Percent Some Other Race alone	0.8%	0.6%

# Age²

		2012	2022	Change
Percent under 5	Caledonia	5.3%	4.4%	-0.9%
years	Vermont	5.1%	4.4%	-0.7%
Percent 5 to 19	Caledonia	19.5%	17.4%	-2.1%
years	Vermont	18.9%	17.0%	-1.8%
Percent 20 to 34	Caledonia	16.8%	16.8%	0.0%
years	Vermont	18.2%	19.1%	0.9%
Percent 35 to 64	Caledonia	42.8%	39.2%	-3.5%
years	Vermont	43.2%	39.1%	-4.0%
Percent 65 years	Caledonia	15.6%	22.2%	6.5%
and over	Vermont	14.7%	20.3%	5.6%

#### 2022



<sup>1.</sup> Highest level of education completed for the population 25 years and over, 2018-2022 ACS 5-year estimates

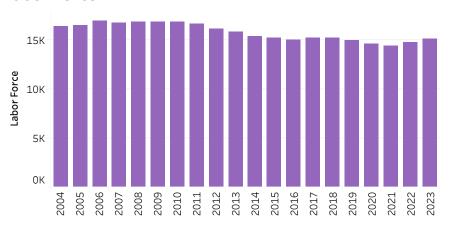
<sup>2. 2008-2012</sup> and 2018-2022 ACS 5-year estimates

# **Caledonia County Unemployment & Labor Force**

## **Employment by Place of Residence**

#### Unemployment Unemployment Employment Period Labor Force Rate 2004 16,365 692 15,673 4.2% 2005 16,391 628 15,763 3.8% 2006 16,867 695 16,172 4.1% 2007 16,706 732 15,974 4.4% 2008 16,768 841 15,927 5.0% 2009 16,738 1,220 15,518 7.3% 2010 16,805 1,181 15,624 7.0% 2011 16,579 1,059 15,520 6.4% 2012 16,087 974 15,113 6.1% 2013 15,744 14,908 836 5.3% 2014 15,344 747 14,597 4.9% 2015 4.6% 15,158 698 14,460 2016 14,946 601 14,345 4.0% 2017 15,110 559 14,551 3.7% 3.1% 2018 15,104 461 14,643 2019 14,879 389 14,490 2.6% 2020 14,506 865 13,641 6.0% 2021 14,365 560 13,805 3.9% 2022 14,705 404 14,301 2.7% 2023 15,042 352 14,690 2.3%

#### Labor Force



## **Unemployment Rate**

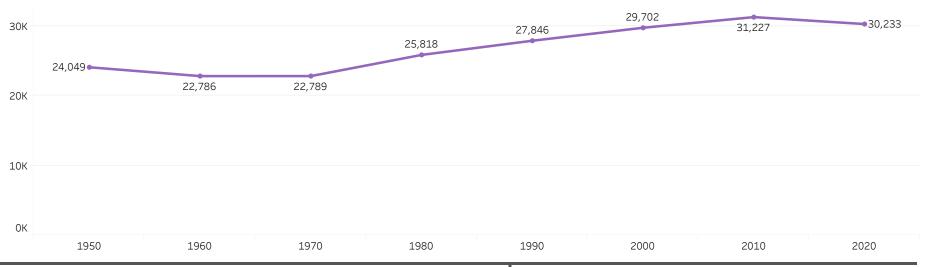


Vermont Department of Labor, Local Area Unemployment Statistics (LAUS), count of workers by place of residence. Vintage 2023, released 3/11/2024. NOTE: LAUS Residency-based employment is not comparable to QCEW work based employment.

NOTE: Detail may not add to totals due to rounding

# **Caledonia County Population**

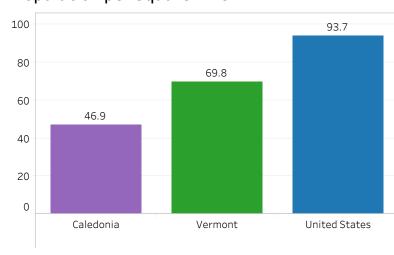
# Population Total<sup>1</sup>



## Population Total<sup>2</sup>

	Caled	onia	Verm	ont
Year of Year	Population	Change Since 1950	Population	Change Since 1950
1950	24,049		377,747	
1960	22,786	-5.3	389,881	3.2
1970	22,789	-5.2	444,731	17.7
1980	25,818	7.4	511,466	35.4
1990	27,846	15.8	562,758	49
2000	29,702	23.5	608,827	61.2
2010	31,227	29.8	625,741	65.7
2020	30,233	25.7	643,077	70.2
2022	30,418	26.5	643,816	70.4

# Population per Square Mile<sup>3</sup>



- 1. Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>
- 2. Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>; 2018-2022 ACS 5-year estimates
- 3. Land area: 2020 Decennial Census; Population: 2018-2022 ACS 5-year estimates

# **Caledonia County Income & Poverty**

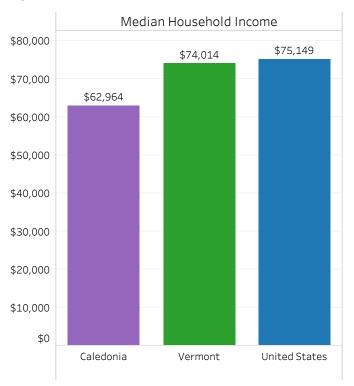
## Median Household Income<sup>1</sup>

Area	2012	2022
Caledonia	\$56,640	\$62,964
Vermont	\$69,046	\$74,014
United States	\$67,616	\$75,149

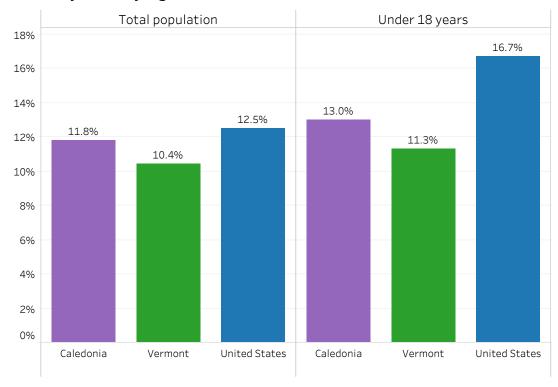
# Poverty Rate<sup>2</sup>

Area	Total population	Under 18 years
Caledonia	11.8%	13.0%
Vermont	10.4%	11.3%
United States	12.5%	16.7%

#### 2022



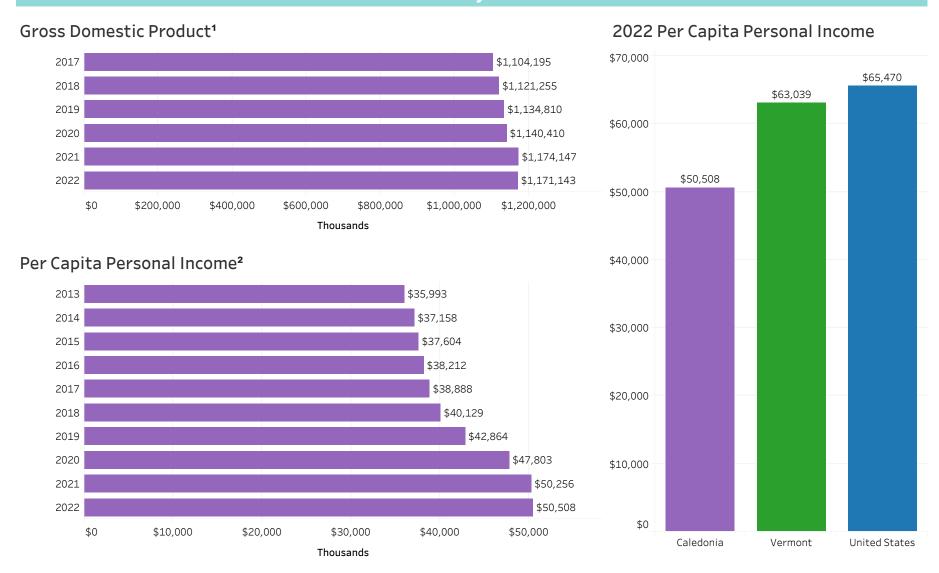
# Poverty Rate by Age



<sup>1. 2021</sup> inflation-adjusted dollars, 2008-2012 and 2018-2022 ACS 5-year estimates

<sup>2. 2018-2022</sup> ACS 5-year estimates, percent of population below poverty level for total population and population under 18 years of age

### **Caledonia County GDP & Income**



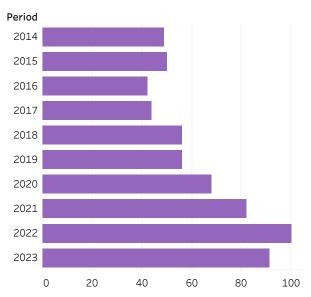
Source: Bureau of Economic Analysis.

<sup>1.</sup> Real GDP is in thousands of chained 2017 dollars. Last updated: December 7, 2023 -- new statistics for 2022, revised statistics for 2017-2021.

<sup>2.</sup> U.S. Bureau of Economic Analysis, "CAINC1 County and MSA personal income summary: personal income, population, per capita personal income". Estimates are in current dollars (not adjusted for inflation).

### **Caledonia County Housing**

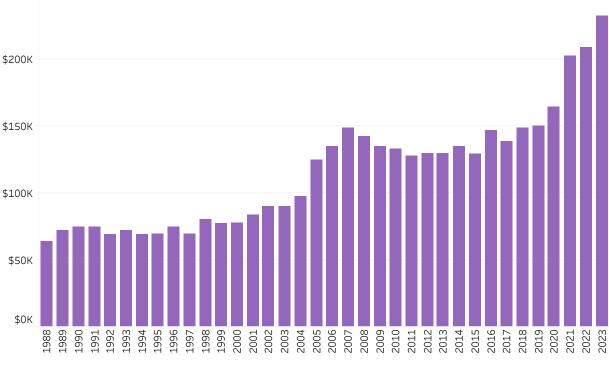
### Building Permits<sup>1</sup>



#### Median Gross Rent<sup>3</sup>



#### Median Home Sales Price<sup>2</sup>



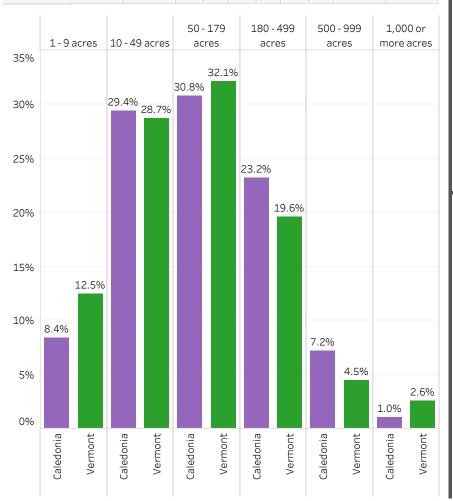
- 1. U.S Census Bureau Building Permits Survey (2014-2023)

  Description: A building permit is the approval given by a local jurisdiction to proceed on a construction project.
- 2. Vermont Department of Taxes: Property Transfer Tax (PTT) records (2023) Description: The median price of primary residences sold.
- 3. U.S. Census Bureau: American Community Survey 5-year estimates (2018-2022) Description: Gross rent is the contract rent plus the estimated average monthly cost of utilities (electricity and water and sewer) and fuels (oil, gas, coal, kerosene, wood, etc.)

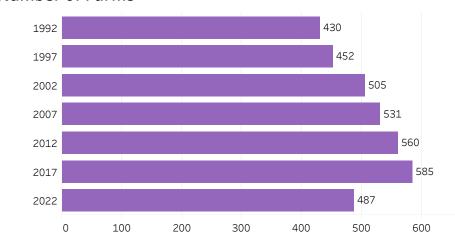
### **Caledonia County Agriculture**

#### Farms by size1

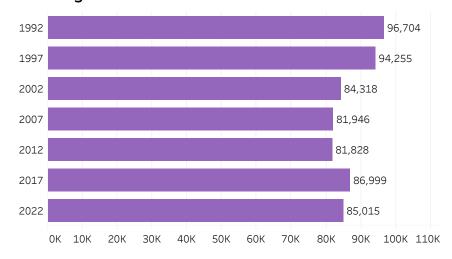
	Average	1-9	10 - 49	50 - 179	180 - 499	500 - 999	1,000+
Caledonia	175	41	143	150	113	35	5
Vermont	180	816	1,877	2,101	1,280	296	167



#### Number of Farms



#### Farm Acreage



Source: U. S. Department of Agriculture; Census of Agriculture. <a href="https://www.nass.usda.gov/AgCensus">https://www.nass.usda.gov/AgCensus</a>
1. Farms by size in acres, 2022

#### Caledonia County Covered Employment

#### 2023 Caledonia County - Private Industry

Industry Title	Establishments	Average Employment	Average Wage	Employment Location Quotient
Total, All Industries - Total Covered*	1,212	10,673	\$52,888	1.00
Natural Resources and Mining	26	107	\$37,116	0.73
Construction	142	675	\$57,887	1.23
Manufacturing	64	1,152	\$57,518	1.16
Trade, Transportation, and Utilities	212	1,909	\$46,362	1.05
Information	40	195	\$64,380	1.23
Financial Activities	73	350	\$75,028	0.86
Professional and Business Services	288	806	\$61,063	0.70
Education and Health Services	118	2,235	\$62,515	1.06
Leisure and Hospitality	96	944	\$24,198	0.78
Other services	62	247	\$37,529	0.82

<sup>\*</sup>Total Covered Includes private and public employment.

#### Annual Average Wage - Total Covered



### Total Covered Employment

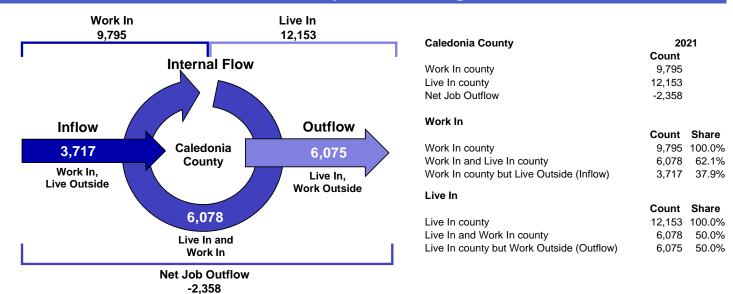


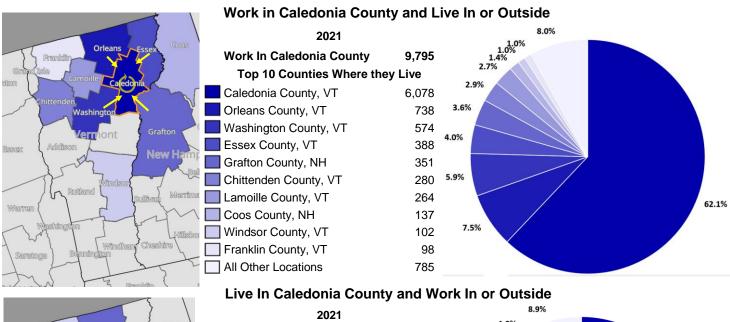
(c) indicates the data is non-disclosable due to confidentiality requirements.

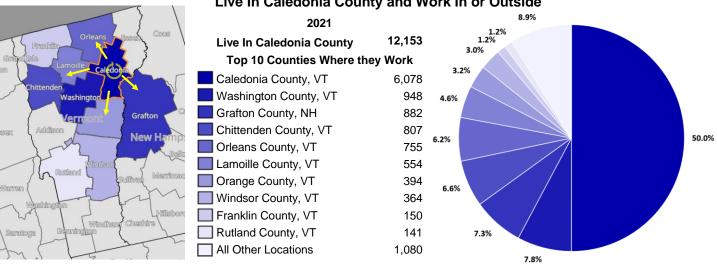
Vermont Department of Labor; Quarterly Census of Employment & Wages (QCEW), count of jobs by place of work.

Industry location quotient (LQ) is a way of quantifying how concentrated an industry is in a region as compared to the state. Industry LQs are calculated by comparing the industry's share of regional employment with its share of statewide employment.

### **Caledonia County Commuting Patterns**

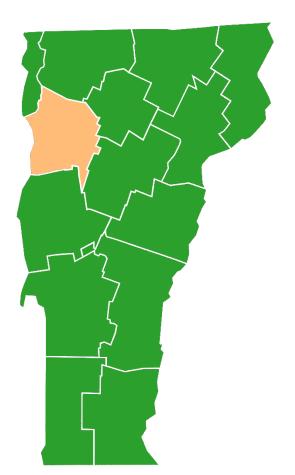






 $Source: \ U.S.\ Census, Longitudinal\ Employer-Household\ Dynamics\ program,\ On The Map.$ 

# **Chittenden County**



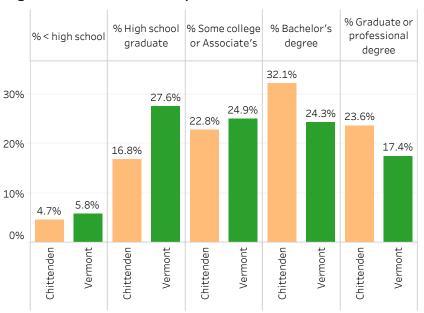
Chittenden is the most populous county in the state of Vermont and the third smallest in size. Its 2022 population was 168,309. 2022 per capita income in the county is 111.9% of the statewide average while average annual wages (2023) are 113.7% of the statewide wage, the highest wage in the state. Large industries in the county include Education and Health Services (19.1% of all covered employment) and Trade, Transportation, and Utilities (17.4%). Relative to the state as a whole Chittenden County has high concentration of the Information industry (0.7 percentage points higher than the state share).

In 2023 Chittenden County had the largest labor force in the state with a labor force of 100,207. Since 2010 its labor force has increased by 5.9%. The county's annual average unemployment rate for 2023 was 1.6%, lower than the statewide average of 2.0%. The poverty rate among all Chittenden County residents was 11.2% in 2022 while among children under 18 it was 9.9%, compared to the statewide averages of 10.4% and 11.3%, respectively.

The major racial groups by percentage of the population were "White alone" (88.1%), "Two or more races" (4.8%), and "Asian alone" (3.9%). In Chittenden County 95.3% of residents 25 years of age and older hold a high school diploma or higher while 55.7% hold a bachelor's degree or higher. People 65 years of age and over constitute 15.9% of the population.

### **Chittenden County Demographics**

#### Highest Education Completed<sup>1</sup>



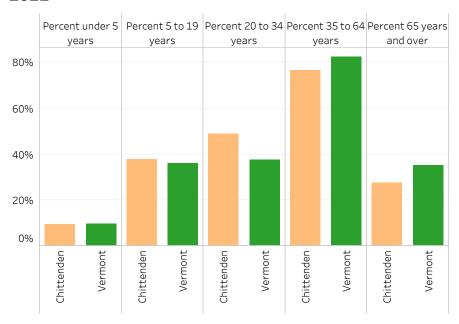
#### Race²

	Chittenden	Vermont
Percent White alone	88.1%	92.3%
Percent Black or African American alone	2.5%	1.2%
Percent Asian alone	3.9%	1.7%
Percent American Indian and Alaska Native alone	0.1%	0.2%
Percent Native Hawaiian and Other Pacific Islander alone	0.0%	0.0%
Percent Some Other Race alone	0.5%	0.6%

### Age²

		2012	2022	Change
Percent under 5	Chittenden	5.0%	4.3%	-0.6%
years	Vermont	5.1%	4.4%	-0.7%
Percent 5 to 19	Chittenden	19.9%	17.9%	-2.0%
years	Vermont	18.9%	17.0%	-1.8%
Percent 20 to 34 years	Chittenden	23.7%	25.2%	1.4%
	Vermont	18.2%	19.1%	0.9%
Percent 35 to 64	Chittenden	39.9%	36.7%	-3.2%
years	Vermont	43.2%	39.1%	-4.0%
Percent 65 years	Chittenden	11.5%	15.9%	4.4%
and over	Vermont	14.7%	20.3%	5.6%

#### 2022



<sup>1.</sup> Highest level of education completed for the population 25 years and over, 2018-2022 ACS 5-year estimates

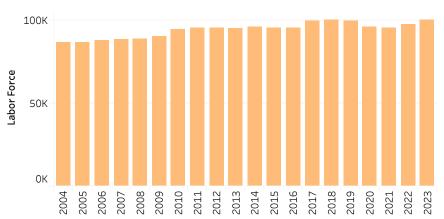
<sup>2. 2008-2012</sup> and 2018-2022 ACS 5-year estimates

### **Chittenden County Unemployment & Labor Force**

#### **Employment by Place of Residence**

#### Unemployment Employment Period Labor Force Unemployment Rate 2004 86.961 2,772 84,189 3.2% 2005 86,931 2,673 84,258 3.1% 2006 88,082 2,884 85,198 3.3% 2007 88,226 2,916 85,310 3.3% 2008 88,773 3,440 85,333 3.9% 2009 90,297 4,754 85,543 5.3% 2010 94,608 4,718 89,890 5.0% 2011 95,373 4,073 91,300 4.3% 2012 95,623 3,510 92,113 3.7% 2013 95,009 3,262 91,747 3.4% 2014 95,964 2,946 93,018 3.1% 2015 2.7% 95,366 2,567 92,799 2016 95,560 2,312 93,248 2.4% 2017 99,460 2,251 97,209 2.3% 1.9% 2018 99,939 1,904 98,035 2019 99,563 1,550 98,013 1.6% 2020 95,839 4,513 91,326 4.7% 2021 95,264 2,826 92,438 3.0% 2022 97,567 1,762 95,805 1.8% 2023 100,207 1,567 98,640 1.6%

#### Labor Force



#### **Unemployment Rate**

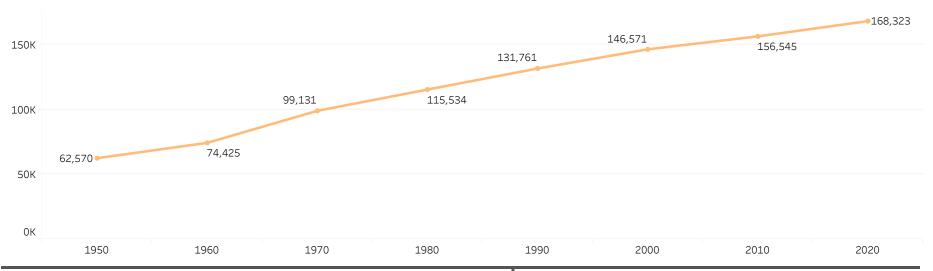


Vermont Department of Labor, Local Area Unemployment Statistics (LAUS), count of workers by place of residence. Vintage 2023, released 3/11/2024. NOTE: LAUS Residency-based employment is not comparable to QCEW work based employment.

NOTE: Detail may not add to totals due to rounding

## **Chittenden County Population**

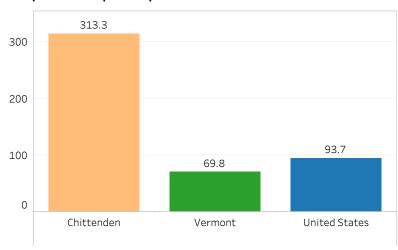
#### Population Total<sup>1</sup>



#### Population Total<sup>2</sup>

	Chitte	enden	Verm	iont
Year of Year	Population	Change Since 1950	Population	Change Since 1950
1950	62,570		377,747	
1960	74,425	18.9	389,881	3.2
1970	99,131	58.4	444,731	17.7
1980	115,534	84.6	511,466	35.4
1990	131,761	110.6	562,758	49
2000	146,571	134.3	608,827	61.2
2010	156,545	150.2	625,741	65.7
2020	168,323	169	643,077	70.2
2022	168,309	169	643,816	70.4

#### Population per Square Mile<sup>3</sup>



<sup>1.</sup> Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>

<sup>2.</sup> Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>; 2018-2022 ACS 5-year estimates

<sup>3.</sup> Land area: 2020 Decennial Census; Population: 2018-2022 ACS 5-year estimates

### **Chittenden County Income & Poverty**

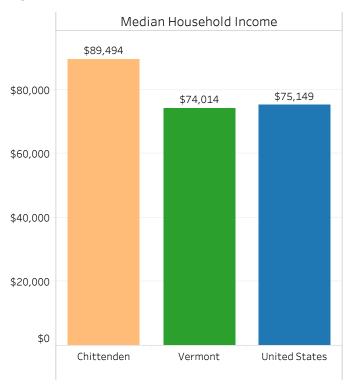
#### Median Household Income<sup>1</sup>

Area	2012	2022
Chittenden	\$81,451	\$89,494
Vermont	\$69,046	\$74,014
United States	\$67,616	\$75,149

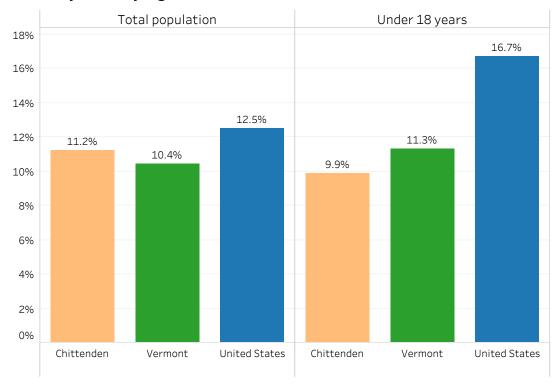
### Poverty Rate<sup>2</sup>

Area	Total population	Under 18 years
Chittenden	11.2%	9.9%
Vermont	10.4%	11.3%
United States	12.5%	16.7%

#### 2022



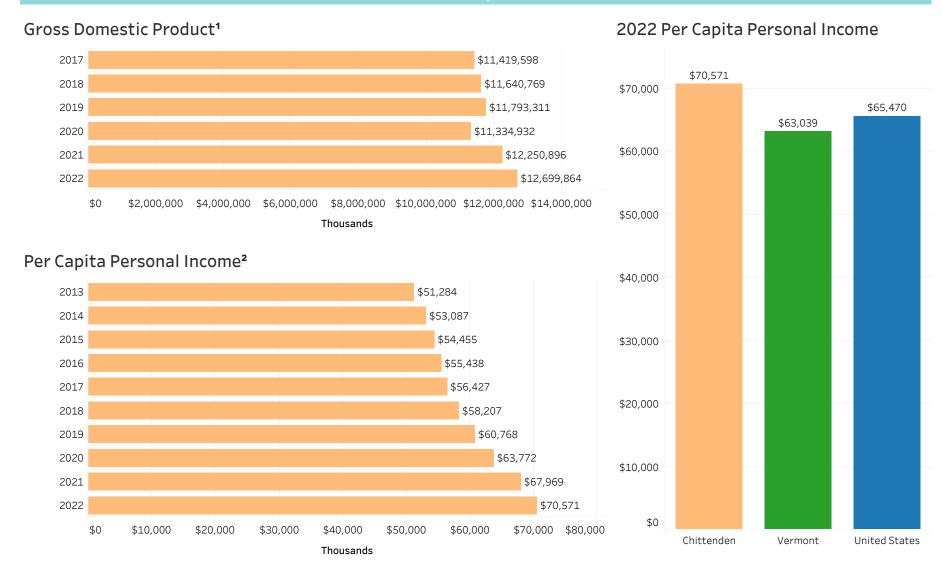
#### Poverty Rate by Age



<sup>1. 2021</sup> inflation-adjusted dollars, 2008-2012 and 2018-2022 ACS 5-year estimates

<sup>2. 2018-2022</sup> ACS 5-year estimates, percent of population below poverty level for total population and population under 18 years of age

### **Chittenden County GDP & Income**



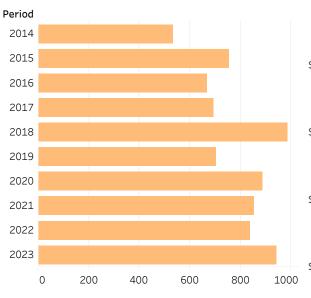
Source: Bureau of Economic Analysis.

<sup>1.</sup> Real GDP is in thousands of chained 2017 dollars. Last updated: December 7, 2023 -- new statistics for 2022, revised statistics for 2017-2021.

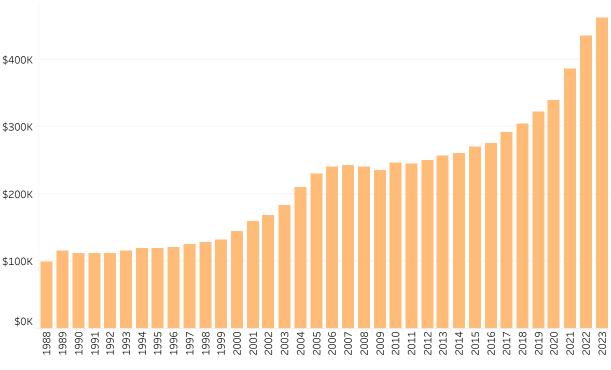
<sup>2.</sup> U.S. Bureau of Economic Analysis, "CAINC1 County and MSA personal income summary: personal income, population, per capita personal income". Estimates are in current dollars (not adjusted for inflation).

# **Chittenden County Housing**

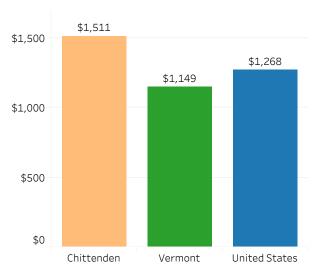
### Building Permits<sup>1</sup>



#### Median Home Sales Price<sup>2</sup>



#### Median Gross Rent<sup>3</sup>



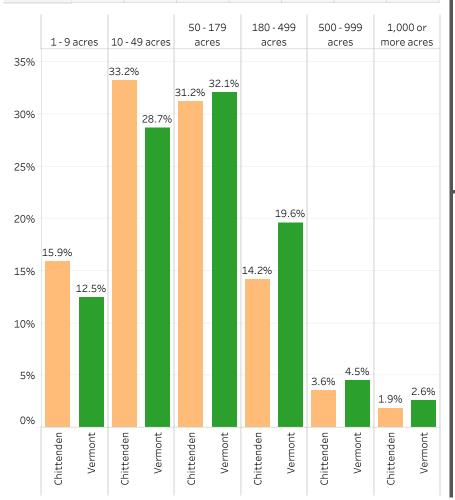
- 1. U.S Census Bureau Building Permits Survey (2014-2023)

  Description: A building permit is the approval given by a local jurisdiction to proceed on a construction project.
- 2. Vermont Department of Taxes: Property Transfer Tax (PTT) records (2023) Description: The median price of primary residences sold.
- 3. U.S. Census Bureau: American Community Survey 5-year estimates (2018-2022) Description: Gross rent is the contract rent plus the estimated average monthly cost of utilities (electricity and water and sewer) and fuels (oil, gas, coal, kerosene, wood, etc.)

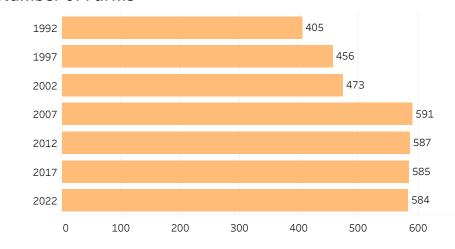
### **Chittenden County Agriculture**

#### Farms by size1

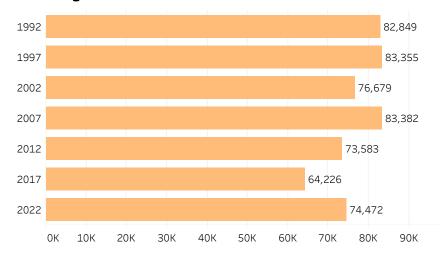
	Average	1-9	10 - 49	50 - 179	180 - 499	500 - 999	1,000+
Chittenden	128	93	194	182	83	21	11
Vermont	180	816	1,877	2,101	1,280	296	167



#### Number of Farms



#### Farm Acreage



Source: U. S. Department of Agriculture; Census of Agriculture. <a href="https://www.nass.usda.gov/AgCensus">https://www.nass.usda.gov/AgCensus</a>
1. Farms by size in acres, 2022

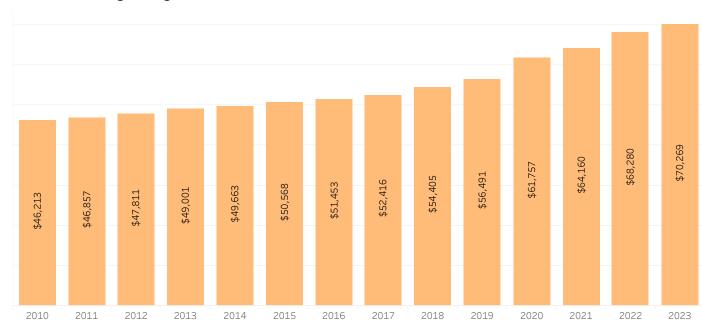
#### **Chittenden County Covered Employment**

#### 2023 Chittenden County - Private Industry

Industry Title	Establishments	Average Employment	Average Wage	Employment Location Quotient
Total, All Industries - Total Covered*	9,388	103,126	\$70,269	1.00
Natural Resources and Mining	65	372	\$39,336	0.26
Construction	636	5,151	\$74,871	0.97
Manufacturing	280	8,962	\$81,449	0.94
Trade, Transportation, and Utilities	1,441	17,944	\$56,032	1.02
Information	420	2,275	\$86,511	1.48
Financial Activities	691	4,050	\$112,552	1.03
Professional and Business Services	3,402	14,699	\$102,044	1.31
Education and Health Services	865	19,669	\$67,902	0.96
Leisure and Hospitality	627	10,300	\$29,768	0.88
Other services	709	3,111	\$49,478	1.07

<sup>\*</sup>Total Covered Includes private and public employment.

#### Annual Average Wage - Total Covered



#### Total Covered Employment

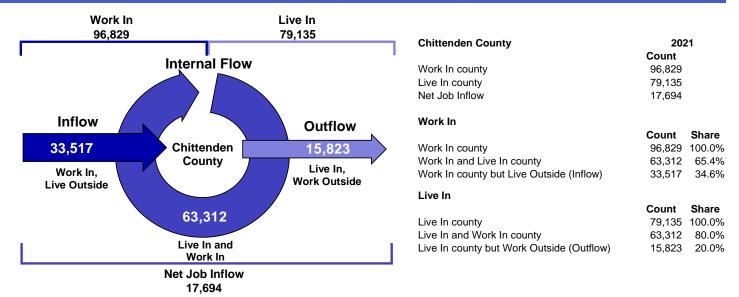


(c) indicates the data is non-disclosable due to confidentiality requirements.

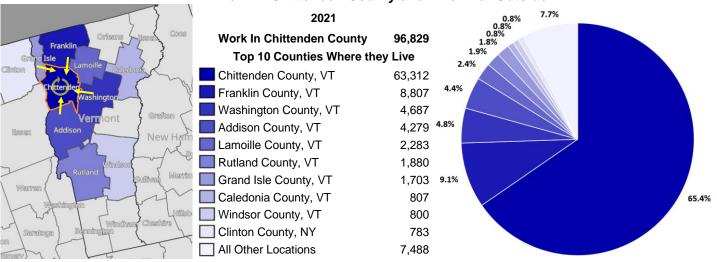
Vermont Department of Labor; Quarterly Census of Employment & Wages (QCEW), count of jobs by place of work.

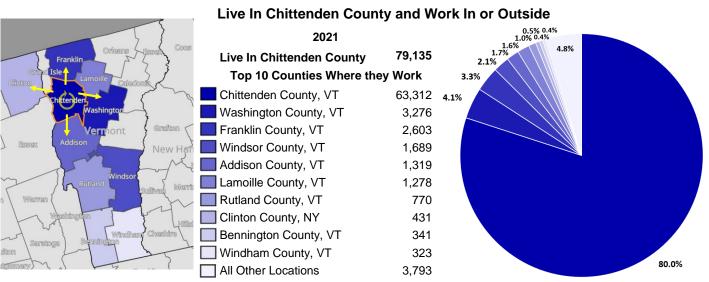
Industry location quotient (LQ) is a way of quantifying how concentrated an industry is in a region as compared to the state. Industry LQs are calculated by comparing the industry's share of regional employment with its share of statewide employment.

### **Chittenden County Commuting Patterns**



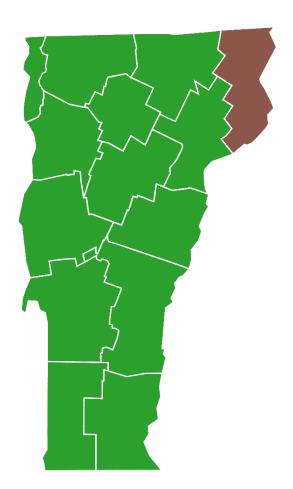






Source: U.S. Census, Longitudinal Employer-Household Dynamics program, OnTheMap.

# **Essex County**



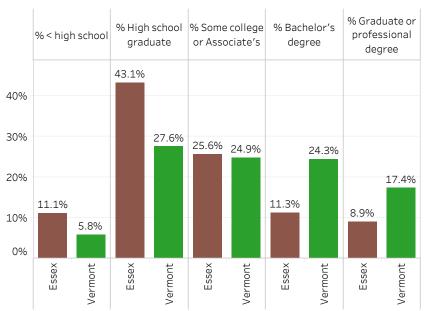
Essex is the least populous county in the state of Vermont and the ninth largest in size. Its 2022 population was 5,976. 2022 per capita income in the county is 72.0% of the statewide average while average annual wages (2023) are 76.8% of the statewide wage, the lowest wage in the state. Large industries in the county include Manufacturing (12.8% of all covered employment) and Natural Resources and Mining (11.0%). Relative to the state as a whole Essex County has a high concentration of the Natural Resources and Mining industry (9.7 percentage points higher than the state share).

In 2023 Essex County had the smallest labor force in the state with a labor force of 2,751. Since 2010 its labor force has decreased by 13.5%. The county's annual average unemployment rate for 2023 was 2.9%, higher than the statewide average of 2.0%. The poverty rate among all Essex County residents was 13.2% in 2022 while among children under 18 it was 20.6%, compared to the statewide averages of 10.4% and 11.3%, respectively.

The major racial groups by percentage of the population were "White alone" (95.1%), "Two or more races" (3.5%), and "Asian alone" (0.7%). In Essex County 88.9% of residents 25 years of age and older hold a high school diploma or higher while 20.2% hold a bachelor's degree or higher. People 65 years of age and over constitute 26.6% of the population.

### **Essex County Demographics**

#### Highest Education Completed<sup>1</sup>



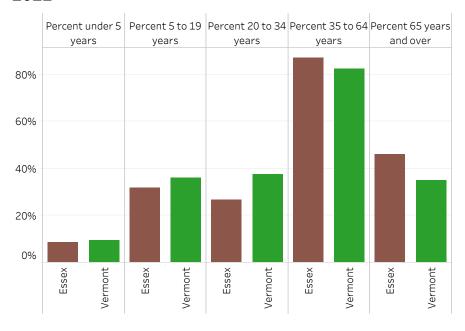
#### Race<sup>2</sup>

	Essex	Vermont
Percent White alone	95.1%	92.3%
Percent Black or African American alone	0.0%	1.2%
Percent Asian alone	0.7%	1.7%
Percent American Indian and Alaska Native alone	0.7%	0.2%
Percent Native Hawaiian and Other Pacific Islander alone	0.0%	0.0%
Percent Some Other Race alone	0.0%	0.6%

### Age²

		2012	2022	Change
Percent under 5	Essex	4.3%	4.3%	0.0%
years	Vermont	5.1%	4.4%	-0.7%
Percent 5 to 19 years	Essex	17.2%	14.6%	-2.6%
	Vermont	18.9%	17.0%	-1.8%
Percent 20 to 34 years	Essex	12.9%	13.6%	0.7%
	Vermont	18.2%	19.1%	0.9%
Percent 35 to 64	Essex	46.1%	41.0%	-5.1%
years	Vermont	43.2%	39.1%	-4.0%
Percent 65 years	Essex	19.5%	26.6%	7.0%
and over	Vermont	14.7%	20.3%	5.6%

#### 2022



<sup>1.</sup> Highest level of education completed for the population 25 years and over, 2018-2022 ACS 5-year estimates

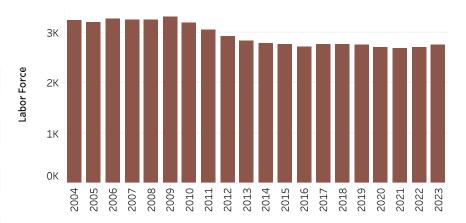
<sup>2. 2008-2012</sup> and 2018-2022 ACS 5-year estimates

### **Essex County Unemployment & Labor Force**

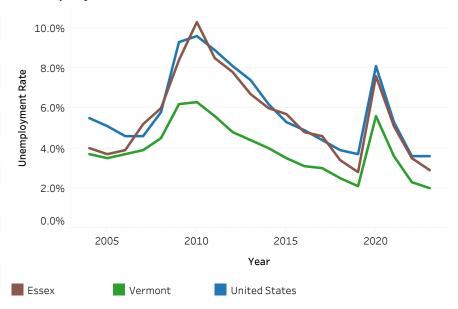
#### **Employment by Place of Residence**

#### Unemployment Labor Force Unemployment Employment Period Rate 2004 3.239 130 3,109 4.0% 2005 3,212 120 3,092 3.7% 2006 3,277 129 3,148 3.9% 2007 3,260 169 3,091 5.2% 2008 3,250 195 3,055 6.0% 2009 3,309 279 3,030 8.4% 2010 3,180 329 2,851 10.3% 2011 3,058 260 2,798 8.5% 2,923 2012 229 2,694 7.8% 2013 2,838 191 2,647 6.7% 2014 2,782 166 2,616 6.0% 2015 2,770 2,612 5.7% 158 2016 2,708 131 2,577 4.8% 2017 2,770 128 2,642 4.6% 3.4% 2018 2,770 93 2,677 2019 78 2,674 2.8% 2,752 2020 2,701 205 2,496 7.6% 2021 2,674 136 2,538 5.1% 2022 2,694 94 2,600 3.5% 2023 2,751 80 2,671 2.9%

#### Labor Force



#### **Unemployment Rate**

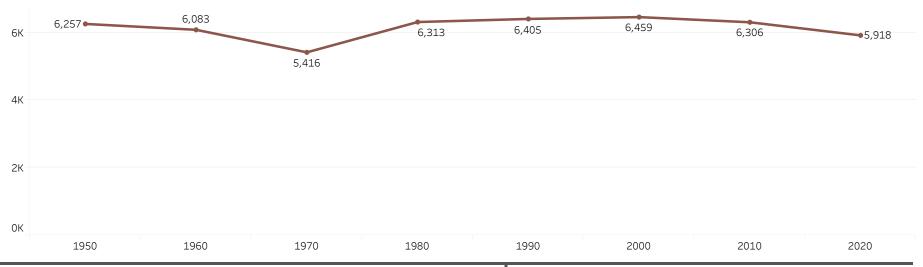


Vermont Department of Labor, Local Area Unemployment Statistics (LAUS), count of workers by place of residence. Vintage 2023, released 3/11/2024. NOTE: LAUS Residency-based employment is not comparable to QCEW work based employment.

NOTE: Detail may not add to totals due to rounding

## **Essex County Population**

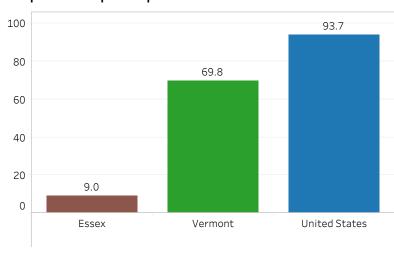
### Population Total<sup>1</sup>



#### Population Total<sup>2</sup>

	Ess	ex	Verm	iont
Year of Year	Population	Change Since 1950	Population	Change Since 1950
1950	6,257		377,747	
1960	6,083	-2.8	389,881	3.2
1970	5,416	-13.4	444,731	17.7
1980	6,313	0.9	511,466	35.4
1990	6,405	2.4	562,758	49
2000	6,459	3.2	608,827	61.2
2010	6,306	0.8	625,741	65.7
2020	5,918	-5.4	643,077	70.2
2022	5,976	-4.5	643,816	70.4

### Population per Square Mile<sup>3</sup>



<sup>1.</sup> Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>

<sup>2.</sup> Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>; 2018-2022 ACS 5-year estimates

<sup>3.</sup> Land area: 2020 Decennial Census; Population: 2018-2022 ACS 5-year estimates

### **Essex County Income & Poverty**

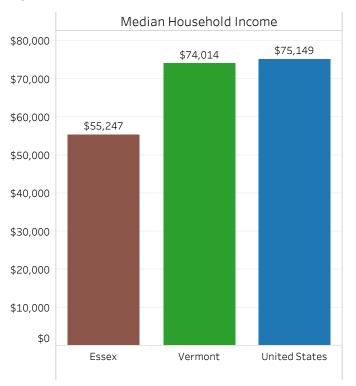
#### Median Household Income<sup>1</sup>

Area	2012	2022
Essex	\$47,435	\$55,247
Vermont	\$69,046	\$74,014
United States	\$67,616	\$75,149

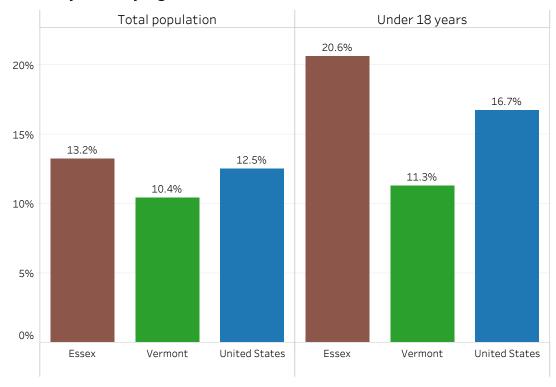
### Poverty Rate<sup>2</sup>

Area	Total population	Under 18 years
Essex	13.2%	20.6%
Vermont	10.4%	11.3%
United States	12.5%	16.7%

#### 2022



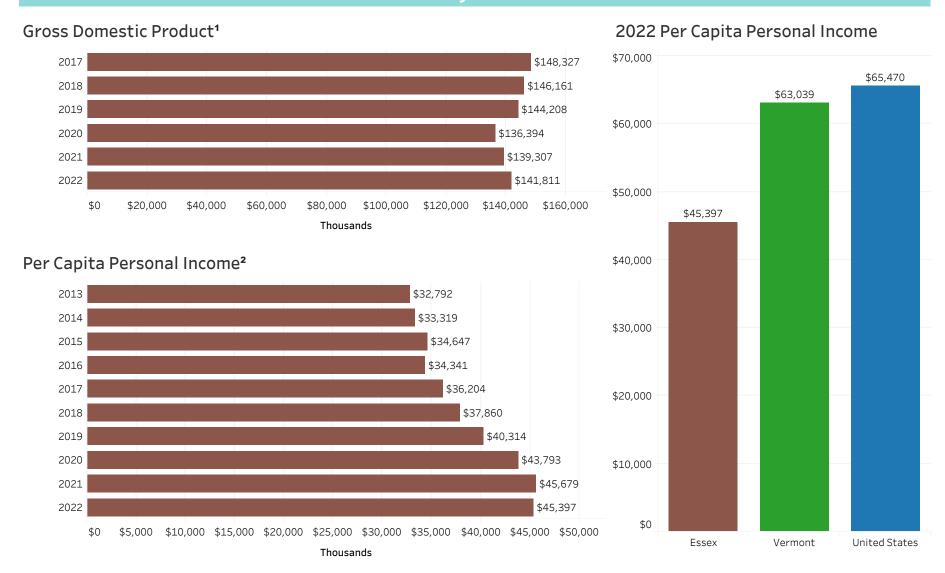
#### Poverty Rate by Age



<sup>1. 2021</sup> inflation-adjusted dollars, 2008-2012 and 2018-2022 ACS 5-year estimates

<sup>2. 2018-2022</sup> ACS 5-year estimates, percent of population below poverty level for total population and population under 18 years of age

### **Essex County GDP & Income**



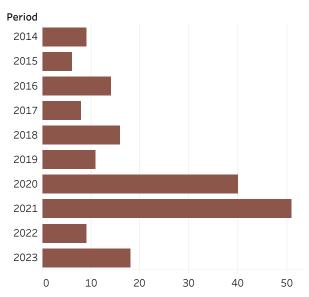
Source: Bureau of Economic Analysis.

<sup>1.</sup> Real GDP is in thousands of chained 2017 dollars. Last updated: December 7, 2023 -- new statistics for 2022, revised statistics for 2017-2021.

<sup>2.</sup> U.S. Bureau of Economic Analysis, "CAINC1 County and MSA personal income summary: personal income, population, per capita personal income". Estimates are in current dollars (not adjusted for inflation).

### **Essex County Housing**

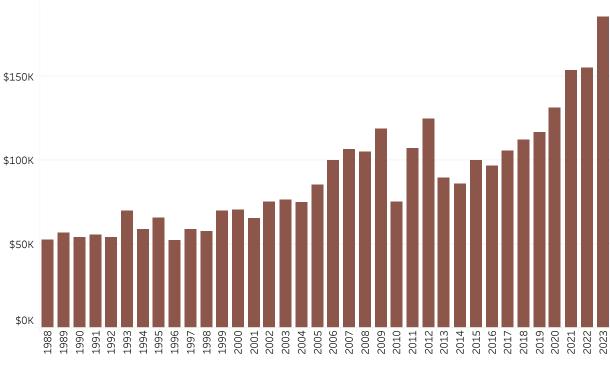
### Building Permits<sup>1</sup>



#### Median Gross Rent<sup>3</sup>



#### Median Home Sales Price<sup>2</sup>



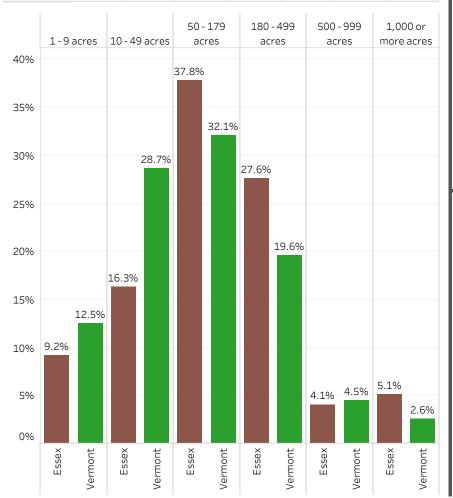
- 1. U.S Census Bureau Building Permits Survey (2014-2023)

  Description: A building permit is the approval given by a local jurisdiction to proceed on a construction project.
- 2. Vermont Department of Taxes: Property Transfer Tax (PTT) records (2023) Description: The median price of primary residences sold.
- 3. U.S. Census Bureau: American Community Survey 5-year estimates (2018-2022)
  Description: Gross rent is the contract rent plus the estimated average monthly cost of utilities (electricity and water and sewer) and fuels (oil, gas, coal, kerosene, wood, etc.)

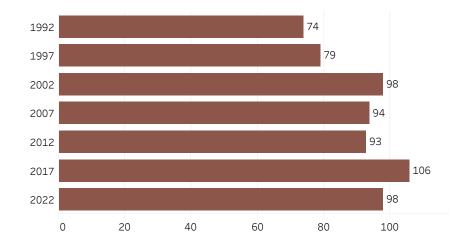
### **Essex County Agriculture**

#### Farms by size1

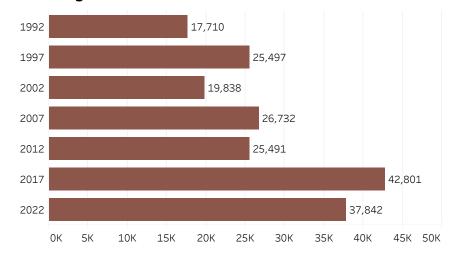
	Average	1-9	10 - 49	50 - 179	180 - 499	500 - 999	1,000+
Essex	386	9	16	37	27	4	5
Vermont	180	816	1,877	2,101	1,280	296	167



#### Number of Farms



#### Farm Acreage



Source: U. S. Department of Agriculture; Census of Agriculture. <a href="https://www.nass.usda.gov/AgCensus">https://www.nass.usda.gov/AgCensus</a>
1. Farms by size in acres, 2022

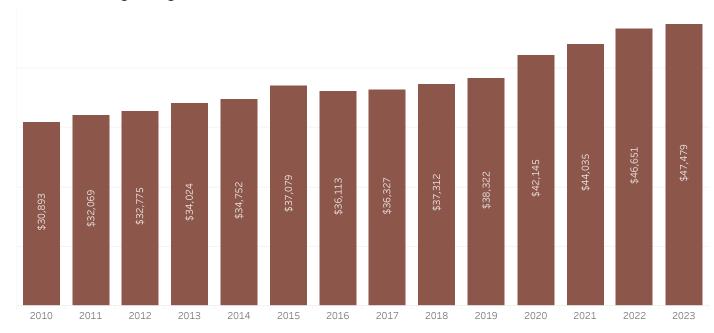
#### **Essex County Covered Employment**

#### 2023 Essex County - Private Industry

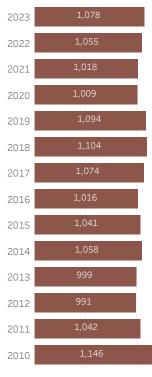
Industry Title	Establishments	Average Employment	Average Wage	Employment Location Quotient
Total, All Industries - Total Covered*	178	1,078	\$47,479	1.00
Natural Resources and Mining	14	119	\$52,718	8.01
Construction	19	51	\$45,914	0.92
Manufacturing	7	138	\$42,320	1.38
Trade, Transportation, and Utilities	21	89	\$32,679	0.49
Information	5	(c)	(c)	(c)
Financial Activities	7	18	\$57,378	0.44
Professional and Business Services	33	65	\$82,264	0.56
Education and Health Services	14	106	\$46,581	0.50
Leisure and Hospitality	15	97	\$17,456	0.80
Other services	7	(c)	(c)	(c)

<sup>\*</sup>Total Covered Includes private and public employment.

#### Annual Average Wage - Total Covered



#### Total Covered Employment

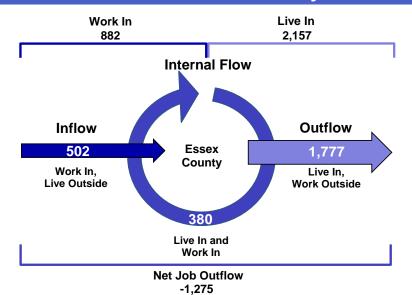


(c) indicates the data is non-disclosable due to confidentiality requirements.

Vermont Department of Labor; Quarterly Census of Employment & Wages (QCEW), count of jobs by place of work.

Industry location quotient (LQ) is a way of quantifying how concentrated an industry is in a region as compared to the state. Industry LQs are calculated by comparing the industry's share of regional employment with its share of statewide employment.

### **Essex County Commuting Patterns**

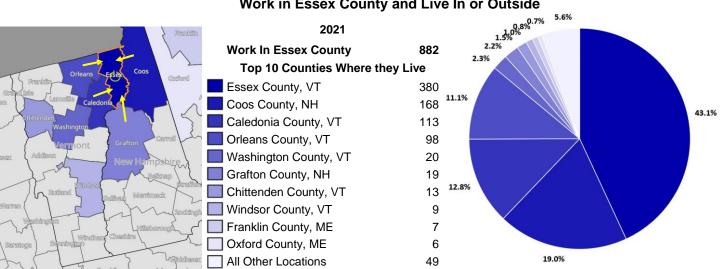


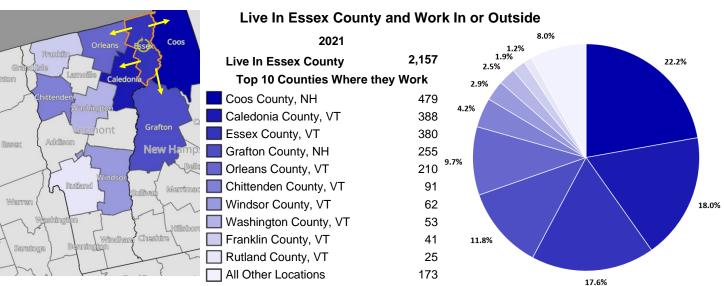
Essex County Labor Market 2021		
	Count	
Work In county	882	
Live In county	2,157	
Net Job Outflow	-1,275	
Work In		
	Count	Share
Work In county	882	100.0%
Work In and Live In county	380	43.1%
Work In county but Live Outside (Inflow)	502	56.9%
Live In		
	Count	Share
Live In county	2,157	100.0%
Live In and Work In county	380	17.6%

82.4%

Live In county but Work Outside (Outflow)

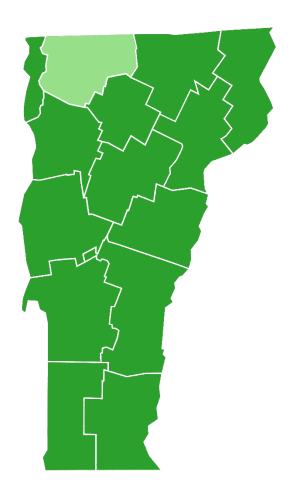
#### Work in Essex County and Live In or Outside





Source: U.S. Census, Longitudinal Employer-Household Dynamics program, OnTheMap.

# **Franklin County**



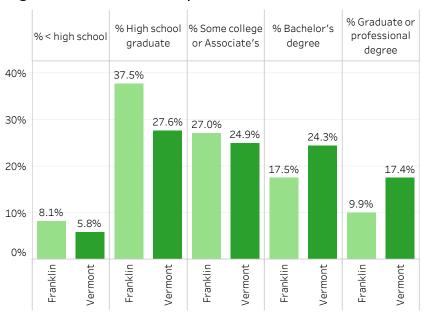
Franklin is the fifth most populous county in the state of Vermont and the eleventh largest in size. Its 2022 population was 50,101. 2022 per capita income in the county is 88.8% of the statewide average while average annual wages (2023) are 95.7% of the statewide wage, the fourth highest wage in the state. Large industries in the county include Trade, Transportation, and Utilities (21.9% of all covered employment) and Manufacturing (16.0%). Relative to the state as a whole Franklin County has concentration of the Natural Resources and Mining industry (2.3 percentage points higher than the state share).

In 2023 Franklin County had the fifth largest labor force in the state with a labor force of 28,514. Since 2010 its labor force has increased by 2.9%. The county's annual average unemployment rate for 2023 was 1.8%, slightly lower statewide average than the The poverty rate among all Franklin County residents was 10.4% in 2022 while among children under 18 it was 11.2%, compared to the statewide averages of 10.4% and respectively.

The major racial groups by percentage of the population were "White alone" (93.2%), "Two or more races" (4.7%), and "Asian alone" (0.7%). In Franklin County 91.9% of residents 25 years of age and older hold a high school diploma or higher while 27.4% hold a bachelor's degree or higher. People 65 years of age and over constitute 16.8% of the population.

### **Franklin County Demographics**

#### Highest Education Completed<sup>1</sup>



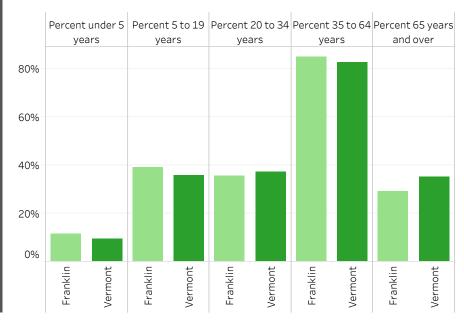
#### Race²

	Franklin	Vermont
Percent White alone	93.2%	92.3%
Percent Black or African American alone	0.2%	1.2%
Percent Asian alone	0.7%	1.7%
Percent American Indian and Alaska Native alone	0.6%	0.2%
Percent Native Hawaiian and Other Pacific Islander alone	0.0%	0.0%
Percent Some Other Race alone	0.5%	0.6%

### Age²

		2012	2022	Change
Percent under 5	Franklin	6.2%	5.5%	-0.7%
years	Vermont	5.1%	4.4%	-0.7%
Percent 5 to 19	Franklin	20.7%	18.2%	-2.5%
years	Vermont	18.9%	17.0%	-1.8%
Percent 20 to 34 years	Franklin	16.9%	18.5%	1.6%
	Vermont	18.2%	19.1%	0.9%
Percent 35 to 64	Franklin	43.9%	40.9%	-3.0%
years	Vermont	43.2%	39.1%	-4.0%
Percent 65 years	Franklin	12.3%	16.8%	4.5%
and over	Vermont	14.7%	20.3%	5.6%

#### 2022



<sup>1.</sup> Highest level of education completed for the population 25 years and over, 2018-2022 ACS 5-year estimates

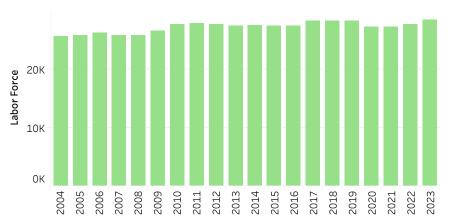
<sup>2. 2008-2012</sup> and 2018-2022 ACS 5-year estimates

### **Franklin County Unemployment & Labor Force**

#### **Employment by Place of Residence**

#### Unemployment Employment Period Labor Force Unemployment Rate 2004 25,708 1,037 24,671 4.0% 2005 25,844 973 24,871 3.8% 2006 26,310 1,097 25,213 4.2% 2007 25,928 1,099 24,829 4.2% 25,926 2008 1,236 24,690 4.8% 2009 26,578 1,634 24,944 6.1% 2010 27,704 1,641 26,063 5.9% 2011 27,866 1,457 26,409 5.2% 4.4% 2012 27,787 1,209 26,578 2013 27,469 1,151 26,318 4.2% 2014 27,595 1,102 26,493 4.0% 2015 27,438 26,471 3.5% 967 2016 27,448 825 26,623 3.0% 2017 28,404 865 27,539 3.0% 2018 28,375 665 27,710 2.3% 2019 2.0% 28,298 579 27,719 2020 27,264 1,394 25,870 5.1% 2021 27,395 985 26,410 3.6% 2022 27,786 647 27,139 2.3% 2023 28,514 527 27,987 1.8%

#### **Labor Force**



#### **Unemployment Rate**

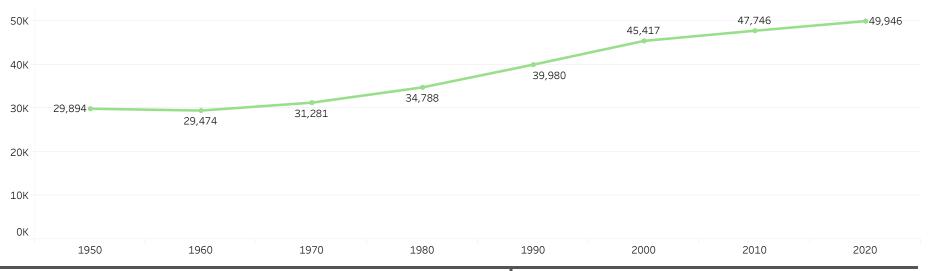


Vermont Department of Labor, Local Area Unemployment Statistics (LAUS), count of workers by place of residence. Vintage 2023, released 3/11/2024. NOTE: LAUS Residency-based employment is not comparable to QCEW work based employment.

NOTE: Detail may not add to totals due to rounding

## **Franklin County Population**

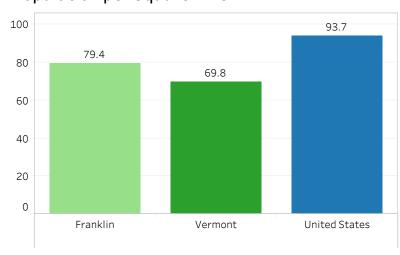
#### Population Total<sup>1</sup>



#### Population Total<sup>2</sup>

	Franklin		Verm	ont
Year of Year	Population	Change Since 1950	Population	Change Since 1950
1950	29,894		377,747	
1960	29,474	-1.4	389,881	3.2
1970	31,281	4.6	444,731	17.7
1980	34,788	16.4	511,466	35.4
1990	39,980	33.7	562,758	49
2000	45,417	51.9	608,827	61.2
2010	47,746	59.7	625,741	65.7
2020	49,946	67.1	643,077	70.2
2022	50,101	67.6	643,816	70.4

### Population per Square Mile<sup>3</sup>



<sup>1.</sup> Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>

<sup>2.</sup> Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>; 2018-2022 ACS 5-year estimates

<sup>3.</sup> Land area: 2020 Decennial Census; Population: 2018-2022 ACS 5-year estimates

## Franklin County Income & Poverty

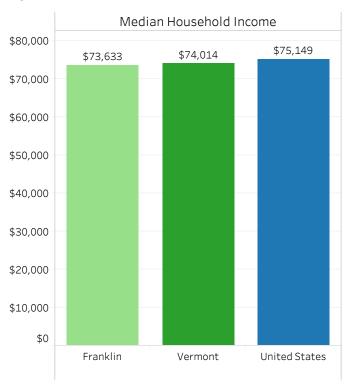
#### Median Household Income<sup>1</sup>

Area	2012	2022
Franklin	\$70,171	\$73,633
Vermont	\$69,046	\$74,014
United States	\$67,616	\$75,149

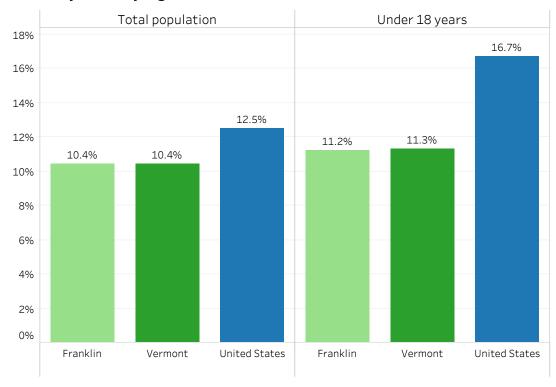
### Poverty Rate<sup>2</sup>

Area	Total population	Under 18 years
Franklin	10.4%	11.2%
Vermont	10.4%	11.3%
United States	12.5%	16.7%

#### 2022



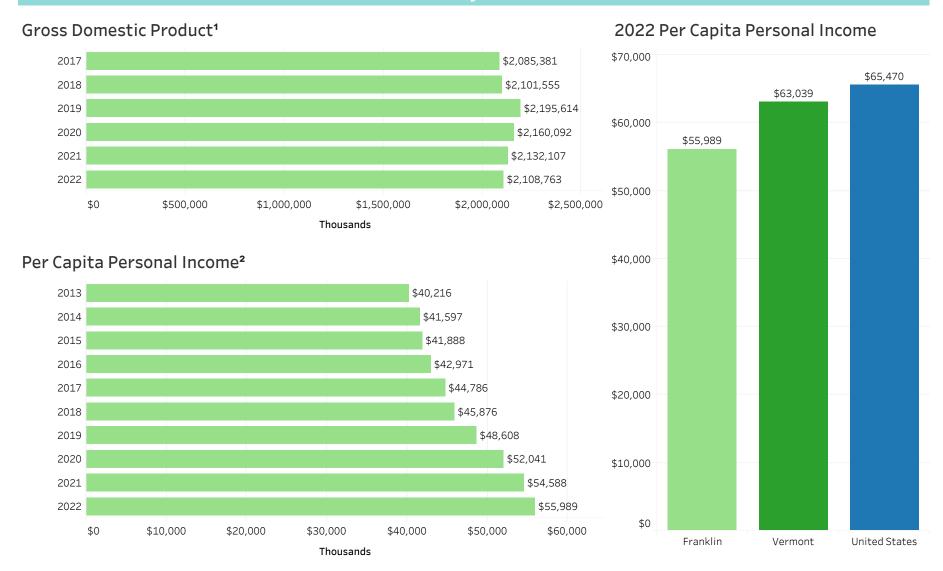
#### Poverty Rate by Age



<sup>1. 2021</sup> inflation-adjusted dollars, 2008-2012 and 2018-2022 ACS 5-year estimates

<sup>2. 2018-2022</sup> ACS 5-year estimates, percent of population below poverty level for total population and population under 18 years of age

### Franklin County GDP & Income



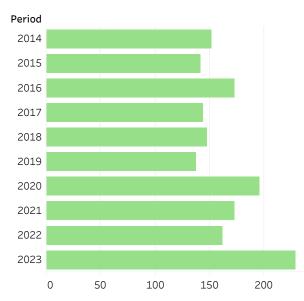
Source: Bureau of Economic Analysis.

<sup>1.</sup> Real GDP is in thousands of chained 2017 dollars. Last updated: December 7, 2023 -- new statistics for 2022, revised statistics for 2017-2021.

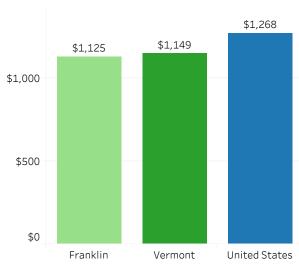
<sup>2.</sup> U.S. Bureau of Economic Analysis, "CAINC1 County and MSA personal income summary: personal income, population, per capita personal income". Estimates are in current dollars (not adjusted for inflation).

### **Franklin County Housing**

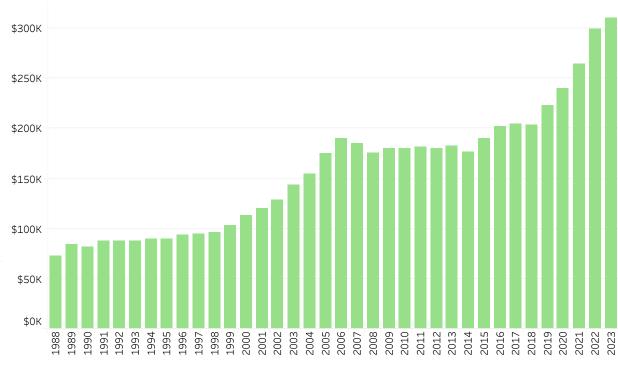
#### Building Permits<sup>1</sup>



#### Median Gross Rent<sup>3</sup>



#### Median Home Sales Price<sup>2</sup>



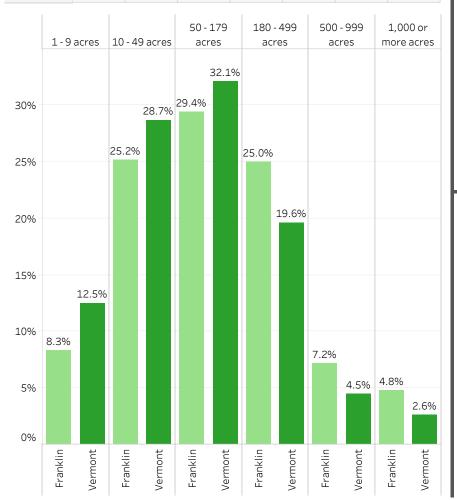
- 1. U.S Census Bureau Building Permits Survey (2014-2023)

  Description: A building permit is the approval given by a local jurisdiction to proceed on a construction project.
- 2. Vermont Department of Taxes: Property Transfer Tax (PTT) records (2023) Description: The median price of primary residences sold.
- 3. U.S. Census Bureau: American Community Survey 5-year estimates (2018-2022) Description: Gross rent is the contract rent plus the estimated average monthly cost of utilities (electricity and water and sewer) and fuels (oil, gas, coal, kerosene, wood, etc.)

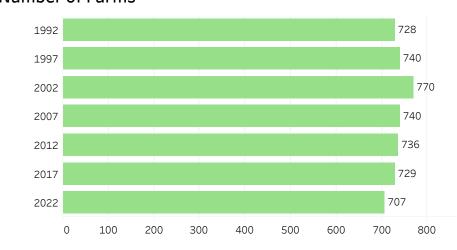
## **Franklin County Agriculture**

#### Farms by size1

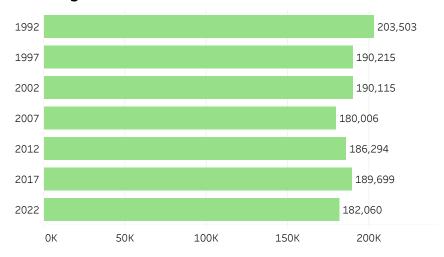
	Average	1-9	10 - 49	50 - 179	180 - 499	500 - 999	1,000+
Franklin	258	59	178	208	177	51	34
Vermont	180	816	1,877	2,101	1,280	296	167



#### Number of Farms



#### Farm Acreage



Source: U. S. Department of Agriculture; Census of Agriculture. <a href="https://www.nass.usda.gov/AgCensus">https://www.nass.usda.gov/AgCensus</a>
1. Farms by size in acres, 2022

#### Franklin County Covered Employment

#### 2023 Franklin County - Private Industry

Industry Title	Establishments	Average Employment	Average Wage	Employment Location Quotient
Total, All Industries - Total Covered*	1,531	17,247	\$59,133	1.00
Natural Resources and Mining	81	641	\$43,175	2.70
Construction	179	590	\$59,839	0.66
Manufacturing	62	2,758	\$74,406	1.72
Trade, Transportation, and Utilities	293	3,781	\$50,602	1.29
Information	51	91	\$65,715	0.35
Financial Activities	90	369	\$62,667	0.56
Professional and Business Services	361	1,283	\$70,043	0.69
Education and Health Services	122	2,354	\$58,820	0.69
Leisure and Hospitality	93	1,103	\$27,103	0.57
Other services	106	369	\$39,590	0.76

<sup>\*</sup>Total Covered Includes private and public employment.

#### Annual Average Wage - Total Covered



#### Total Covered Employment

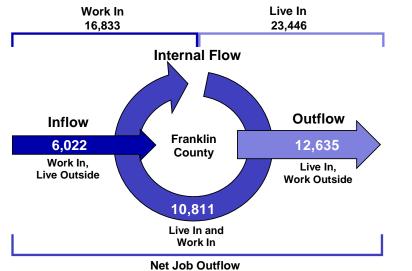


(c) indicates the data is non-disclosable due to confidentiality requirements.

Vermont Department of Labor; Quarterly Census of Employment & Wages (QCEW), count of jobs by place of work.

Industry location quotient (LQ) is a way of quantifying how concentrated an industry is in a region as compared to the state. Industry LQs are calculated by comparing the industry's share of regional employment with its share of statewide employment.

### **Franklin County Commuting Patterns**



-6,613

Franklin County Labor Market	2021	
	Count	
Work In county	16,833	
Live In county	23,446	
Net Job Outflow	-6,613	
Work In		

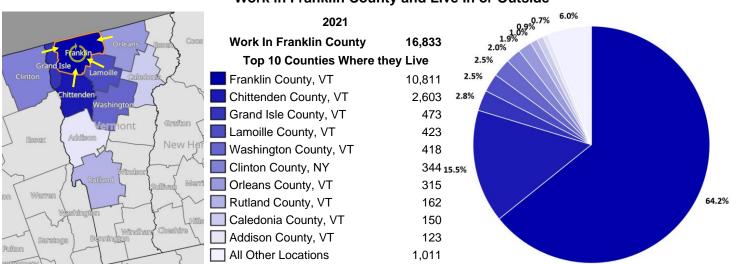
#### Work In

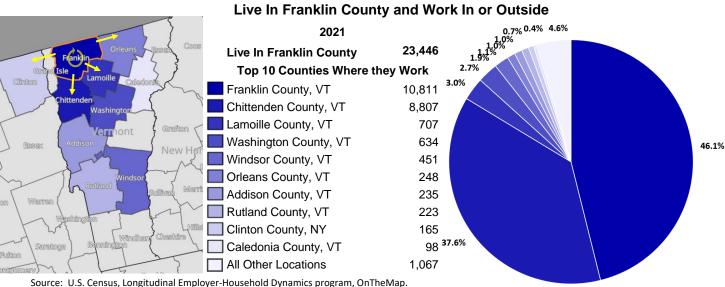
	Count	Share
Work In county	16,833	100.0%
Work In and Live In county	10,811	64.2%
Work In county but Live Outside (Inflow)	6.022	35.8%

#### Live In

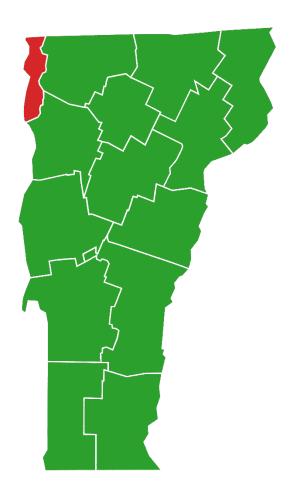
	Count	Share
Live In county	23,446	100.0%
Live In and Work In county	10,811	46.1%
Live In county but Work Outside (Outflow)	12,635	53.9%

#### Work in Franklin County and Live In or Outside





# **Grand Isle County**



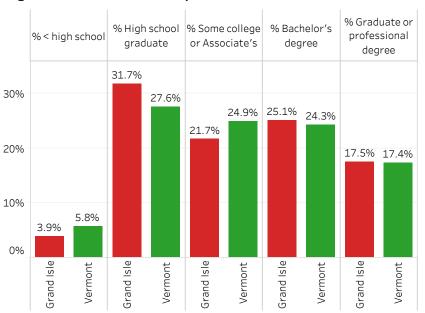
Grand Isle is the thirteenth most populous county in the state of Vermont and the smallest in size. Its 2022 population was 7,335. 2022 per capita income in the county is 113.0% of the statewide average while average annual wages (2023) are 79.3% of the statewide wage, the third lowest wage in the state. Large industries in the county Trade, Transportation, (19.0% Utilities of all covered employment) and Leisure Hospitality (16.9%). Relative to the state as a whole Grand Isle County has a high concentration of the Natural Resources and Mining industry (2.9 percentage points higher than the state share).

In 2023 Grand Isle County had the second smallest labor force in the state with a labor force of 4,226. Since 2010 its labor force has increased by 2.1%. The county's annual average unemployment rate for 2023 was 2.1%, slightly higher than the statewide average of 2.0%. The poverty rate among all Grand Isle County residents was 7.4% in 2022 while among children under 18 it was 7.3%, compared to the statewide averages of 10.4% and 11.3%, respectively.

The major racial groups by percentage of the population were "White alone" (92.2%), "Two or more races" (4.0%), and "American Indian and Alaska Native alone" (1.7%). In Grand Isle County 96.1% of residents 25 years of age and older hold a high school diploma or higher while 42.6% hold a bachelor's degree or higher. People 65 years of age and over constitute 21.8% of the population.

# **Grand Isle County Demographics**

#### Highest Education Completed<sup>1</sup>



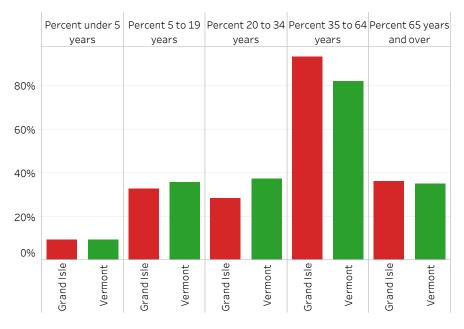
#### Race²

	Grand Isle	Vermont
Percent White alone	92.2%	92.3%
Percent Black or African American alone	1.1%	1.2%
Percent Asian alone	0.3%	1.7%
Percent American Indian and Alaska Native alone	1.7%	0.2%
Percent Native Hawaiian and Other Pacific Islander alone	0.0%	0.0%
Percent Some Other Race alone	0.7%	0.6%

## Age²

		2012	2022	Change
Percent under 5	Grand Isle	4.9%	4.3%	-0.6%
years	Vermont	5.1%	4.4%	-0.7%
Percent 5 to 19	Grand Isle	17.4%	15.2%	-2.2%
years	Vermont	18.9%	17.0%	-1.8%
Percent 20 to 34 years	Grand Isle	13.6%	15.0%	1.4%
	Vermont	18.2%	19.1%	0.9%
Percent 35 to 64	Grand Isle	49.7%	43.7%	-6.1%
years	Vermont	43.2%	39.1%	-4.0%
Percent 65 years	Grand Isle	14.3%	21.8%	7.5%
and over	Vermont	14.7%	20.3%	5.6%

#### 2022



<sup>1.</sup> Highest level of education completed for the population 25 years and over, 2018-2022 ACS 5-year estimates

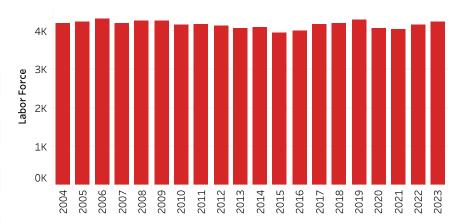
<sup>2. 2008-2012</sup> and 2018-2022 ACS 5-year estimates

# **Grand Isle County Unemployment & Labor Force**

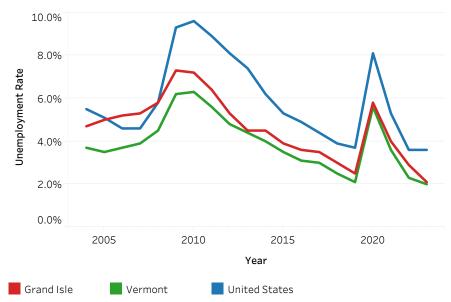
#### **Employment by Place of Residence**

#### Unemployment Labor Force Unemployment Employment Period Rate 2004 4,183 197 3,986 4.7% 2005 4,232 210 4,022 5.0% 2006 4,306 224 4,082 5.2% 2007 4,190 224 3,966 5.3% 5.8% 2008 4,256 248 4,008 2009 4,252 310 3,942 7.3% 2010 4,139 298 3,841 7.2% 2011 4,162 268 3,894 6.4% 4,121 2012 217 3,904 5.3% 2013 4,051 3,869 4.5% 182 2014 4,085 184 3,901 4.5% 2015 3,955 3,799 3.9% 156 2016 3,988 144 3,844 3.6% 2017 4,174 145 4,029 3.5% 3.0% 2018 4,188 125 4,063 2019 4,269 106 4,163 2.5% 2020 4,068 237 3,831 5.8% 2021 4,041 163 3,878 4.0% 2022 4,140 121 4,019 2.9% 2023 4,226 88 4,138 2.1%

#### Labor Force



#### **Unemployment Rate**

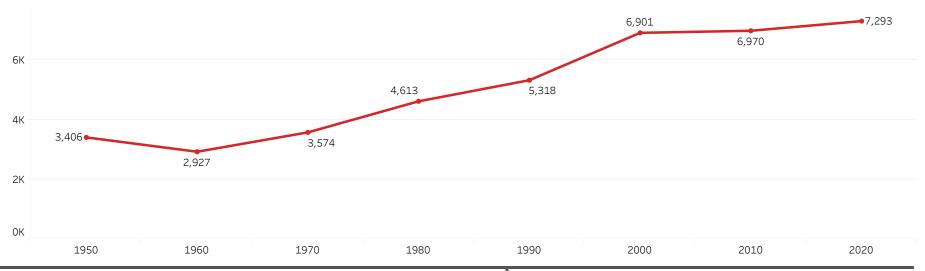


Vermont Department of Labor, Local Area Unemployment Statistics (LAUS), count of workers by place of residence. Vintage 2023, released 3/11/2024.

 ${\tt NOTE: LAUS \ Residency-based \ employment \ is \ not \ comparable \ to \ QCEW \ work \ based \ employment.}$ 

# **Grand Isle County Population**

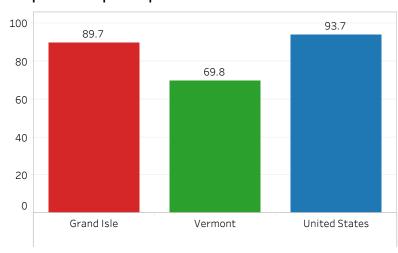
#### Population Total<sup>1</sup>



#### Population Total<sup>2</sup>

	Grand Isle		Verm	ont
Year of Year	Population	Change Since 1950	Population	Change Since 1950
1950	3,406		377,747	
1960	2,927	-14.1	389,881	3.2
1970	3,574	4.9	444,731	17.7
1980	4,613	35.4	511,466	35.4
1990	5,318	56.1	562,758	49
2000	6,901	102.6	608,827	61.2
2010	6,970	104.6	625,741	65.7
2020	7,293	114.1	643,077	70.2
2022	7,335	115.4	643,816	70.4

## Population per Square Mile<sup>3</sup>



<sup>1.</sup> Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>

<sup>2.</sup> Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>; 2018-2022 ACS 5-year estimates

<sup>3.</sup> Land area: 2020 Decennial Census; Population: 2018-2022 ACS 5-year estimates

# **Grand Isle County Income & Poverty**

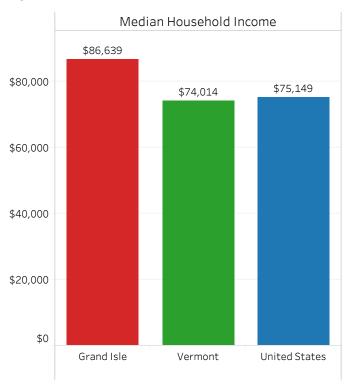
#### Median Household Income<sup>1</sup>

Area	2012	2022
Grand Isle	\$77,032	\$86,639
Vermont	\$69,046	\$74,014
United States	\$67,616	\$75,149

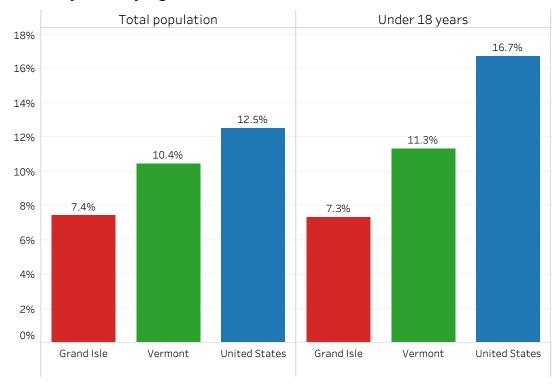
# Poverty Rate<sup>2</sup>

Area	Total population	Under 18 years
Grand Isle	7.4%	7.3%
Vermont	10.4%	11.3%
United States	12.5%	16.7%

#### 2022



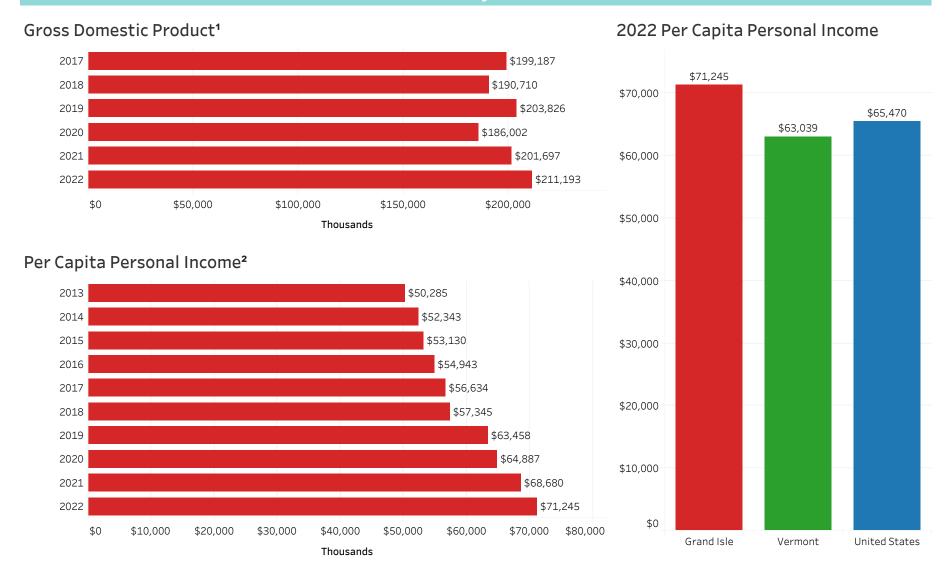
#### Poverty Rate by Age



<sup>1. 2021</sup> inflation-adjusted dollars, 2008-2012 and 2018-2022 ACS 5-year estimates

<sup>2. 2018-2022</sup> ACS 5-year estimates, percent of population below poverty level for total population and population under 18 years of age

# **Grand Isle County GDP & Income**



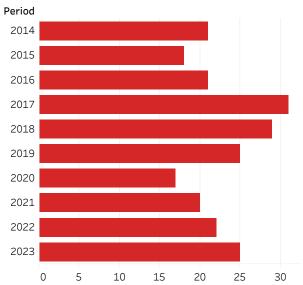
Source: Bureau of Economic Analysis.

<sup>1.</sup> Real GDP is in thousands of chained 2017 dollars. Last updated: December 7, 2023 -- new statistics for 2022, revised statistics for 2017-2021.

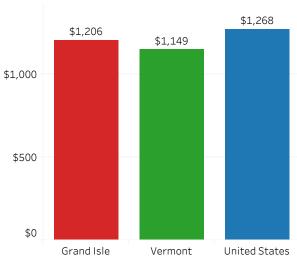
<sup>2.</sup> U.S. Bureau of Economic Analysis, "CAINC1 County and MSA personal income summary: personal income, population, per capita personal income". Estimates are in current dollars (not adjusted for inflation).

# **Grand Isle County Housing**

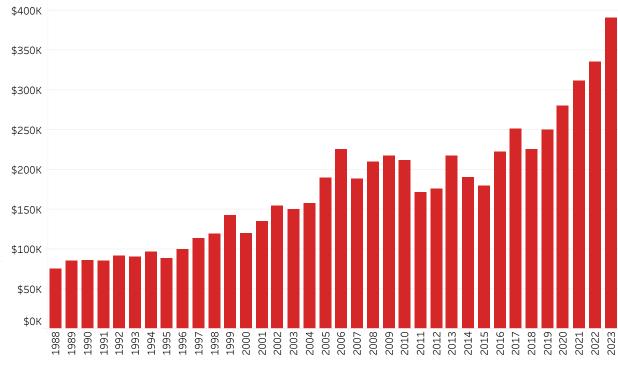
## Building Permits<sup>1</sup>



#### Median Gross Rent<sup>3</sup>



#### Median Home Sales Price<sup>2</sup>



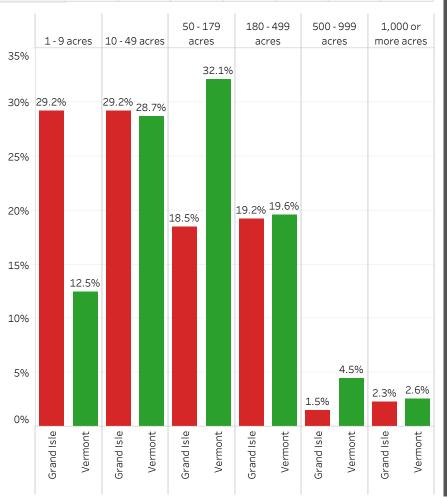
- 1. U.S Census Bureau Building Permits Survey (2014-2023)

  Description: A building permit is the approval given by a local jurisdiction to proceed on a construction project.
- 2. Vermont Department of Taxes: Property Transfer Tax (PTT) records (2023) Description: The median price of primary residences sold.
- 3. U.S. Census Bureau: American Community Survey 5-year estimates (2018-2022) Description: Gross rent is the contract rent plus the estimated average monthly cost of utilities (electricity and water and sewer) and fuels (oil, gas, coal, kerosene, wood, etc.)

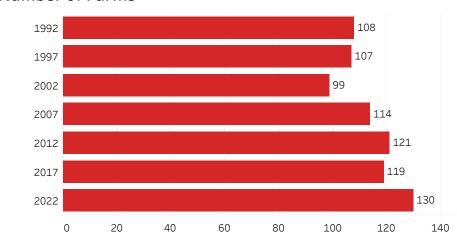
# **Grand Isle County Agriculture**

#### Farms by size1

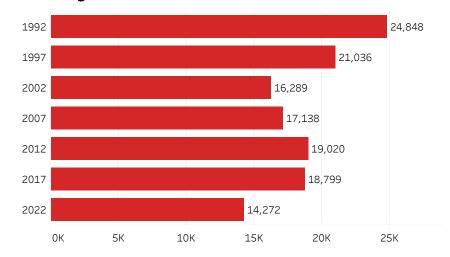
	Average	1-9	10 - 49	50 - 179	180 - 499	500 - 999	1,000+
Grand Isle	110	38	38	24	25	2	3
Vermont	180	816	1,877	2,101	1,280	296	167



#### Number of Farms



#### Farm Acreage



Source: U. S. Department of Agriculture; Census of Agriculture. <a href="https://www.nass.usda.gov/AgCensus">https://www.nass.usda.gov/AgCensus</a>
1. Farms by size in acres, 2022

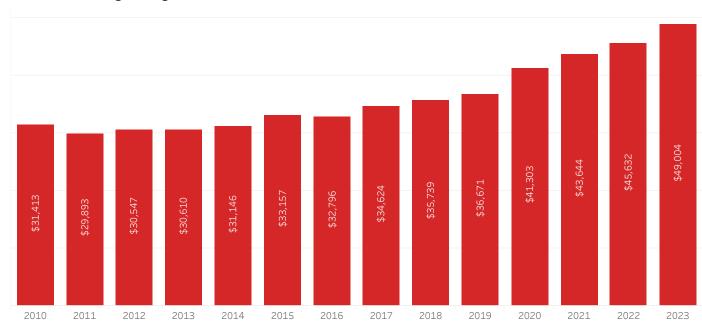
#### **Grand Isle County Covered Employment**

#### 2023 Grand Isle County - Private Industry

Industry Title	Establishments	Average Employment	Average Wage	Employment Location Quotient
Total, All Industries - Total Covered*	293	1,251	\$49,004	1.00
Natural Resources and Mining	13	53	\$29,618	3.08
Construction	34	130	\$54,269	2.01
Manufacturing	6	41	\$26,048	0.35
Trade, Transportation, and Utilities	45	238	\$43,258	1.12
Information	10	11	\$119,250	0.59
Financial Activities	23	41	\$98,542	0.86
Professional and Business Services	84	121	\$97,871	0.89
Education and Health Services	15	44	\$41,551	0.18
Leisure and Hospitality	29	211	\$28,526	1.49
Other services	14	34	\$49,095	0.97

<sup>\*</sup>Total Covered Includes private and public employment.

#### Annual Average Wage - Total Covered



# Total Covered Employment

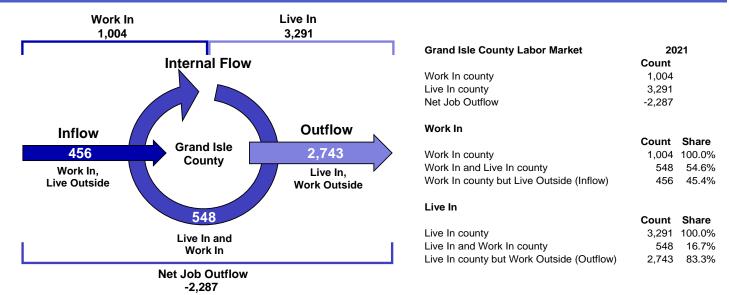


(c) indicates the data is non-disclosable due to confidentiality requirements.

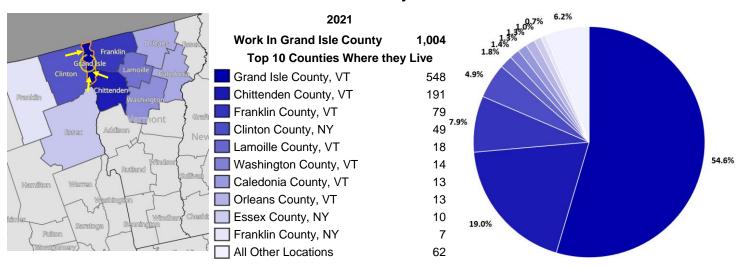
Vermont Department of Labor; Quarterly Census of Employment & Wages (QCEW), count of jobs by place of work.

Industry location quotient (LQ) is a way of quantifying how concentrated an industry is in a region as compared to the state. Industry LQs are calculated by comparing the industry's share of regional employment with its share of statewide employment.

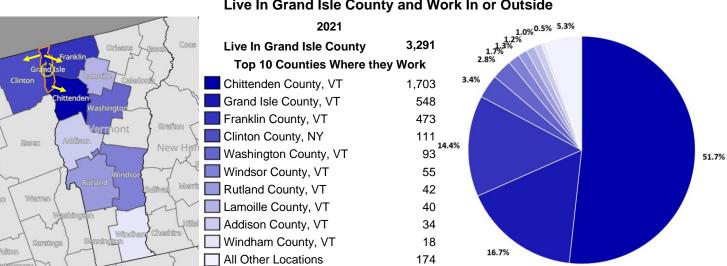
## **Grand Isle County Commuting Patterns**



#### Work in Grand Isle County and Live In or Outside

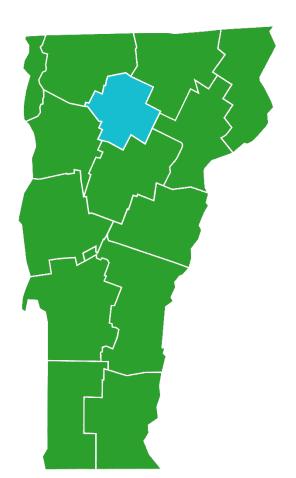


## Live In Grand Isle County and Work In or Outside 2021



Source: U.S. Census, Longitudinal Employer-Household Dynamics program, OnTheMap.

# **Lamoille County**



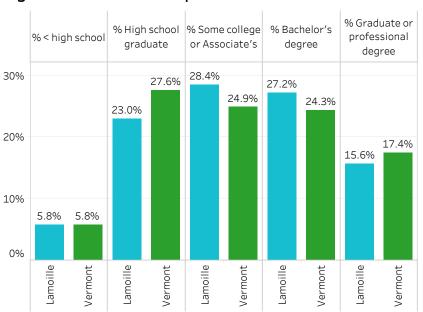
Lamoille is the twelfth most populous county in the state of Vermont and the second smallest in size. Its 2022 population was 25,977. 2022 per capita income in the county is 101.6% of the statewide average while average annual wages (2023) are 90.2% of the statewide wage, the eighth highest wage in the state. Large industries in the county include Leisure and Hospitality (26.9% of all covered employment) and Trade. Transportation, and Utilities (15.1%). Relative to the state as a whole Lamoille County has high concentration of the Leisure and Hospitality industry (15.6 percentage points higher than the state share).

In 2023 Lamoille County had the eleventh largest labor force in the state with a labor force of 14,575. Since 2010 its labor force has increased by 0.4%. The county's annual average unemployment rate for 2023 was 2.5%, higher than the statewide average of The poverty rate among all Lamoille County residents was 8.6% in 2022 while among children under 18 it was 7.6%, compared to the statewide averages of 10.4% and respectively.

The major racial groups by percentage of the population were "White alone" (93.8%), "Two or more races" (3.3%), and "Black or African American alone" (1.2%). In Lamoille County 94.2% of residents 25 years of age and older hold a high school diploma or higher while 42.8% hold a bachelor's degree or higher. People 65 years of age and over constitute 17.8% of the population.

# **Lamoille County Demographics**

#### Highest Education Completed<sup>1</sup>



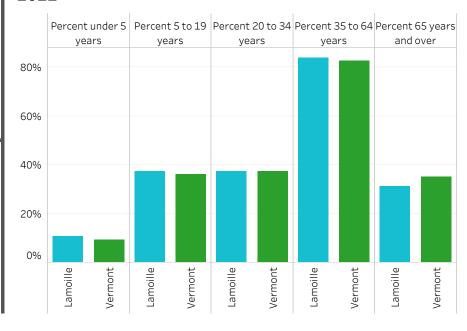
#### Race²

	Lamoille	Vermont
Percent White alone	93.8%	92.3%
Percent Black or African American alone	1.2%	1.2%
Percent Asian alone	0.5%	1.7%
Percent American Indian and Alaska Native alone	0.3%	0.2%
Percent Native Hawaiian and Other Pacific Islander alone	0.0%	0.0%
Percent Some Other Race alone	0.8%	0.6%

## Age²

		2012	2022	Change
Percent under 5	Lamoille	6.1%	4.7%	-1.5%
years	Vermont	5.1%	4.4%	-0.7%
Percent 5 to 19	Lamoille	19.0%	18.2%	-0.8%
years	Vermont	18.9%	17.0%	-1.8%
Percent 20 to 34 years	Lamoille	18.5%	19.0%	0.4%
	Vermont	18.2%	19.1%	0.9%
Percent 35 to 64	Lamoille	43.2%	40.5%	-2.7%
years	Vermont	43.2%	39.1%	-4.0%
Percent 65 years	Lamoille	13.2%	17.8%	4.6%
and over	Vermont	14.7%	20.3%	5.6%

#### 2022



<sup>1.</sup> Highest level of education completed for the population 25 years and over, 2018-2022 ACS 5-year estimates

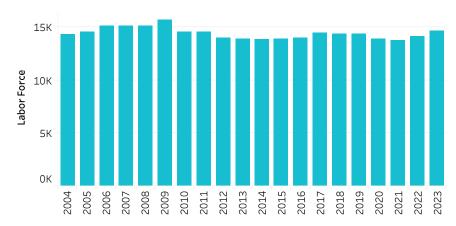
<sup>2. 2008-2012</sup> and 2018-2022 ACS 5-year estimates

# **Lamoille County Unemployment & Labor Force**

#### **Employment by Place of Residence**

#### Unemployment Employment Period Labor Force Unemployment Rate 2004 14,307 589 13,718 4.1% 2005 14,535 563 13,972 3.9% 2006 15,084 628 14,456 4.2% 2007 15,089 702 14,387 4.7% 2008 15,095 794 14,301 5.3% 2009 15,659 1,113 14,546 7.1% 2010 14,518 1,147 13,371 7.9% 2011 14,537 1,024 13,513 7.0% 13,997 2012 865 13,132 6.2% 2013 13,873 789 13,084 5.7% 2014 13,818 715 13,103 5.2% 2015 13,848 13,212 4.6% 636 2016 13,961 572 13,389 4.1% 2017 14,471 578 13,893 4.0% 3.3% 2018 14,369 471 13,898 2019 14,354 394 13,960 2.7% 2020 13,855 1,068 12,787 7.7% 2021 13,744 577 13,167 4.2% 2022 14,147 422 13,725 3.0% 2023 14,575 362 14,213 2.5%

#### **Labor Force**



#### **Unemployment Rate**

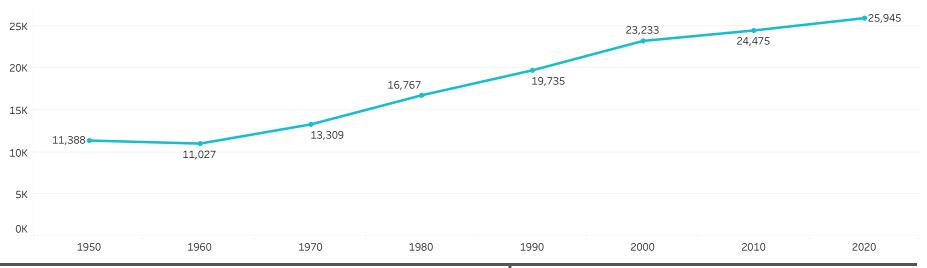


Vermont Department of Labor, Local Area Unemployment Statistics (LAUS), count of workers by place of residence. Vintage 2023, released 3/11/2024. NOTE: LAUS Residency-based employment is not comparable to QCEW work based employment.

NOTE: Detail may not add to totals due to rounding

# **Lamoille County Population**

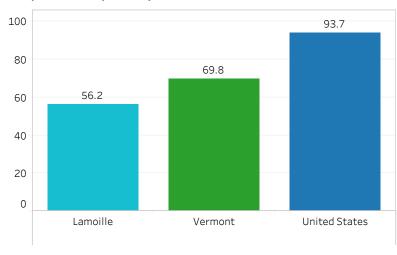
#### Population Total<sup>1</sup>



#### Population Total<sup>2</sup>

	Lamoille		Verm	iont
Year of Year	Population	Change Since 1950	Population	Change Since 1950
1950	11,388		377,747	
1960	11,027	-3.2	389,881	3.2
1970	13,309	16.9	444,731	17.7
1980	16,767	47.2	511,466	35.4
1990	19,735	73.3	562,758	49
2000	23,233	104	608,827	61.2
2010	24,475	114.9	625,741	65.7
2020	25,945	127.8	643,077	70.2
2022	25,977	128.1	643,816	70.4

# Population per Square Mile<sup>3</sup>



<sup>1.</sup> Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>

<sup>2.</sup> Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>; 2018-2022 ACS 5-year estimates

<sup>3.</sup> Land area: 2020 Decennial Census; Population: 2018-2022 ACS 5-year estimates

# **Lamoille County Income & Poverty**

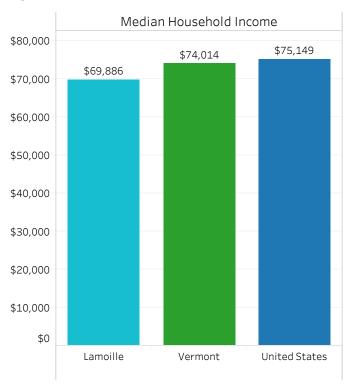
#### Median Household Income<sup>1</sup>

Area	2012	2022
Lamoille	\$68,913	\$69,886
Vermont	\$69,046	\$74,014
United States	\$67,616	\$75,149

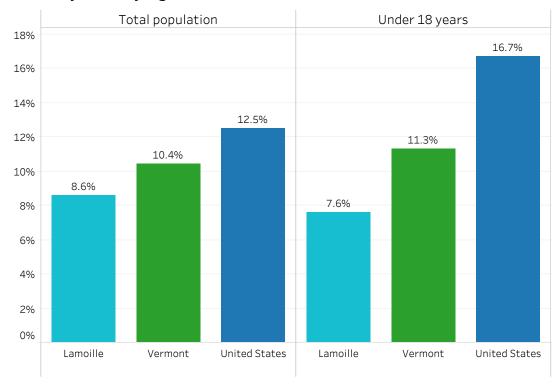
# Poverty Rate<sup>2</sup>

Area	Total population	Under 18 years
Lamoille	8.6%	7.6%
Vermont	10.4%	11.3%
United States	12.5%	16.7%

#### 2022



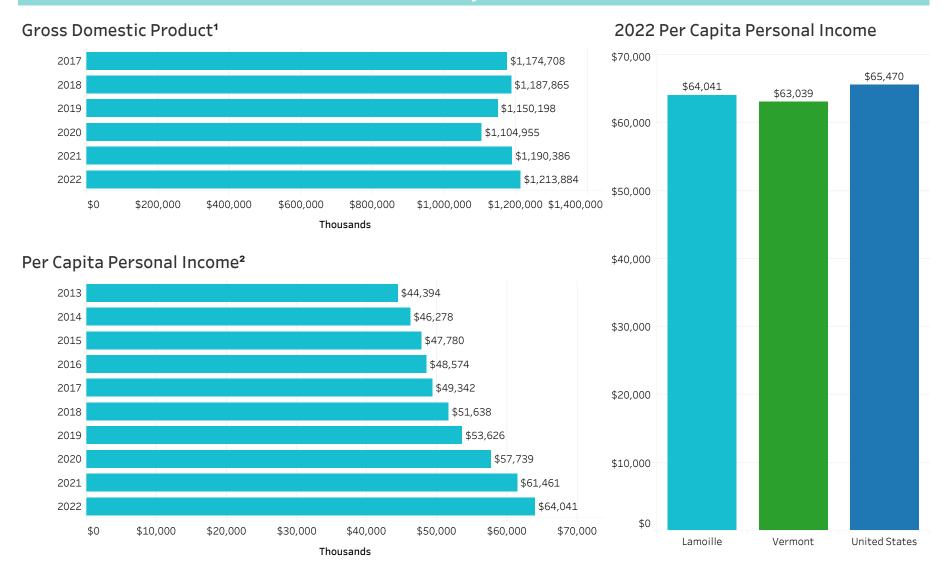
#### Poverty Rate by Age



<sup>1. 2021</sup> inflation-adjusted dollars, 2008-2012 and 2018-2022 ACS 5-year estimates

<sup>2. 2018-2022</sup> ACS 5-year estimates, percent of population below poverty level for total population and population under 18 years of age

# **Lamoille County GDP & Income**



Source: Bureau of Economic Analysis.

<sup>1.</sup> Real GDP is in thousands of chained 2017 dollars. Last updated: December 7, 2023 -- new statistics for 2022, revised statistics for 2017-2021.

<sup>2.</sup> U.S. Bureau of Economic Analysis, "CAINC1 County and MSA personal income summary: personal income, population, per capita personal income". Estimates are in current dollars (not adjusted for inflation).

# **Lamoille County Housing**

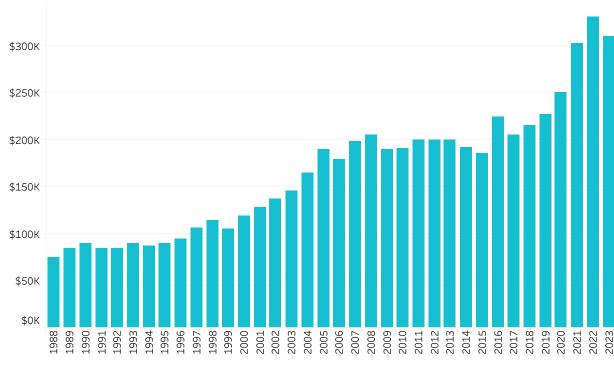
## Building Permits<sup>1</sup>



#### Median Gross Rent<sup>3</sup>



#### Median Home Sales Price<sup>2</sup>



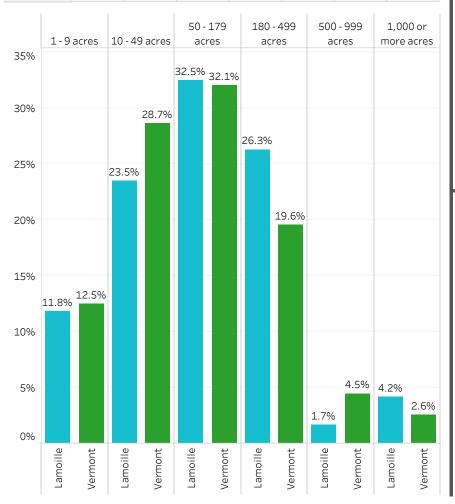
- 1. U.S Census Bureau Building Permits Survey (2014-2023)

  Description: A building permit is the approval given by a local jurisdiction to proceed on a construction project.
- 2. Vermont Department of Taxes: Property Transfer Tax (PTT) records (2023) Description: The median price of primary residences sold.
- 3. U.S. Census Bureau: American Community Survey 5-year estimates (2018-2022) Description: Gross rent is the contract rent plus the estimated average monthly cost of utilities (electricity and water and sewer) and fuels (oil, gas, coal, kerosene, wood, etc.)

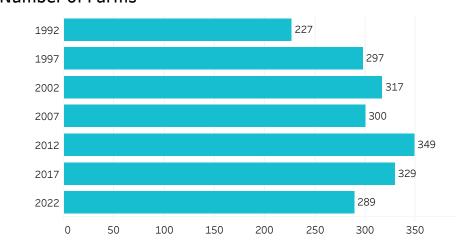
# **Lamoille County Agriculture**

#### Farms by size1

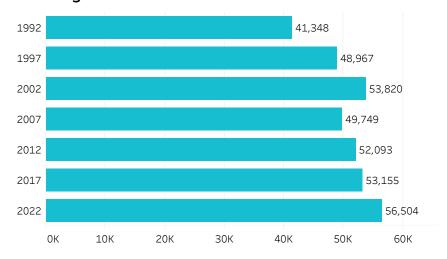
	Average	1-9	10 - 49	50 - 179	180 - 499	500 - 999	1,000+
Lamoille	196	34	68	94	76	5	12
Vermont	180	816	1,877	2,101	1,280	296	167



#### Number of Farms



#### Farm Acreage



Source: U. S. Department of Agriculture; Census of Agriculture. <a href="https://www.nass.usda.gov/AgCensus">https://www.nass.usda.gov/AgCensus</a>
1. Farms by size in acres, 2022

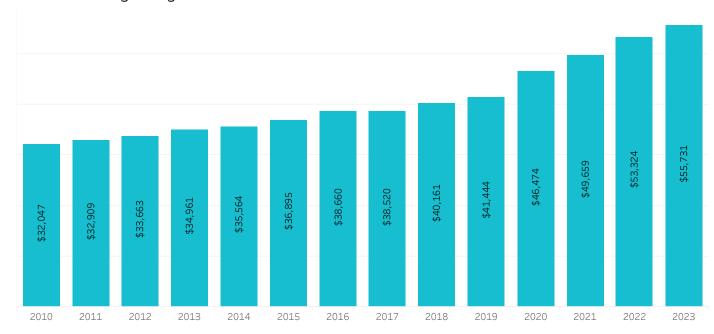
#### **Lamoille County Covered Employment**

#### 2023 Lamoille County - Private Industry

Industry Title	Establishments	Average Employment	Average Wage	Employment Location Quotient
Total, All Industries - Total Covered*	1,548	12,362	\$55,731	1.00
Natural Resources and Mining	27	241	\$53,077	1.42
Construction	179	859	\$61,221	1.35
Manufacturing	49	735	\$58,460	0.64
Trade, Transportation, and Utilities	246	1,872	\$49,121	0.89
Information	48	156	\$106,987	0.85
Financial Activities	119	437	\$79,294	0.93
Professional and Business Services	469	939	\$98,816	0.70
Education and Health Services	109	1,840	\$60,951	0.75
Leisure and Hospitality	150	3,330	\$39,479	2.38
Other services	102	318	\$41,678	0.91

<sup>\*</sup>Total Covered Includes private and public employment.

#### Annual Average Wage - Total Covered



#### Total Covered Employment

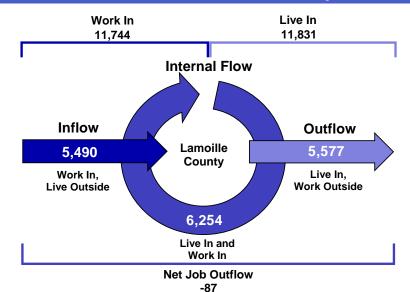


(c) indicates the data is non-disclosable due to confidentiality requirements.

Vermont Department of Labor; Quarterly Census of Employment & Wages (QCEW), count of jobs by place of work.

Industry location quotient (LQ) is a way of quantifying how concentrated an industry is in a region as compared to the state. Industry LQs are calculated by comparing the industry's share of regional employment with its share of statewide employment.

# **Lamoille County Commuting Patterns**



Lamoille County Labor Market	20	21
	Count	
Work In county	11,744	
Live In county	11,831	
Net Job Outflow	-87	
Work In		
	Count	Share
Work In county	11,744	100.0%
Work In and Live In county	6,254	53.3%
Work In county but Live Outside (Inflow)	5,490	46.7%
Live In		

70

801

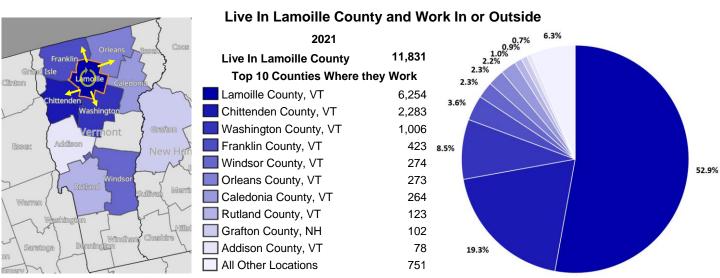
10.9%

	Count	Snare
Live In county	11,831	100.0%
Live In and Work In county	6,254	52.9%
Live In county but Work Outside (Outflow)	5,577	47.1%

#### Work in Lamoille County and Live In or Outside 0.6% 1.0% 1.0% Work In Lamoille County 11,744 4.7% **Top 10 Counties Where they Live** Lamoille County, VT 6,254 5.1% Chittenden County, VT 1,278 Washington County, VT 1,173 Vermont 6.0% Franklin County, VT 707 New Hat Orleans County, VT 602 53.3% Caledonia County, VT 554 Rutland County, VT 118 10.0% Warran Windsor County, VT 113 Windham County, VT 74

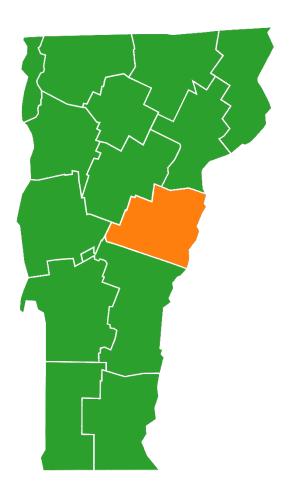
Addison County, VT

All Other Locations



Source: U.S. Census, Longitudinal Employer-Household Dynamics program, OnTheMap.

# **Orange County**



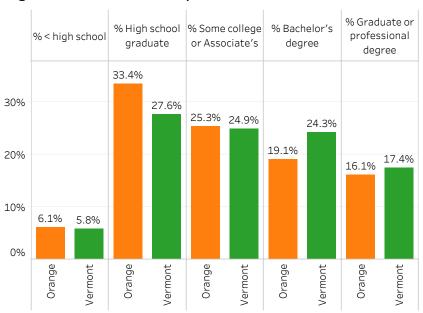
Orange is the tenth most populous county in the state of Vermont and the sixth largest in size. Its 2022 population was 29,439. 2022 per capita income in the county is 88.9% of the statewide average while average annual wages (2023) are 84.9% of the statewide wage, the eleventh highest wage in the state. Large industries in the county include Education and Health Services (20.0% of all covered employment) and Trade, Transportation, and Utilities (15.0%). Relative to the state as a whole Orange County has a high concentration of the Natural Resources and Mining industry (2.6 percentage points higher than the state share).

In 2023 Orange County had the ninth largest labor force in the state with a labor force of 16,082. Since 2010 its labor force has decreased by 3.9%. The county's annual average unemployment rate for 2023 was 2.0%, the same as the statewide average of 2.0%. The poverty rate among all Orange County residents was 9.2% in 2022 while among children under 18 it was 11.2%, compared to the statewide averages of 10.4% and 11.3%, respectively.

The major racial groups by percentage of the population were "White alone" (95.0%), "Two or more races" (3.2%), and "Asian alone" (0.6%). In Orange County 93.9% of residents 25 years of age and older hold a high school diploma or higher while 35.2% hold a bachelor's degree or higher. People 65 years of age and over constitute 22.2% of the population.

# **Orange County Demographics**

#### Highest Education Completed<sup>1</sup>



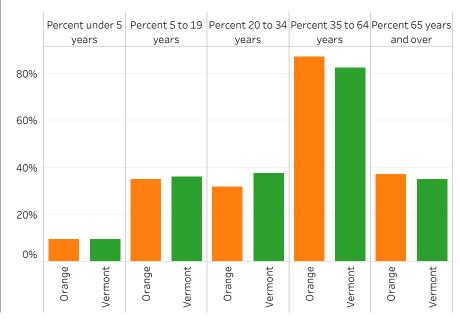
#### Race²

	Orange	Vermont
Percent White alone	95.0%	92.3%
Percent Black or African American alone	0.3%	1.2%
Percent Asian alone	0.6%	1.7%
Percent American Indian and Alaska Native alone	0.3%	0.2%
Percent Native Hawaiian and Other Pacific Islander alone	0.0%	0.0%
Percent Some Other Race alone	0.6%	0.6%

## Age²

		2012	2022	Change
Percent under 5	Orange	5.0%	4.3%	-0.7%
years	Vermont	5.1%	4.4%	-0.7%
Percent 5 to 19	Orange	18.8%	16.2%	-2.7%
years	Vermont	18.9%	17.0%	-1.8%
Percent 20 to 34	Orange	15.5%	16.1%	0.7%
years	Vermont	18.2%	19.1%	0.9%
Percent 35 to 64	Orange	45.7%	41.3%	-4.4%
years	Vermont	43.2%	39.1%	-4.0%
Percent 65 years	Orange	15.0%	22.2%	7.1%
and over	Vermont	14.7%	20.3%	5.6%

#### 2022



<sup>1.</sup> Highest level of education completed for the population 25 years and over, 2018-2022 ACS 5-year estimates

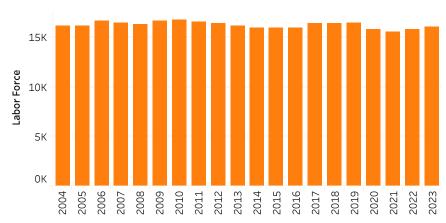
<sup>2. 2008-2012</sup> and 2018-2022 ACS 5-year estimates

# **Orange County Unemployment & Labor Force**

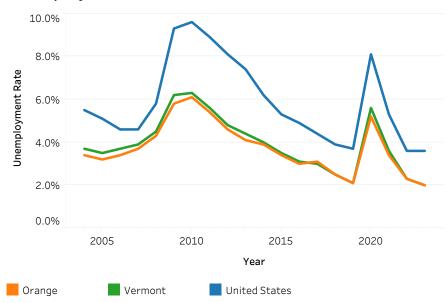
#### **Employment by Place of Residence**

#### Unemployment Labor Force Unemployment Employment Period Rate 2004 16,146 552 15,594 3.4% 2005 16,100 519 15,581 3.2% 2006 16,595 558 16,037 3.4% 2007 16,462 603 15,859 3.7% 2008 16,268 694 15,574 4.3% 2009 16,614 967 15,647 5.8% 2010 16,739 1,021 15,718 6.1% 2011 16,577 898 15,679 5.4% 2012 16,409 751 15,658 4.6% 2013 16,164 15,499 4.1% 665 2014 15,965 618 15,347 3.9% 2015 15,978 543 15,435 3.4% 2016 15,951 479 15,472 3.0% 2017 16,378 503 15,875 3.1% 2.5% 2018 16,397 406 15,991 2019 16,427 343 16,084 2.1% 2020 15,819 829 14,990 5.2% 2021 15,568 529 15,039 3.4% 2022 15,826 362 15,464 2.3% 2023 16,082 326 15,756 2.0%

#### **Labor Force**



#### **Unemployment Rate**



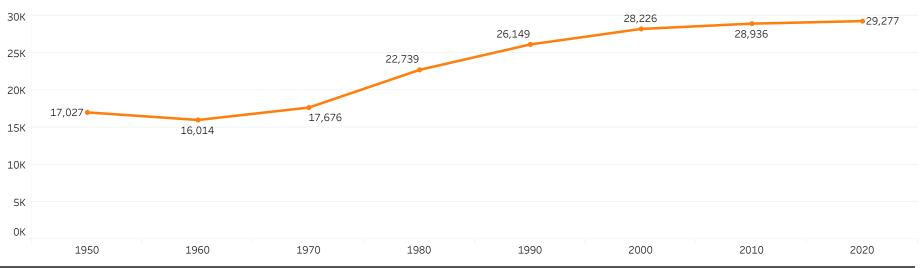
Vermont Department of Labor, Local Area Unemployment Statistics (LAUS), count of workers by place of residence. Vintage 2023, released 3/11/2024.

 ${\tt NOTE: LAUS \, Residency-based \, employment \, is \, not \, comparable \, to \, {\tt QCEW} \, work \, {\tt based \, employment.} }$ 

NOTE: Detail may not add to totals due to rounding

# **Orange County Population**

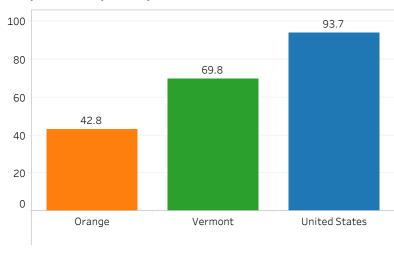
#### Population Total<sup>1</sup>



#### Population Total<sup>2</sup>

	Ora	nge	Verm	iont
Year of Year	Population	Change Since 1950	Population	Change Since 1950
1950	17,027		377,747	
1960	16,014	-5.9	389,881	3.2
1970	17,676	3.8	444,731	17.7
1980	22,739	33.5	511,466	35.4
1990	26,149	53.6	562,758	49
2000	28,226	65.8	608,827	61.2
2010	28,936	69.9	625,741	65.7
2020	29,277	71.9	643,077	70.2
2022	29,439	72.9	643,816	70.4

# Population per Square Mile<sup>3</sup>



<sup>1.</sup> Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>

<sup>2.</sup> Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>; 2018-2022 ACS 5-year estimates

<sup>3.</sup> Land area: 2020 Decennial Census; Population: 2018-2022 ACS 5-year estimates

# **Orange County Income & Poverty**

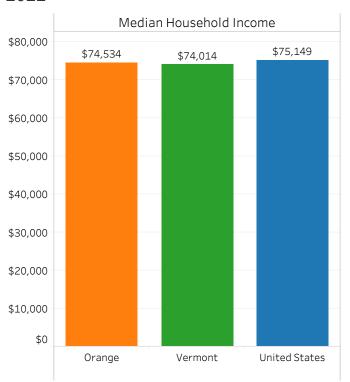
#### Median Household Income<sup>1</sup>

Area	2012	2022
Orange	\$68,356	\$74,534
Vermont	\$69,046	\$74,014
United States	\$67,616	\$75,149

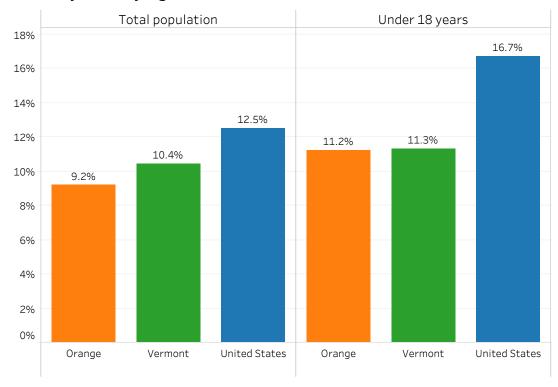
# Poverty Rate<sup>2</sup>

Area	Total population	Under 18 years
Orange	9.2%	11.2%
Vermont	10.4%	11.3%
United States	12.5%	16.7%

#### 2022



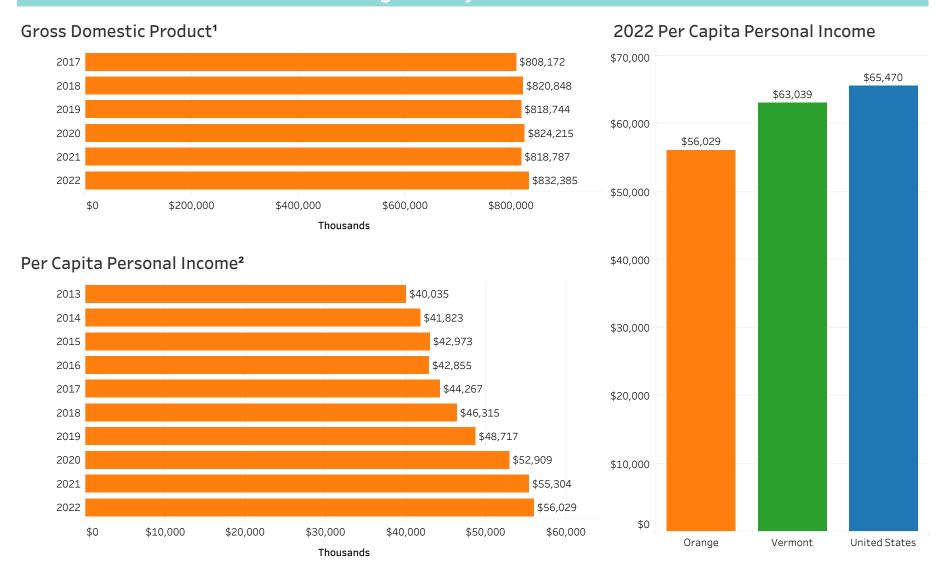
#### Poverty Rate by Age



<sup>1. 2021</sup> inflation-adjusted dollars, 2008-2012 and 2018-2022 ACS 5-year estimates

<sup>2. 2018-2022</sup> ACS 5-year estimates, percent of population below poverty level for total population and population under 18 years of age

# **Orange County GDP & Income**



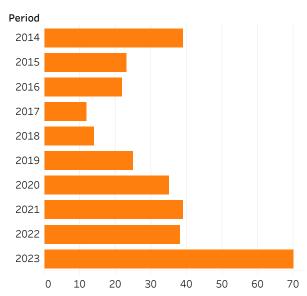
Source: Bureau of Economic Analysis.

<sup>1.</sup> Real GDP is in thousands of chained 2017 dollars. Last updated: December 7, 2023 -- new statistics for 2022, revised statistics for 2017-2021.

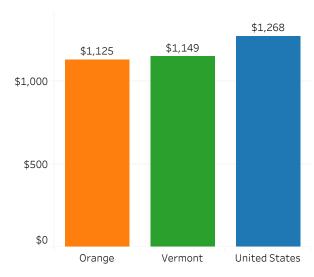
<sup>2.</sup> U.S. Bureau of Economic Analysis, "CAINC1 County and MSA personal income summary: personal income, population, per capita personal income". Estimates are in current dollars (not adjusted for inflation).

# **Orange County Housing**

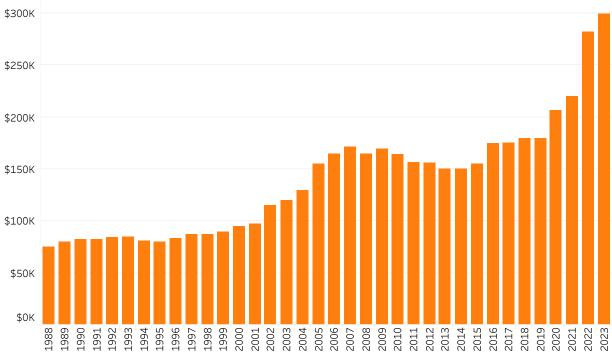
## Building Permits<sup>1</sup>



#### Median Gross Rent<sup>3</sup>



#### Median Home Sales Price<sup>2</sup>



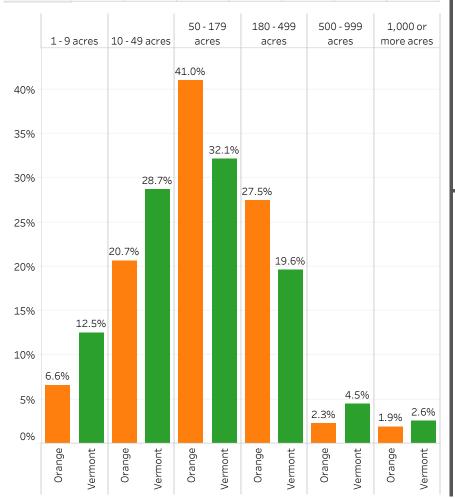
- 1. U.S Census Bureau Building Permits Survey (2014-2023)

  Description: A building permit is the approval given by a local jurisdiction to proceed on a construction project.
- 2. Vermont Department of Taxes: Property Transfer Tax (PTT) records (2023) Description: The median price of primary residences sold.
- 3. U.S. Census Bureau: American Community Survey 5-year estimates (2018-2022) Description: Gross rent is the contract rent plus the estimated average monthly cost of utilities (electricity and water and sewer) and fuels (oil, gas, coal, kerosene, wood, etc.)

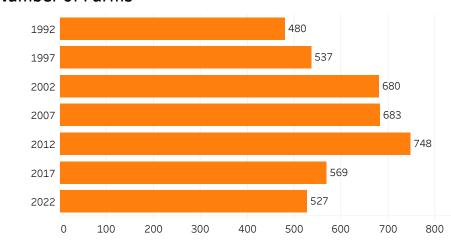
# **Orange County Agriculture**

#### Farms by size1

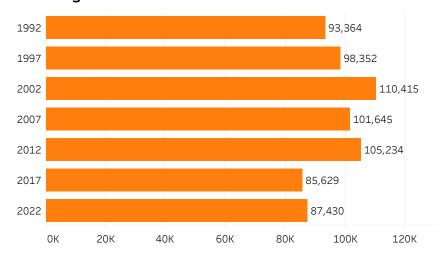
	Average	1-9	10 - 49	50 - 179	180 - 499	500 - 999	1,000+
Orange	166	35	109	216	145	12	10
Vermont	180	816	1,877	2,101	1,280	296	167



#### Number of Farms



#### Farm Acreage



Source: U. S. Department of Agriculture; Census of Agriculture. <a href="https://www.nass.usda.gov/AgCensus">https://www.nass.usda.gov/AgCensus</a>
1. Farms by size in acres, 2022

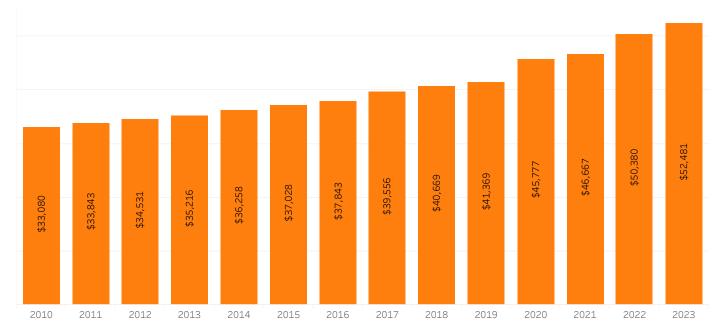
#### **Orange County Covered Employment**

#### 2023 Orange County - Private Industry

Industry Title	Establishments	Average Employment	Average Wage	Employment Location Quotient
Total, All Industries - Total Covered*	1,000	7,842	\$52,481	1.00
Natural Resources and Mining	48	315	\$39,951	2.92
Construction	139	623	\$67,099	1.54
Manufacturing	45	670	\$49,517	0.92
Trade, Transportation, and Utilities	146	1,179	\$41,418	0.89
Information	26	46	\$72,858	0.39
Financial Activities	52	238	\$63,113	0.80
Professional and Business Services	261	604	\$76,923	0.71
Education and Health Services	103	1,567	\$60,014	1.01
Leisure and Hospitality	55	594	\$27,813	0.67
Other services	56	108	\$51,195	0.49

<sup>\*</sup>Total Covered Includes private and public employment.

#### Annual Average Wage - Total Covered



#### Total Covered Employment

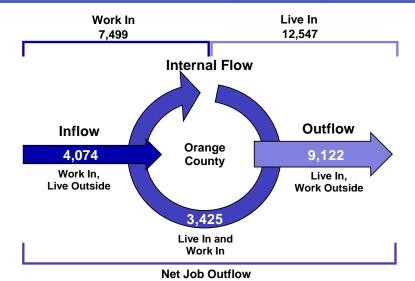


(c) indicates the data is non-disclosable due to confidentiality requirements.

Vermont Department of Labor; Quarterly Census of Employment & Wages (QCEW), count of jobs by place of work.

Industry location quotient (LQ) is a way of quantifying how concentrated an industry is in a region as compared to the state. Industry LQs are calculated by comparing the industry's share of regional employment with its share of statewide employment.

# **Orange County Commuting Patterns**



Orange County Labor Market	2021
	Count
Work In county	7,499
Live In county	12,547
Net Job Outflow	-5,048

#### Work In

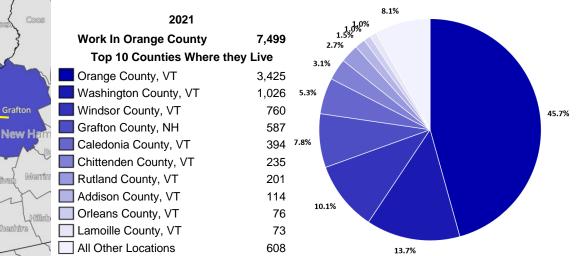
	Count	Share
Work In county	7,499	100.0%
Work In and Live In county	3,425	45.7%
Work In county but Live Outside (Inflow)	4,074	54.3%

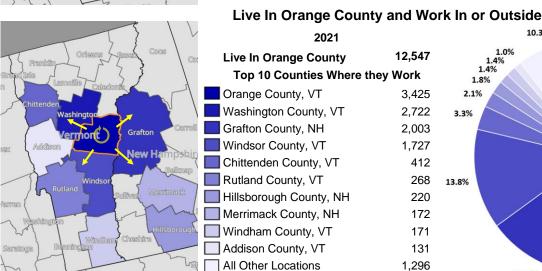
#### Live In

	Count	Share
Live In county	12,547	100.0%
Live In and Work In county	3,425	27.3%
Live In county but Work Outside (Outflow)	9.122	72.7%

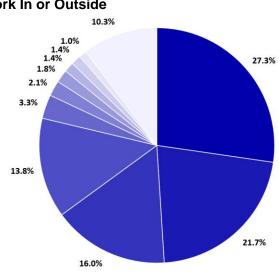


#### Work in Orange County and Live In or Outside





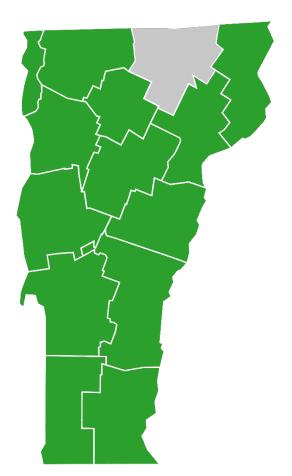
Source: U.S. Census, Longitudinal Employer-Household Dynamics program, OnTheMap.



Washington

Warren

# **Orleans County**



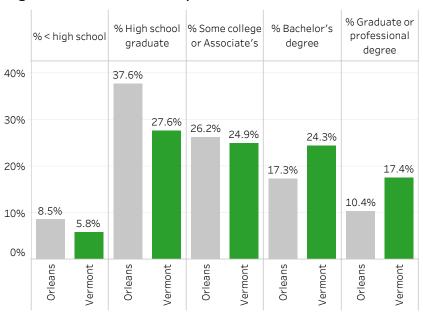
Orleans is the eleventh most populous county in the state of Vermont and the fifth largest in size. Its 2022 population was 27,459. 2022 per capita income in the county is 84.4% of the statewide average while average annual wages (2023) are 79.1% of the statewide wage, the second lowest wage in the state. Large industries in the county include Trade, Transportation, and Utilities (19.2% of all covered employment) and Education and Health Services (17.9%). Relative to the state as a whole Orleans County has a high concentration of the Natural Resources and Mining industry (1.3 percentage points higher than the state share).

In 2023 Orleans County had the third smallest labor force in the state with a labor force of 13,659. Since 2010 its labor force has decreased by 4.1%. The county's annual average unemployment rate for 2023 was 3.4%, higher than the statewide average of 2.0%. The poverty rate among all Orleans County residents was 9.8% in 2022 while among children under 18 it was 11.1%, compared to the statewide averages of 10.4% and 11.3%, respectively.

The major racial groups by percentage of the population were "White alone" (95.0%), "Two or more races" (3.1%), and "Black or African American alone" (0.7%). In Orleans County 91.5% of residents 25 years of age and older hold a high school diploma or higher while 27.7% hold a bachelor's degree or higher. People 65 years of age and over constitute 23.2% of the population.

# **Orleans County Demographics**

#### Highest Education Completed<sup>1</sup>



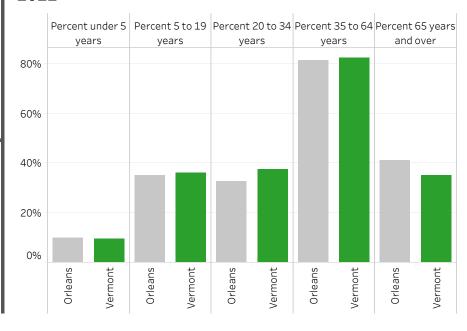
#### Race²

	Orleans	Vermont
Percent White alone	95.0%	92.3%
Percent Black or African American alone	0.7%	1.2%
Percent Asian alone	0.6%	1.7%
Percent American Indian and Alaska Native alone	0.3%	0.2%
Percent Native Hawaiian and Other Pacific Islander alone	0.0%	0.0%
Percent Some Other Race alone	0.3%	0.6%

#### Age²

		2012	2022	Change
Percent under 5	Orleans	5.2%	4.7%	-0.5%
years	Vermont	5.1%	4.4%	-0.7%
Percent 5 to 19	Orleans	18.4%	16.6%	-1.8%
years	Vermont	18.9%	17.0%	-1.8%
Percent 20 to 34 years	Orleans	16.0%	16.7%	0.7%
	Vermont	18.2%	19.1%	0.9%
Percent 35 to 64	Orleans	42.5%	38.8%	-3.7%
years	Vermont	43.2%	39.1%	-4.0%
Percent 65 years and over	Orleans	17.9%	23.2%	5.3%
	Vermont	14.7%	20.3%	5.6%

#### 2022



<sup>1.</sup> Highest level of education completed for the population 25 years and over, 2018-2022 ACS 5-year estimates

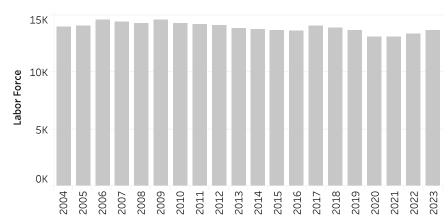
<sup>2. 2008-2012</sup> and 2018-2022 ACS 5-year estimates

# **Orleans County Unemployment & Labor Force**

## **Employment by Place of Residence**

#### Unemployment Employment Period Labor Force Unemployment Rate 2004 13,959 714 13,245 5.1% 2005 14,035 706 13,329 5.0% 2006 14,502 779 13,723 5.4% 2007 14,338 856 13,482 6.0% 2008 14,192 950 13,242 6.7% 2009 14,536 1,251 13,285 8.6% 2010 14,240 1,314 12,926 9.2% 2011 14,158 1,210 12,948 8.5% 2012 14,071 1,058 13,013 7.5% 2013 13,813 943 12,870 6.8% 2014 13,680 858 12,822 6.3% 2015 5.5% 13,661 753 12,908 2016 13,572 689 12,883 5.1% 2017 13,988 716 13,272 5.1% 4.2% 2018 13,887 577 13,310 2019 3.8% 13,655 513 13,142 2020 13,051 995 12,056 7.6% 4.9% 2021 13,053 634 12,419 2022 13,370 527 12,843 3.9% 2023 13,659 471 13,188 3.4%

#### Labor Force



#### **Unemployment Rate**

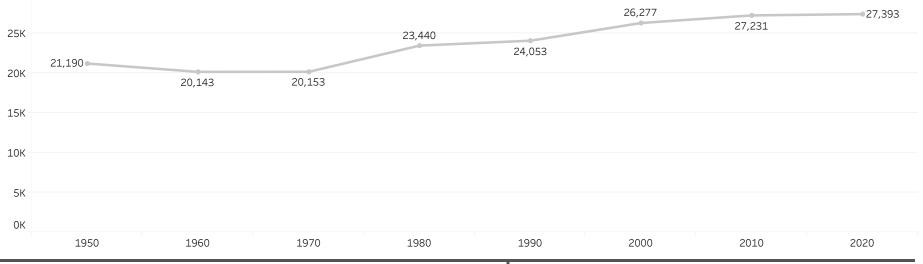


Vermont Department of Labor, Local Area Unemployment Statistics (LAUS), count of workers by place of residence. Vintage 2023, released 3/11/2024.

NOTE: LAUS Residency-based employment is not comparable to QCEW work based employment.

# **Orleans County Population**

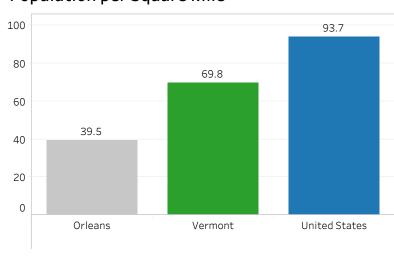
#### Population Total<sup>1</sup>



#### Population Total<sup>2</sup>

	Orle	ans	Verm	ont
Year of Year	Population	Change Since 1950	Population	Change Since 1950
1950	21,190		377,747	
1960	20,143	-4.9	389,881	3.2
1970	20,153	-4.9	444,731	17.7
1980	23,440	10.6	511,466	35.4
1990	24,053	13.5	562,758	49
2000	26,277	24	608,827	61.2
2010	27,231	28.5	625,741	65.7
2020	27,393	29.3	643,077	70.2
2022	27,459	29.6	643,816	70.4

#### Population per Square Mile<sup>3</sup>



<sup>1.</sup> Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>

<sup>2.</sup> Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>; 2018-2022 ACS 5-year estimates

<sup>3.</sup> Land area: 2020 Decennial Census; Population: 2018-2022 ACS 5-year estimates

# **Orleans County Income & Poverty**

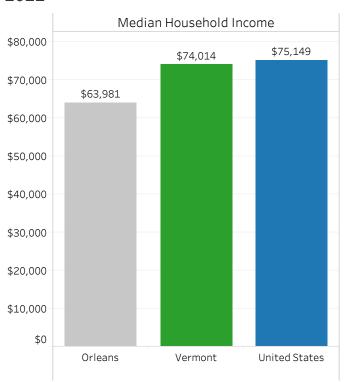
#### Median Household Income<sup>1</sup>

Area	2012	2022
Orleans	\$53,049	\$63,981
Vermont	\$69,046	\$74,014
United States	\$67,616	\$75,149

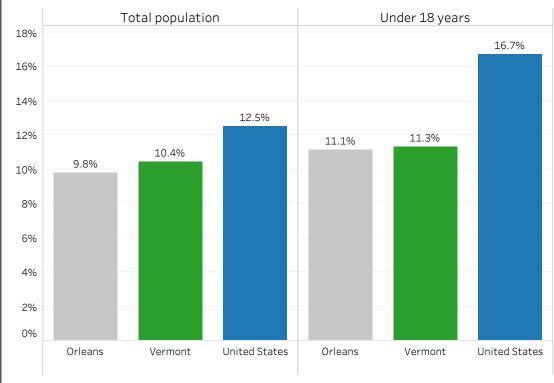
# Poverty Rate<sup>2</sup>

Area	Total population	Under 18 years
Orleans	9.8%	11.1%
Vermont	10.4%	11.3%
United States	12.5%	16.7%

#### 2022



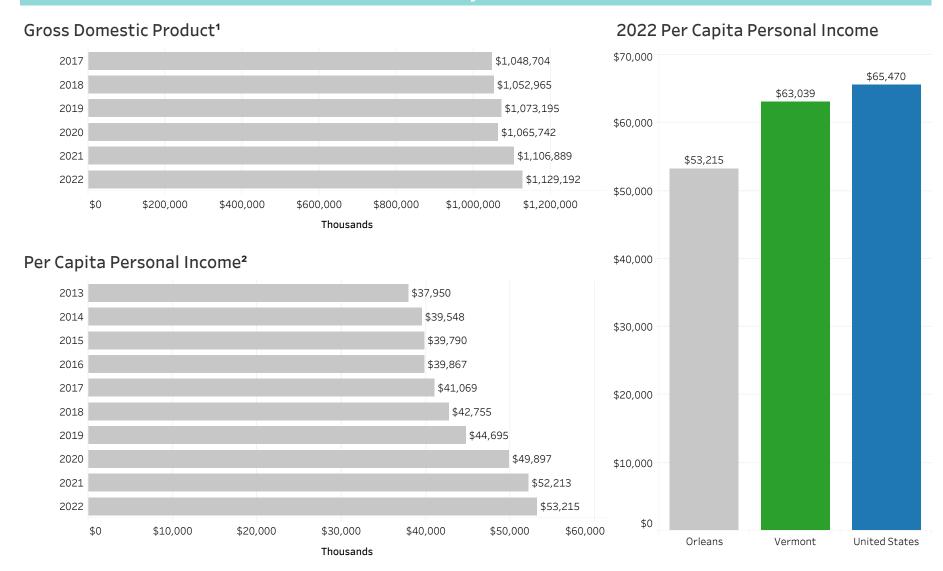
### Poverty Rate by Age



<sup>1. 2021</sup> inflation-adjusted dollars, 2008-2012 and 2018-2022 ACS 5-year estimates

<sup>2. 2018-2022</sup> ACS 5-year estimates, percent of population below poverty level for total population and population under 18 years of age

# **Orleans County GDP & Income**



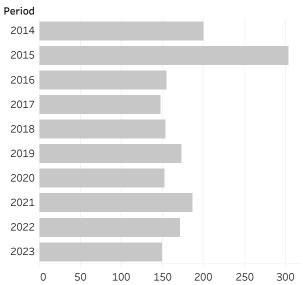
Source: Bureau of Economic Analysis.

<sup>1.</sup> Real GDP is in thousands of chained 2017 dollars. Last updated: December 7, 2023 -- new statistics for 2022, revised statistics for 2017-2021.

<sup>2.</sup> U.S. Bureau of Economic Analysis, "CAINC1 County and MSA personal income summary: personal income, population, per capita personal income". Estimates are in current dollars (not adjusted for inflation).

# **Orleans County Housing**

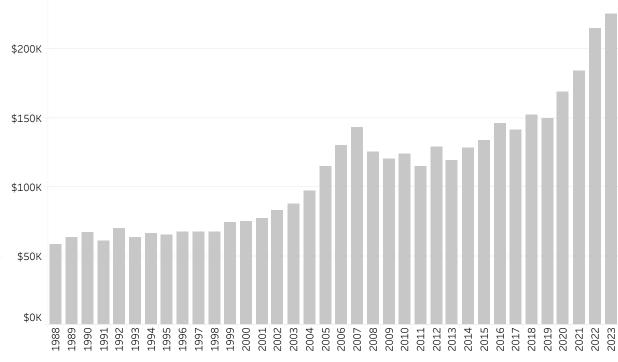
#### Building Permits<sup>1</sup>



#### Median Gross Rent<sup>3</sup>



#### Median Home Sales Price<sup>2</sup>



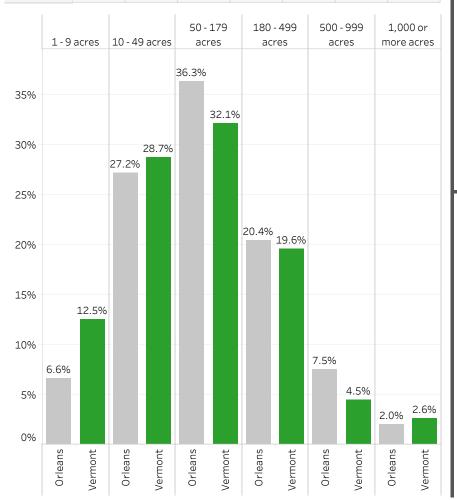
- 1. U.S Census Bureau Building Permits Survey (2014-2023)

  Description: A building permit is the approval given by a local jurisdiction to proceed on a construction project.
- 2. Vermont Department of Taxes: Property Transfer Tax (PTT) records (2023) Description: The median price of primary residences sold.
- 3. U.S. Census Bureau: American Community Survey 5-year estimates (2018-2022) Description: Gross rent is the contract rent plus the estimated average monthly cost of utilities (electricity and water and sewer) and fuels (oil, gas, coal, kerosene, wood, etc.)

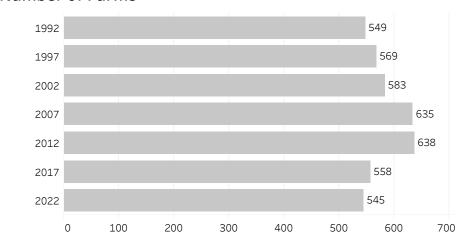
## **Orleans County Agriculture**

#### Farms by size1

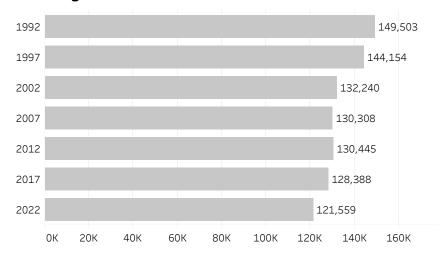
	Average	1-9	10 - 49	50 - 179	180 - 499	500 - 999	1,000+
Orleans	223	36	148	198	111	41	11
Vermont	180	816	1,877	2,101	1,280	296	167



#### Number of Farms



#### Farm Acreage



Source: U. S. Department of Agriculture; Census of Agriculture. <a href="https://www.nass.usda.gov/AgCensus">https://www.nass.usda.gov/AgCensus</a>
1. Farms by size in acres, 2022

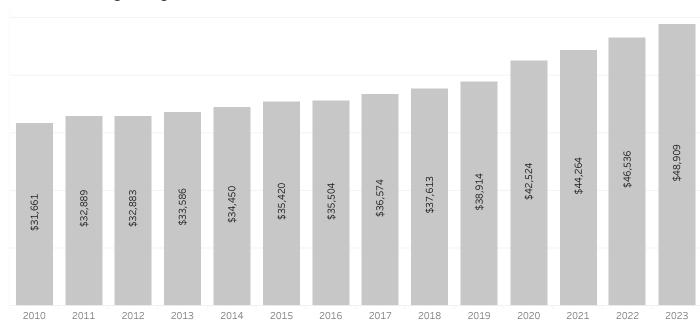
#### **Orleans County Covered Employment**

#### 2023 Orleans County - Private Industry

Industry Title	Establishments	Average Employment	Average Wage	Employment Location Quotient
Total, All Industries - Total Covered*	1,084	10,714	\$48,909	1.00
Natural Resources and Mining	42	287	\$40,413	1.94
Construction	142	678	\$57,856	1.23
Manufacturing	46	1,234	\$51,854	1.24
Trade, Transportation, and Utilities	207	2,056	\$41,872	1.13
Information	30	81	\$48,410	0.51
Financial Activities	59	320	\$72,795	0.78
Professional and Business Services	226	418	\$59,908	0.36
Education and Health Services	90	1,915	\$56,979	0.90
Leisure and Hospitality	78	1,403	\$28,664	1.16
Other services	78	235	\$40,487	0.78

<sup>\*</sup>Total Covered Includes private and public employment.

#### Annual Average Wage - Total Covered



#### Total Covered Employment

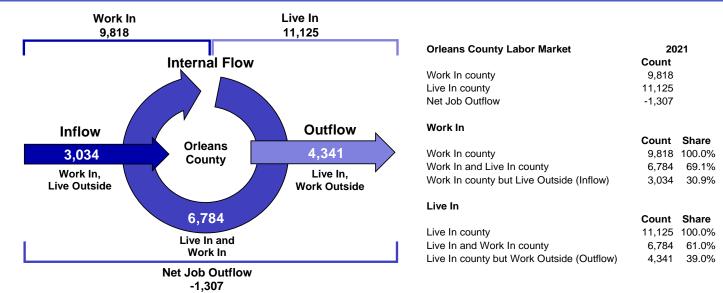


(c) indicates the data is non-disclosable due to confidentiality requirements.

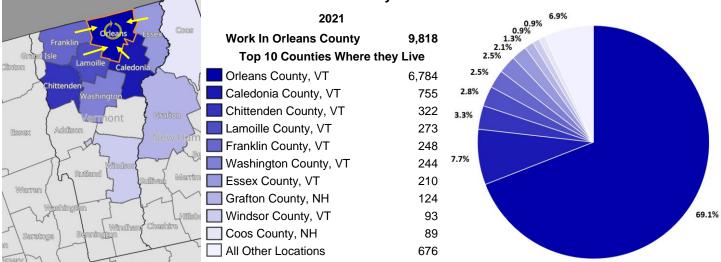
Vermont Department of Labor; Quarterly Census of Employment & Wages (QCEW), count of jobs by place of work.

Industry location quotient (LQ) is a way of quantifying how concentrated an industry is in a region as compared to the state. Industry LQs are calculated by comparing the industry's share of regional employment with its share of statewide employment.

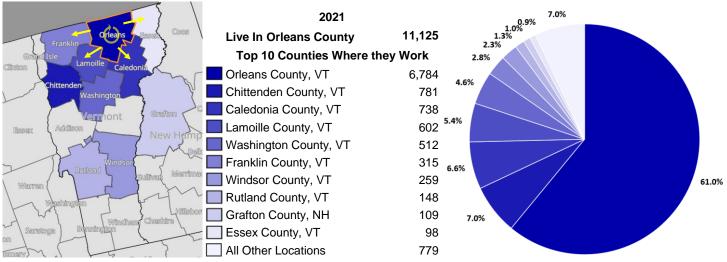
### **Orleans County Commuting Patterns**



## Work in Orleans County and Live In or Outside

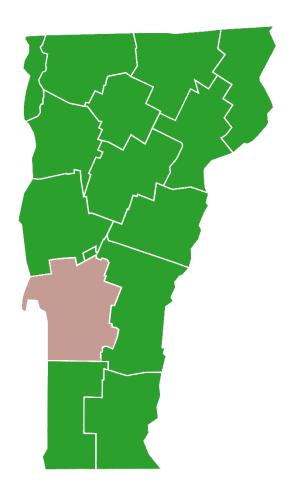


#### Live In Orleans County and Work In or Outside



Source: U.S. Census, Longitudinal Employer-Household Dynamics program, OnTheMap.

# **Rutland County**



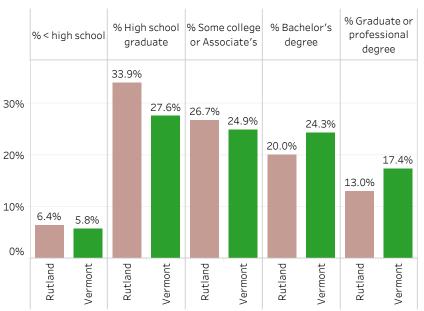
Rutland is the second most populous county in the state of Vermont and the second largest in size. Its 2022 population was 60,585. 2022 per capita income in the county is 93.0% of the statewide average while average annual wages (2023) are 90.5% of the statewide wage, the seventh highest wage in the state. Large industries in the county include Trade, Transportation, and Utilities (20.1% of all covered employment) and Education and Health Services (17.6%). Relative to the state as a whole Rutland County has a high concentration of the Leisure and Hospitality industry (2.8 percentage points higher than the state share).

In 2023 Rutland County had the third largest labor force in the state with a labor force of 30,204. Since 2010 its labor force has decreased by 10.2%. The county's annual average unemployment rate for 2023 was 2.4%, higher than the statewide average of 2.0%. The poverty rate among all Rutland County residents was 11.4% in 2022 while among children under 18 it was 11.1%, compared to the statewide averages of 10.4% and respectively.

The major racial groups by percentage of the population were "White alone" (94.5%), "Two or more races" (3.7%), and "Asian alone" (0.8%). In Rutland County 93.6% of residents 25 years of age and older hold a high school diploma or higher while 33.0% hold a bachelor's degree or higher. People 65 years of age and over constitute 23.4% of the population.

### **Rutland County Demographics**

#### Highest Education Completed<sup>1</sup>



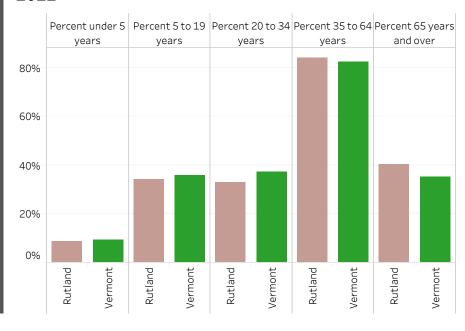
#### Race<sup>2</sup>

	Rutland	Vermont
Percent White alone	94.5%	92.3%
Percent Black or African American alone	0.6%	1.2%
Percent Asian alone	0.8%	1.7%
Percent American Indian and Alaska Native alone	0.1%	0.2%
Percent Native Hawaiian and Other Pacific Islander alone	0.0%	0.0%
Percent Some Other Race alone	0.3%	0.6%

#### Age²

		2012	2022	Change
Percent under 5	Rutland	4.5%	4.2%	-0.3%
years	Vermont	5.1%	4.4%	-0.7%
Percent 5 to 19	Rutland	18.0%	16.1%	-2.0%
years	Vermont	18.9%	17.0%	-1.8%
Percent 20 to 34 years	Rutland	16.6%	16.5%	-0.1%
	Vermont	18.2%	19.1%	0.9%
Percent 35 to 64	Rutland	44.1%	39.9%	-4.3%
years	Vermont	43.2%	39.1%	-4.0%
Percent 65 years	Rutland	16.8%	23.4%	6.6%
and over	Vermont	14.7%	20.3%	5.6%

#### 2022



<sup>1.</sup> Highest level of education completed for the population 25 years and over, 2018-2022 ACS 5-year estimates

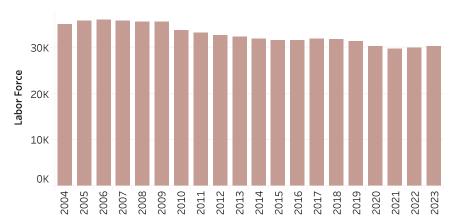
<sup>2. 2008-2012</sup> and 2018-2022 ACS 5-year estimates

### **Rutland County Unemployment & Labor Force**

#### **Employment by Place of Residence**

#### Unemployment Employment Period Labor Force Unemployment Rate 2004 35,079 1,421 33,658 4.1% 2005 35,649 1,300 34,349 3.6% 2006 35,949 1,430 34,519 4.0% 2007 35,653 1,529 34,124 4.3% 2008 35,629 1,899 33,730 5.3% 2009 35,572 2,653 32,919 7.5% 2010 33,635 2,582 31,053 7.7% 2011 33,254 2,292 30,962 6.9% 32,706 2012 1,986 30,720 6.1% 2013 32,256 1,719 30,537 5.3% 2014 31,918 1,525 30,393 4.8% 2015 31,435 4.2% 1,324 30,111 2016 31,554 1,149 30,405 3.6% 2017 31,966 1,119 30,847 3.5% 2.9% 2018 31,641 921 30,720 2019 2.4% 31,383 756 30,627 2020 30,193 2,035 28,158 6.7% 2021 29,625 1,295 28,330 4.4% 2022 29,951 864 29,087 2.9% 2023 30,204 726 29,478 2.4%

#### Labor Force



#### **Unemployment Rate**



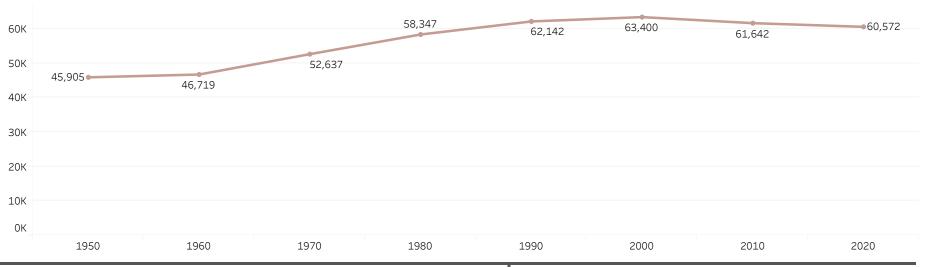
Vermont Department of Labor, Local Area Unemployment Statistics (LAUS), count of workers by place of residence. Vintage 2023, released 3/11/2024.

 ${\tt NOTE: LAUS \ Residency-based \ employment \ is \ not \ comparable \ to \ QCEW \ work \ based \ employment.}$ 

NOTE: Detail may not add to totals due to rounding

## **Rutland County Population**

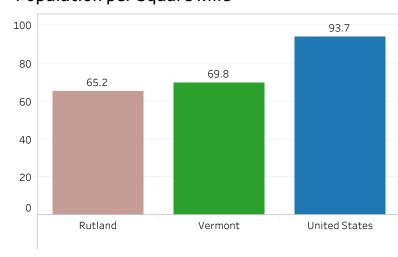
#### Population Total<sup>1</sup>



#### Population Total<sup>2</sup>

	Rutl	and	Verm	iont
Year of Year	Population	Change Since 1950	Population	Change Since 1950
1950	45,905		377,747	
1960	46,719	1.8	389,881	3.2
1970	52,637	14.7	444,731	17.7
1980	58,347	27.1	511,466	35.4
1990	62,142	35.4	562,758	49
2000	63,400	38.1	608,827	61.2
2010	61,642	34.3	625,741	65.7
2020	60,572	32	643,077	70.2
2022	60,585	32	643,816	70.4

#### Population per Square Mile<sup>3</sup>



- 1. Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>
- 2. Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>; 2018-2022 ACS 5-year estimates
- 3. Land area: 2020 Decennial Census; Population: 2018-2022 ACS 5-year estimates

## **Rutland County Income & Poverty**

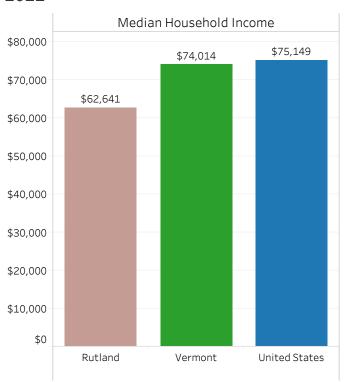
#### Median Household Income<sup>1</sup>

Area	2012	2022
Rutland	\$62,418	\$62,641
Vermont	\$69,046	\$74,014
United States	\$67,616	\$75,149

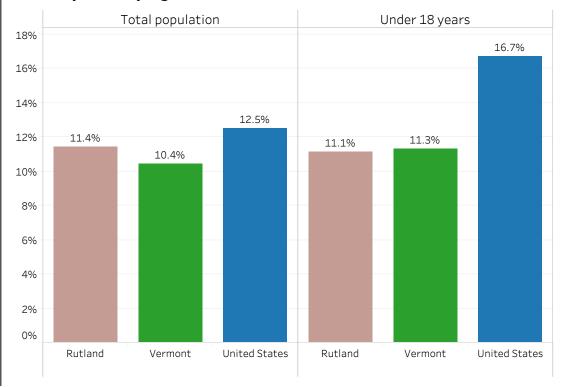
### Poverty Rate<sup>2</sup>

Area	Total population	Under 18 years
Rutland	11.4%	11.1%
Vermont	10.4%	11.3%
United States	12.5%	16.7%

#### 2022



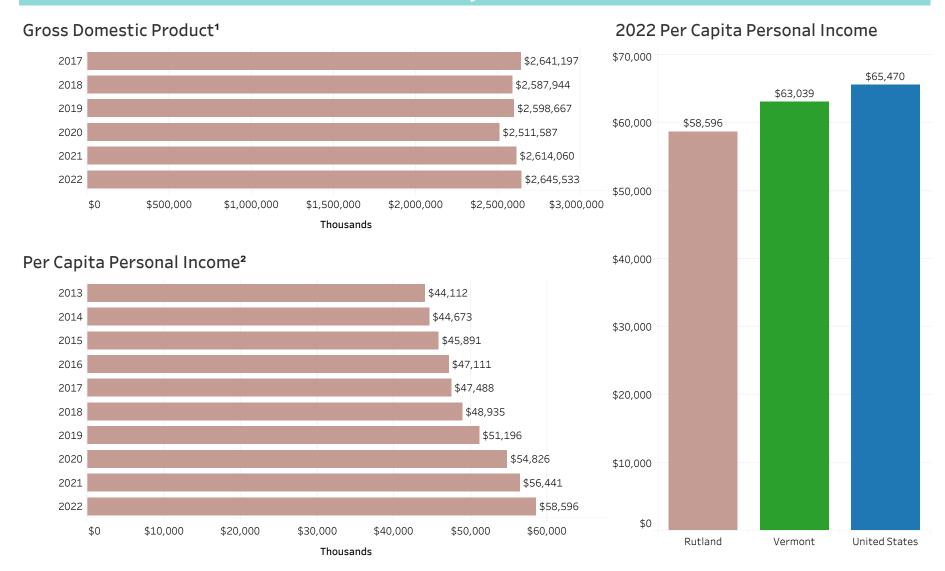
#### Poverty Rate by Age



<sup>1. 2021</sup> inflation-adjusted dollars, 2008-2012 and 2018-2022 ACS 5-year estimates

<sup>2. 2018-2022</sup> ACS 5-year estimates, percent of population below poverty level for total population and population under 18 years of age

### **Rutland County GDP & Income**



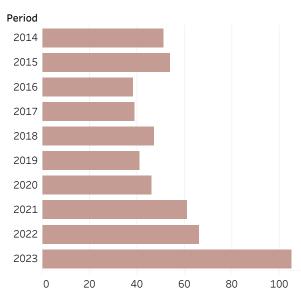
Source: Bureau of Economic Analysis.

<sup>1.</sup> Real GDP is in thousands of chained 2017 dollars. Last updated: December 7, 2023 -- new statistics for 2022, revised statistics for 2017-2021.

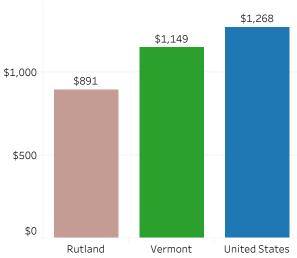
<sup>2.</sup> U.S. Bureau of Economic Analysis, "CAINC1 County and MSA personal income summary: personal income, population, per capita personal income". Estimates are in current dollars (not adjusted for inflation).

### **Rutland County Housing**

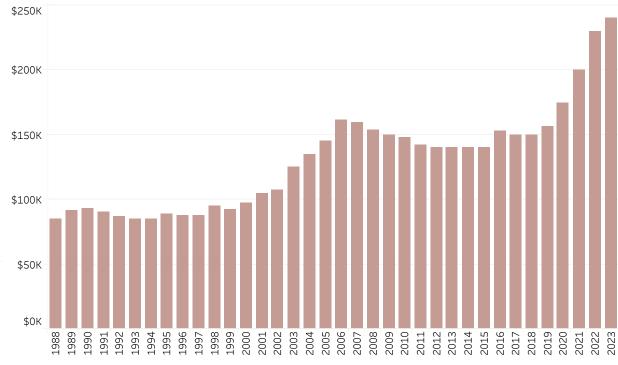
#### Building Permits<sup>1</sup>



#### Median Gross Rent<sup>3</sup>



#### Median Home Sales Price<sup>2</sup>



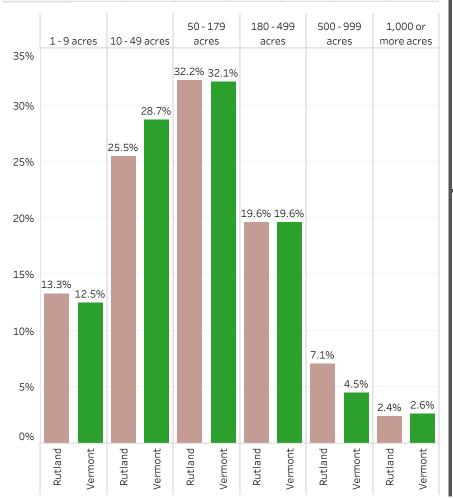
- 1. U.S Census Bureau Building Permits Survey (2014-2023)

  Description: A building permit is the approval given by a local jurisdiction to proceed on a construction project.
- 2. Vermont Department of Taxes: Property Transfer Tax (PTT) records (2023) Description: The median price of primary residences sold.
- 3. U.S. Census Bureau: American Community Survey 5-year estimates (2018-2022) Description: Gross rent is the contract rent plus the estimated average monthly cost of utilities (electricity and water and sewer) and fuels (oil, gas, coal, kerosene, wood, etc.)

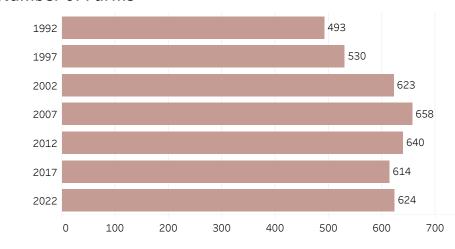
## **Rutland County Agriculture**

#### Farms by size1

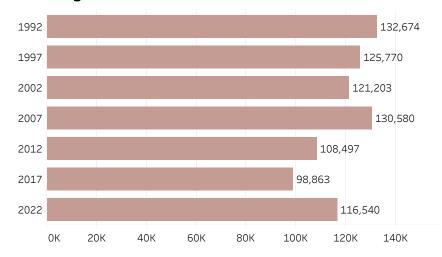
	Average	1-9	10 - 49	50 - 179	180 - 499	500 - 999	1,000+
Rutland	187	83	159	201	122	44	15
Vermont	180	816	1,877	2,101	1,280	296	167



#### Number of Farms



#### Farm Acreage



Source: U. S. Department of Agriculture; Census of Agriculture. <a href="https://www.nass.usda.gov/AgCensus">https://www.nass.usda.gov/AgCensus</a>
1. Farms by size in acres, 2022

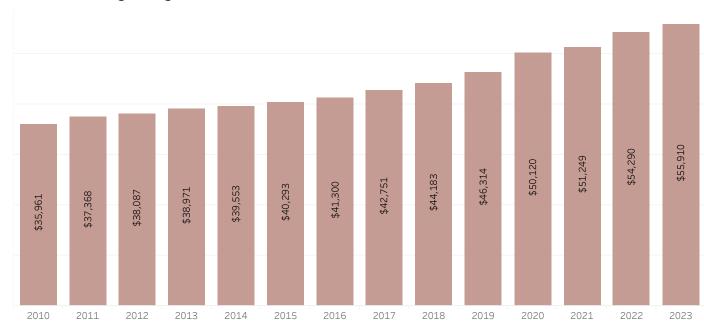
#### **Rutland County Covered Employment**

#### 2023 Rutland County - Private Industry

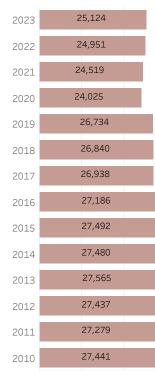
Industry Title	Establishments	Average Employment	Average Wage	Employment Location Quotient
Total, All Industries - Total Covered*	2,632	25,124	\$55,910	1.00
Natural Resources and Mining	55	429	\$59,538	1.24
Construction	300	1,471	\$58,395	1.13
Manufacturing	107	2,658	\$66,800	1.14
Trade, Transportation, and Utilities	495	5,047	\$49,784	1.18
Information	66	253	\$70,815	0.68
Financial Activities	163	697	\$73,154	0.73
Professional and Business Services	669	2,215	\$79,332	0.81
Education and Health Services	231	4,410	\$65,742	0.89
Leisure and Hospitality	244	3,547	\$28,829	1.25
Other services	176	739	\$36,933	1.04

<sup>\*</sup>Total Covered Includes private and public employment.

#### Annual Average Wage - Total Covered



#### Total Covered Employment

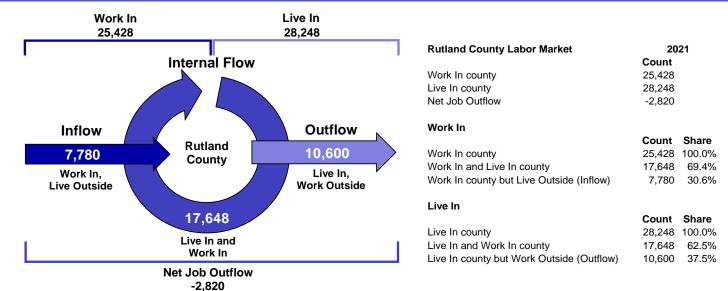


(c) indicates the data is non-disclosable due to confidentiality requirements.

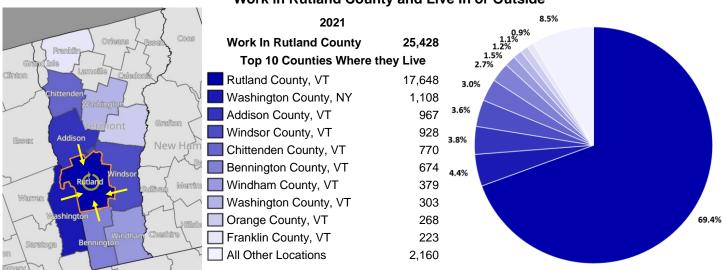
Vermont Department of Labor; Quarterly Census of Employment & Wages (QCEW), count of jobs by place of work.

Industry location quotient (LQ) is a way of quantifying how concentrated an industry is in a region as compared to the state. Industry LQs are calculated by comparing the industry's share of regional employment with its share of statewide employment.

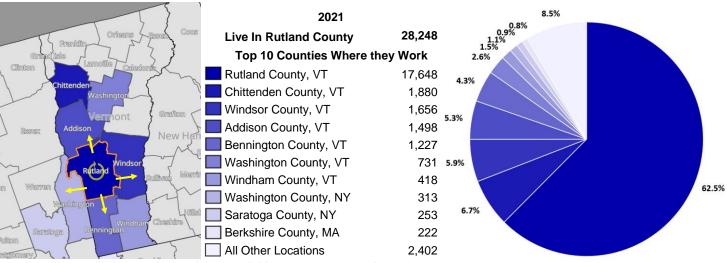
### **Rutland County Commuting Patterns**



#### Work in Rutland County and Live In or Outside

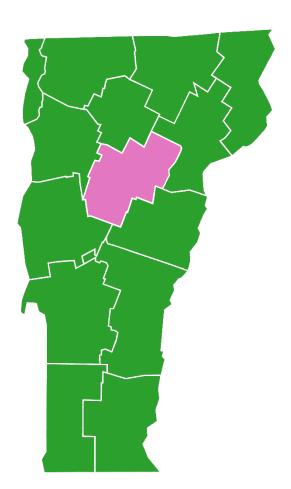


#### Live In Rutland County and Work In or Outside



Source: U.S. Census, Longitudinal Employer-Household Dynamics program, OnTheMap.

# **Washington County**



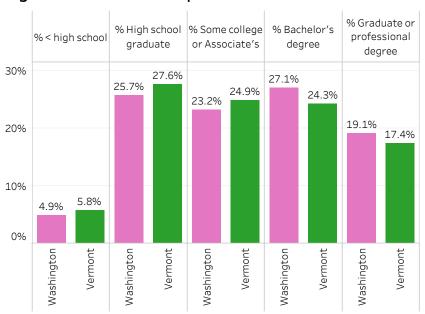
Washington is the third most populous county in the state of Vermont and the seventh largest in size. Its 2022 population was 59,768. 2022 per capita income in the county is 109.8% of the statewide average while average annual wages (2023) are 104.7% of the statewide wage, the second highest wage in the state. Large industries in the county include Education and Health Services (17.3% of all covered employment) and Trade. Transportation. and Utilities (15.8%). Relative to the state as a whole Washington County has a high concentration of the Financial Activities industry (3.9 percentage points higher than the state share).

In 2023 Washington County had the second largest labor force in the state with a labor force of 34,615. Since 2010 its labor force has decreased by 1.5%. The county's annual average unemployment rate for 2023 was 2.0%, same as the statewide average of The poverty rate among all Washington County residents was 9.9% in 2022 while among children under 18 it was 13.4%, compared to the statewide averages of 10.4% and respectively.

The major racial groups by percentage of the population were "White alone" (94.2%), "Two or more races" (3.5%), and "Black or African American alone" (0.9%). In Washington County 95.1% of residents 25 years of age and older hold a high school diploma or higher while 46.2% hold a bachelor's degree or higher. People 65 years of age and over constitute 20.5% of the population.

### **Washington County Demographics**

#### Highest Education Completed<sup>1</sup>



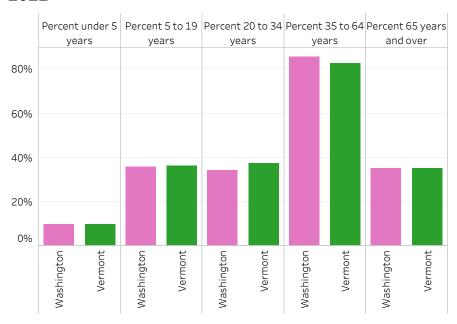
#### Race²

	Washington	Vermont
Percent White alone	94.2%	92.3%
Percent Black or African American alone	0.9%	1.2%
Percent Asian alone	0.8%	1.7%
Percent American Indian and Alaska Native alone	0.0%	0.2%
Percent Native Hawaiian and Other Pacific Islander alone	0.0%	0.0%
Percent Some Other Race alone	0.6%	0.6%

### Age²

		2012	2022	Change
Percent under 5	Washington	5.2%	4.3%	-0.8%
years	Vermont	5.1%	4.4%	-0.7%
Percent 5 to 19	Washington	18.5%	17.1%	-1.4%
years	Vermont	18.9%	17.0%	-1.8%
Percent 20 to 34 years	Washington	16.9%	17.4%	0.6%
	Vermont	18.2%	19.1%	0.9%
Percent 35 to 64	Washington	44.9%	40.6%	-4.2%
years	Vermont	43.2%	39.1%	-4.0%
Percent 65 years	Washington	14.6%	20.5%	5.9%
and over	Vermont	14.7%	20.3%	5.6%

#### 2022



<sup>1.</sup> Highest level of education completed for the population 25 years and over, 2018-2022 ACS 5-year estimates

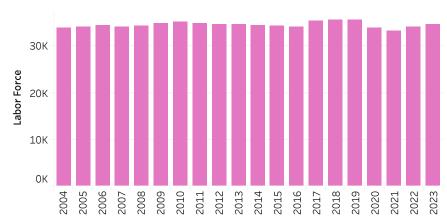
<sup>2. 2008-2012</sup> and 2018-2022 ACS 5-year estimates

### **Washington County Unemployment & Labor Force**

#### **Employment by Place of Residence**

#### Unemployment Labor Force Employment Period Unemployment Rate 2004 33.866 1,283 32,583 3.8% 2005 34,056 1,208 32,848 3.5% 2006 34,381 1,321 33,060 3.8% 2007 34,110 1,366 32,744 4.0% 2008 34,257 1,567 32,690 4.6% 2009 34,789 2,056 32,733 5.9% 2010 35,143 2,148 32,995 6.1% 2011 34,819 1,857 32,962 5.3% 34,544 2012 1,583 32,961 4.6% 2013 34,555 1,491 33,064 4.3% 2014 34,412 1,345 33,067 3.9% 2015 34,236 3.4% 1,181 33,055 2016 34,014 1,049 32,965 3.1% 2017 35,215 1,037 34,178 2.9% 2.4% 2018 35,519 854 34,665 2019 2.0% 35,502 710 34,792 2020 33,870 1,652 32,218 4.9% 2021 33,177 1,048 32,129 3.2% 2022 34,105 732 33,373 2.1% 2023 34,615 685 33,930 2.0%

#### Labor Force



#### **Unemployment Rate**

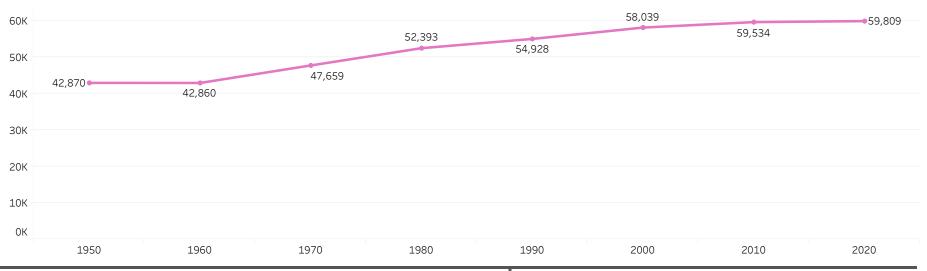


Vermont Department of Labor, Local Area Unemployment Statistics (LAUS), count of workers by place of residence. Vintage 2023, released 3/11/2024. NOTE: LAUS Residency-based employment is not comparable to QCEW work based employment.

NOTE: Detail may not add to totals due to rounding

## **Washington County Population**

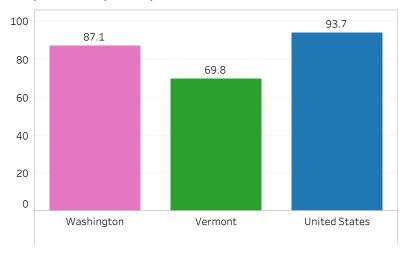
#### Population Total<sup>1</sup>



#### Population Total<sup>2</sup>

	Washi	ngton	Verm	iont
Year of Year	Population	Change Since 1950	Population	Change Since 1950
1950	42,870		377,747	
1960	42,860	0	389,881	3.2
1970	47,659	11.2	444,731	17.7
1980	52,393	22.2	511,466	35.4
1990	54,928	28.1	562,758	49
2000	58,039	35.4	608,827	61.2
2010	59,534	38.9	625,741	65.7
2020	59,809	39.5	643,077	70.2
2022	59,768	39.4	643,816	70.4

### Population per Square Mile<sup>3</sup>



<sup>1.</sup> Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>

<sup>2.</sup> Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>; 2018-2022 ACS 5-year estimates

<sup>3.</sup> Land area: 2020 Decennial Census; Population: 2018-2022 ACS 5-year estimates

### **Washington County Income & Poverty**

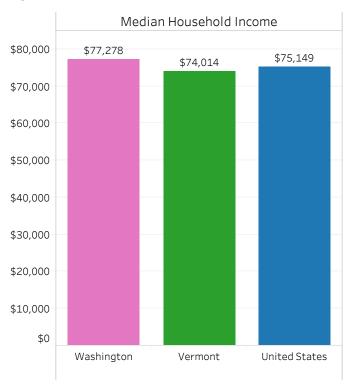
#### Median Household Income<sup>1</sup>

Area	2012	2022
Washington	\$73,008	\$77,278
Vermont	\$69,046	\$74,014
United States	\$67,616	\$75,149

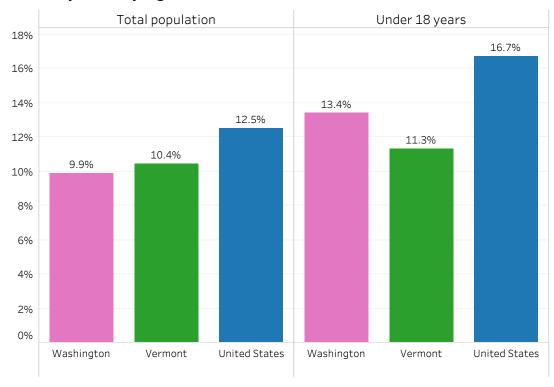
### Poverty Rate<sup>2</sup>

Area	Total population	Under 18 years
Washington	9.9%	13.4%
Vermont	10.4%	11.3%
United States	12.5%	16.7%

#### 2022



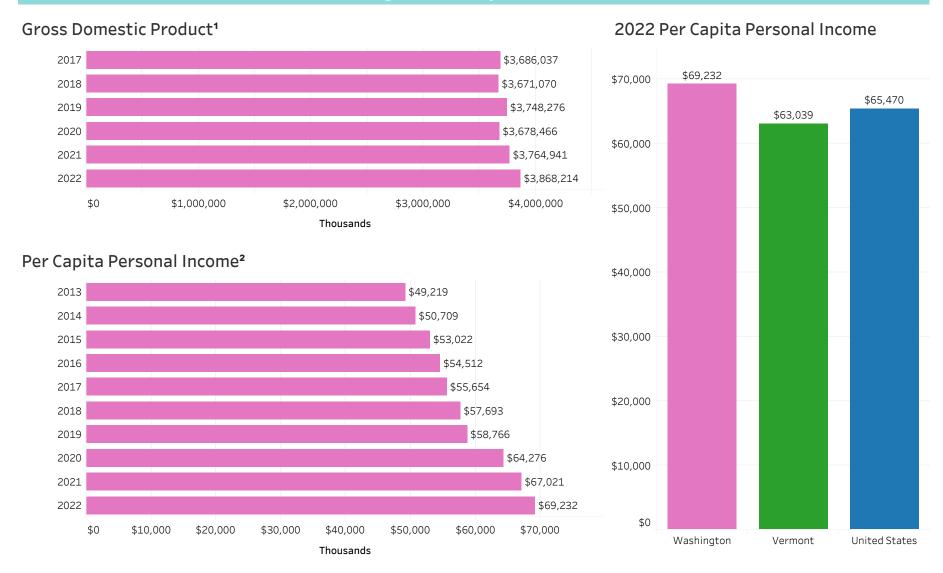
#### Poverty Rate by Age



<sup>1. 2021</sup> inflation-adjusted dollars, 2008-2012 and 2018-2022 ACS 5-year estimates

<sup>2. 2018-2022</sup> ACS 5-year estimates, percent of population below poverty level for total population and population under 18 years of age

### **Washington County GDP & Income**



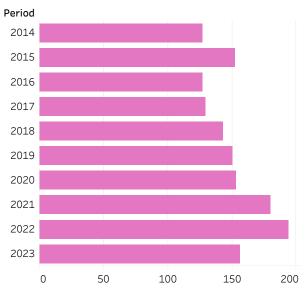
Source: Bureau of Economic Analysis.

<sup>1.</sup> Real GDP is in thousands of chained 2017 dollars. Last updated: December 7, 2023 -- new statistics for 2022, revised statistics for 2017-2021.

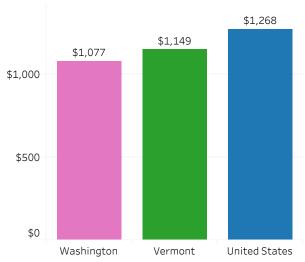
<sup>2.</sup> U.S. Bureau of Economic Analysis, "CAINC1 County and MSA personal income summary: personal income, population, per capita personal income". Estimates are in current dollars (not adjusted for inflation).

### **Washington County Housing**

### Building Permits<sup>1</sup>



#### Median Gross Rent<sup>3</sup>



#### Median Home Sales Price<sup>2</sup>



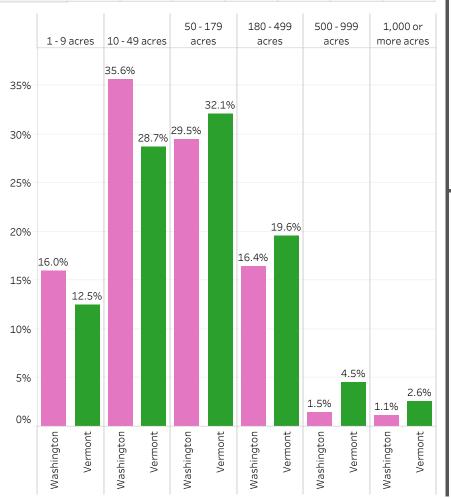
- 1. U.S Census Bureau Building Permits Survey (2014-2023)

  Description: A building permit is the approval given by a local jurisdiction to proceed on a construction project.
- 2. Vermont Department of Taxes: Property Transfer Tax (PTT) records (2023) Description: The median price of primary residences sold.
- 3. U.S. Census Bureau: American Community Survey 5-year estimates (2018-2022) Description: Gross rent is the contract rent plus the estimated average monthly cost of utilities (electricity and water and sewer) and fuels (oil, gas, coal, kerosene, wood, etc.)

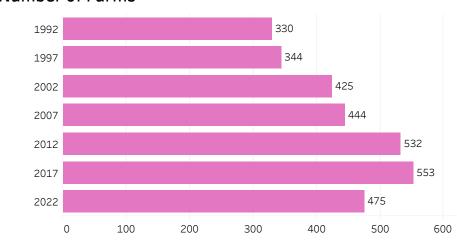
## **Washington County Agriculture**

#### Farms by size1

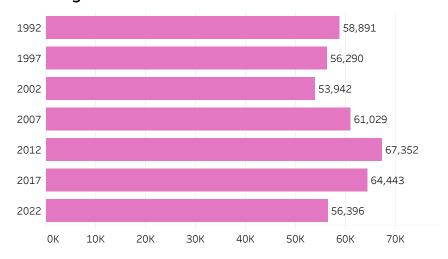
	Average	1-9	10 - 49	50 - 179	180 - 499	500 - 999	1,000+
Washington	119	76	169	140	78	7	5
Vermont	180	816	1,877	2,101	1,280	296	167



#### Number of Farms



#### Farm Acreage



Source: U. S. Department of Agriculture; Census of Agriculture. <a href="https://www.nass.usda.gov/AgCensus">https://www.nass.usda.gov/AgCensus</a>
1. Farms by size in acres, 2022

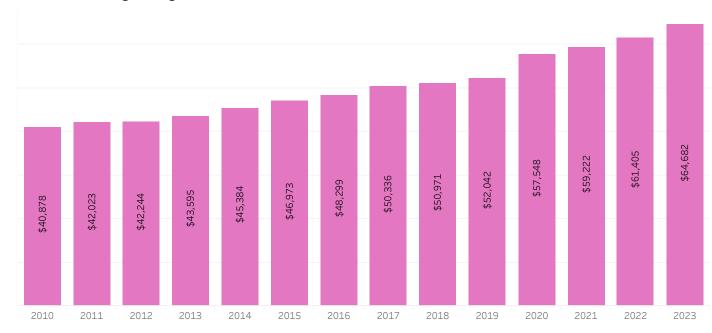
#### **Washington County Covered Employment**

#### 2023 Washington County - Private Industry

Industry Title	Establishments	Average Employment	Average Wage	Employment Location Quotient
Total, All Industries - Total Covered*	3,139	32,917	\$64,682	1.00
Natural Resources and Mining	36	252	\$48,884	0.56
Construction	264	1,367	\$63,648	0.80
Manufacturing	120	2,394	\$60,492	0.78
Trade, Transportation, and Utilities	505	5,205	\$49,332	0.93
Information	125	391	\$84,796	0.80
Financial Activities	206	2,524	\$101,687	2.01
Professional and Business Services	933	3,118	\$85,586	0.87
Education and Health Services	295	5,697	\$62,869	0.87
Leisure and Hospitality	189	2,981	\$31,062	0.80
Other services	281	1,171	\$59,812	1.26

<sup>\*</sup>Total Covered Includes private and public employment.

#### Annual Average Wage - Total Covered



#### Total Covered Employment

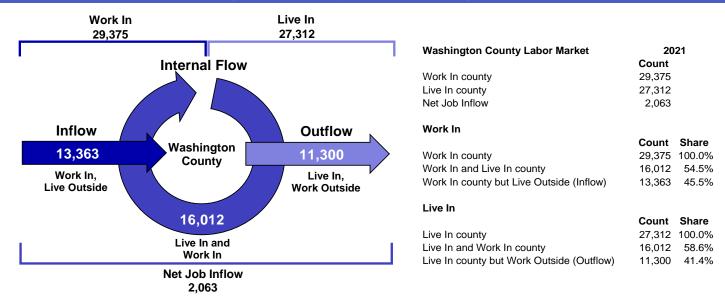


(c) indicates the data is non-disclosable due to confidentiality requirements.

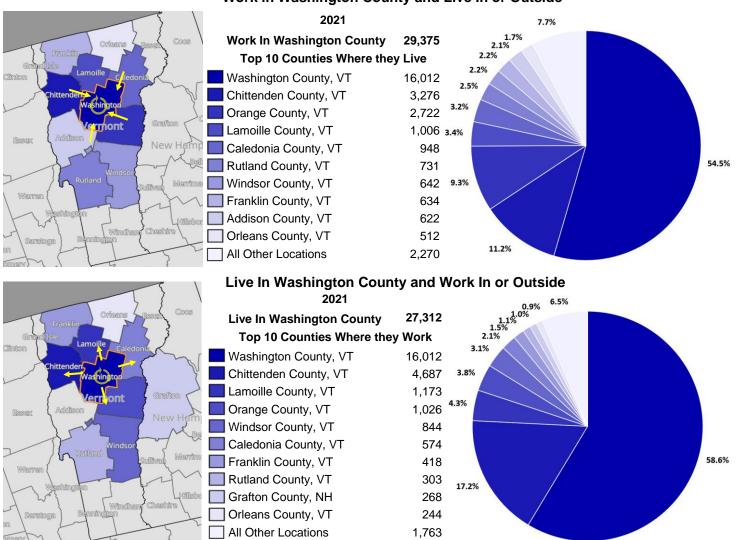
Vermont Department of Labor; Quarterly Census of Employment & Wages (QCEW), count of jobs by place of work.

Industry location quotient (LQ) is a way of quantifying how concentrated an industry is in a region as compared to the state. Industry LQs are calculated by comparing the industry's share of regional employment with its share of statewide employment.

### **Washington County Commuting Patterns**

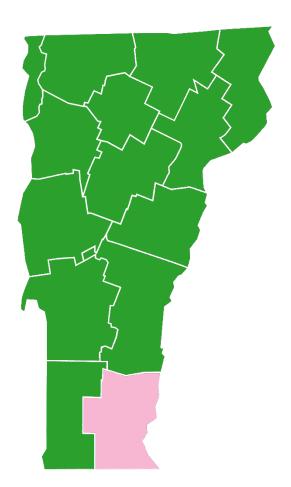


#### Work in Washington County and Live In or Outside



Source: U.S. Census, Longitudinal Employer-Household Dynamics program, OnTheMap.

# Windham County



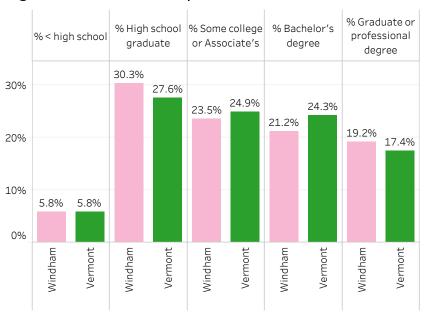
Windham is the sixth most populous county in the state of Vermont and the third largest in size. Its 2022 population was 45,857. 2022 per capita income in the county is 90.3% of the statewide average while average annual wages (2023) are 90.0% of the statewide wage, the ninth highest wage in the state. Large industries in the county include Education and Health Services (21.6% of all covered employment) and Trade, Transportation, and Utilities (18,4%). Relative to the state as a whole Windham County has high concentration of the Natural Resources and Mining industry (0.3 percentage points higher than the state share).

In 2023 Windham County had the sixth largest labor force in the state with a labor force of 21,746. Since 2010 its labor force has decreased by 14.6%. The county's annual average unemployment rate for 2023 was 2.3%, higher than the statewide average of The poverty rate among all Windham County residents was 12.6% in 2022 while among children under 18 it was 17.3%, compared to the statewide averages of 10.4% and respectively.

The major racial groups by percentage of the population were "White alone" (92.6%), "Two or more races" (4.4%), and "Asian alone" (1.3%). In Windham County 94.2% of residents 25 years of age and older hold a high school diploma or higher while 40.4% hold a bachelor's degree or higher. People 65 years of age and over constitute 24.0% of the population.

### **Windham County Demographics**

#### Highest Education Completed<sup>1</sup>



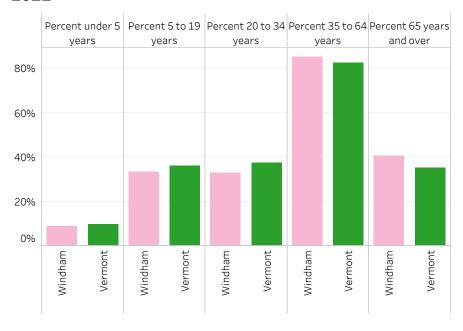
#### Race²

	Windham	Vermont
Percent White alone	92.6%	92.3%
Percent Black or African American alone	1.1%	1.2%
Percent Asian alone	1.3%	1.7%
Percent American Indian and Alaska Native alone	0.2%	0.2%
Percent Native Hawaiian and Other Pacific Islander alone	0.0%	0.0%
Percent Some Other Race alone	0.4%	0.6%

### Age²

		2012	2022	Change
Percent under 5	Windham	4.8%	4.0%	-0.7%
years	Vermont	5.1%	4.4%	-0.7%
Percent 5 to 19	Windham	17.5%	15.7%	-1.8%
years	Vermont	18.9%	17.0%	-1.8%
Percent 20 to 34 years	Windham	16.1%	16.6%	0.5%
	Vermont	18.2%	19.1%	0.9%
Percent 35 to 64	Windham	45.3%	39.7%	-5.7%
years	Vermont	43.2%	39.1%	-4.0%
Percent 65 years	Windham	16.3%	24.0%	7.7%
and over	Vermont	14.7%	20.3%	5.6%

#### 2022



<sup>1.</sup> Highest level of education completed for the population 25 years and over, 2018-2022 ACS 5-year estimates

<sup>2. 2008-2012</sup> and 2018-2022 ACS 5-year estimates

### **Windham County Unemployment & Labor Force**

#### **Employment by Place of Residence**

#### Unemployment Employment Period Labor Force Unemployment Rate 2004 24,699 863 23,836 3.5% 2005 24,905 833 24,072 3.3% 2006 24,777 937 23,840 3.8% 2007 24,670 986 23,684 4.0% 2008 24,761 1,095 23,666 4.4% 2009 25,228 1,492 23,736 5.9% 2010 25,456 1,623 23,833 6.4% 2011 24,953 1,419 23,534 5.7% 2012 24,604 1,238 23,366 5.0% 2013 24,075 22,947 4.7% 1,128 2014 23,623 976 22,647 4.1% 2015 23,577 3.5% 832 22,745 2016 23,294 749 22,545 3.2% 2017 23,460 727 22,733 3.1% 2.6% 2018 23,119 611 22,508 2019 22,633 503 22,130 2.2% 1,454 2020 21,608 20,154 6.7% 2021 20,896 970 19,926 4.6% 2022 21,236 542 20,694 2.6% 2023 21,746 504 21,242 2.3%

#### **Labor Force**



#### **Unemployment Rate**



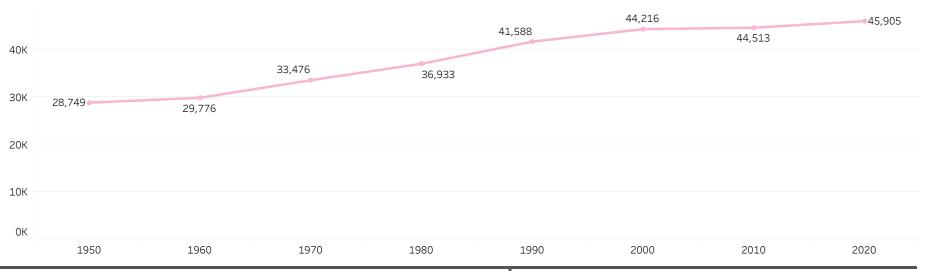
Vermont Department of Labor, Local Area Unemployment Statistics (LAUS), count of workers by place of residence. Vintage 2023, released 3/11/2024.

 ${\tt NOTE: LAUS \, Residency-based \, employment \, is \, not \, comparable \, to \, {\tt QCEW} \, work \, based \, employment.}$ 

NOTE: Detail may not add to totals due to rounding

## **Windham County Population**

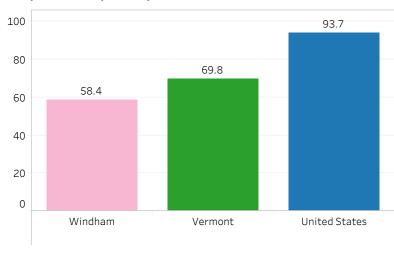
#### Population Total<sup>1</sup>



#### Population Total<sup>2</sup>

	Windham		Verm	iont
Year of Year	Population	Change Since 1950	Population	Change Since 1950
1950	28,749		377,747	
1960	29,776	3.6	389,881	3.2
1970	33,476	16.4	444,731	17.7
1980	36,933	28.5	511,466	35.4
1990	41,588	44.7	562,758	49
2000	44,216	53.8	608,827	61.2
2010	44,513	54.8	625,741	65.7
2020	45,905	59.7	643,077	70.2
2022	45,857	59.5	643,816	70.4

### Population per Square Mile<sup>3</sup>



<sup>1.</sup> Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>

<sup>2.</sup> Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>; 2018-2022 ACS 5-year estimates

<sup>3.</sup> Land area: 2020 Decennial Census; Population: 2018-2022 ACS 5-year estimates

### **Windham County Income & Poverty**

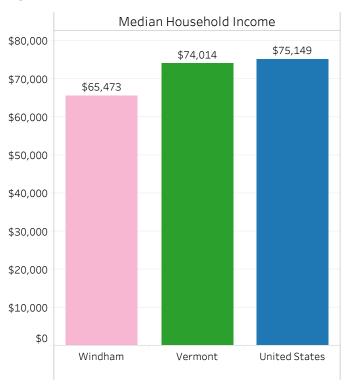
#### Median Household Income<sup>1</sup>

Area	2012	2022
Windham	\$65,152	\$65,473
Vermont	\$69,046	\$74,014
United States	\$67,616	\$75,149

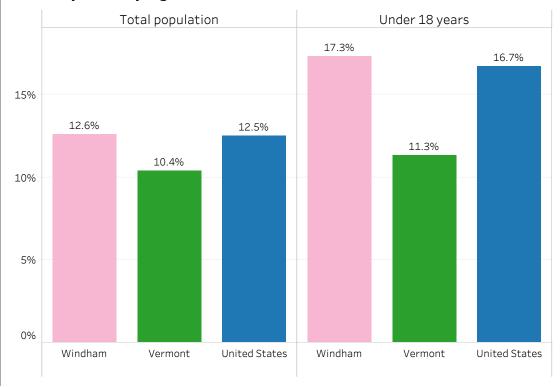
### Poverty Rate<sup>2</sup>

Area	Total population	Under 18 years
Windham	12.6%	17.3%
Vermont	10.4%	11.3%
United States	12.5%	16.7%

#### 2022



#### Poverty Rate by Age



<sup>1. 2021</sup> inflation-adjusted dollars, 2008-2012 and 2018-2022 ACS 5-year estimates

<sup>2. 2018-2022</sup> ACS 5-year estimates, percent of population below poverty level for total population and population under 18 years of age

### Windham County GDP & Income



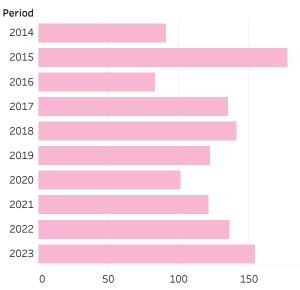
Source: Bureau of Economic Analysis.

<sup>1.</sup> Real GDP is in thousands of chained 2017 dollars. Last updated: December 7, 2023 -- new statistics for 2022, revised statistics for 2017-2021.

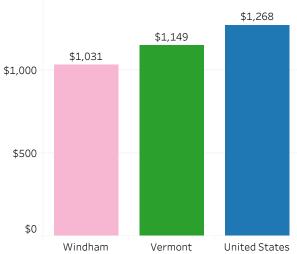
<sup>2.</sup> U.S. Bureau of Economic Analysis, "CAINC1 County and MSA personal income summary: personal income, population, per capita personal income". Estimates are in current dollars (not adjusted for inflation).

### **Windham County Housing**

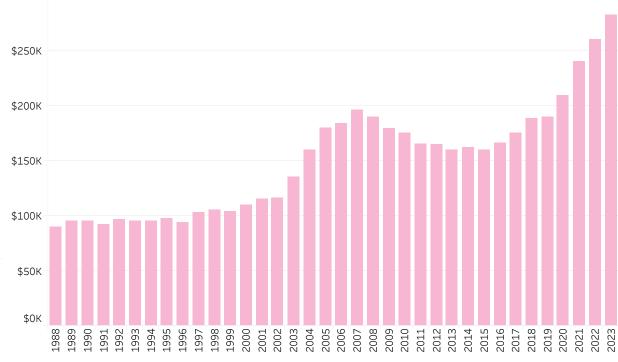
### Building Permits<sup>1</sup>



#### Median Gross Rent<sup>3</sup>



#### Median Home Sales Price<sup>2</sup>



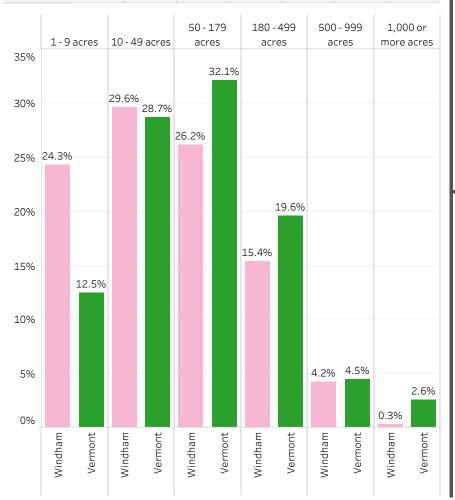
- 1. U.S Census Bureau Building Permits Survey (2014-2023)

  Description: A building permit is the approval given by a local jurisdiction to proceed on a construction project.
- 2. Vermont Department of Taxes: Property Transfer Tax (PTT) records (2023) Description: The median price of primary residences sold.
- 3. U.S. Census Bureau: American Community Survey 5-year estimates (2018-2022) Description: Gross rent is the contract rent plus the estimated average monthly cost of utilities (electricity and water and sewer) and fuels (oil, gas, coal, kerosene, wood, etc.)

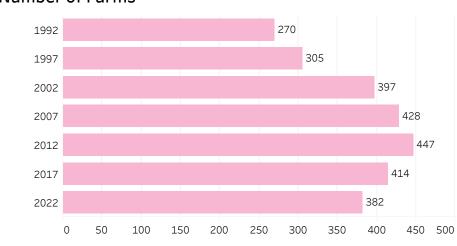
## **Windham County Agriculture**

#### Farms by size1

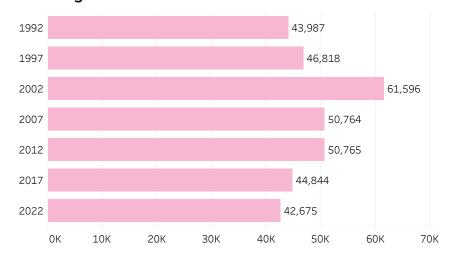
	Average	1-9	10 - 49	50 - 179	180 - 499	500 - 999	1,000+
Windham	112	93	113	100	59	16	1
Vermont	180	816	1,877	2,101	1,280	296	167



#### Number of Farms



#### Farm Acreage



Source: U. S. Department of Agriculture; Census of Agriculture. <a href="https://www.nass.usda.gov/AgCensus">https://www.nass.usda.gov/AgCensus</a> 1. Farms by size in acres, 2022

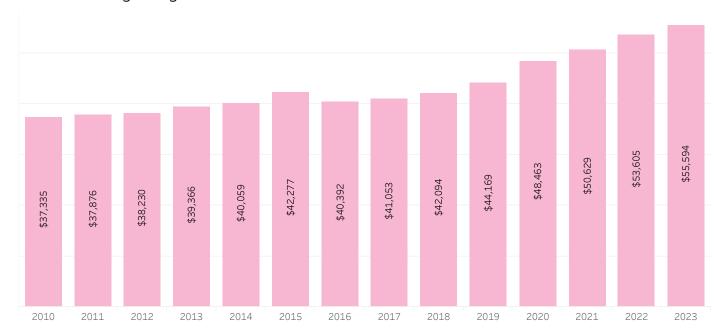
#### Windham County Covered Employment

#### 2023 Windham County - Private Industry

Industry Title	Establishments	Average Employment	Average Wage	Employment Location Quotient
Total, All Industries - Total Covered*	2,452	20,099	\$55,594	1.00
Natural Resources and Mining	39	330	\$46,209	1.19
Construction	245	1,173	\$62,286	1.13
Manufacturing	97	2,093	\$63,308	1.12
Trade, Transportation, and Utilities	378	3,690	\$52,469	1.08
Information	74	166	\$95,321	0.55
Financial Activities	156	670	\$76,868	0.87
Professional and Business Services	696	1,567	\$87,956	0.72
Education and Health Services	269	4,343	\$56,358	1.09
Leisure and Hospitality	232	2,673	\$32,301	1.18
Other services	164	620	\$45,433	1.10

<sup>\*</sup>Total Covered Includes private and public employment.

#### Annual Average Wage - Total Covered



#### Total Covered Employment

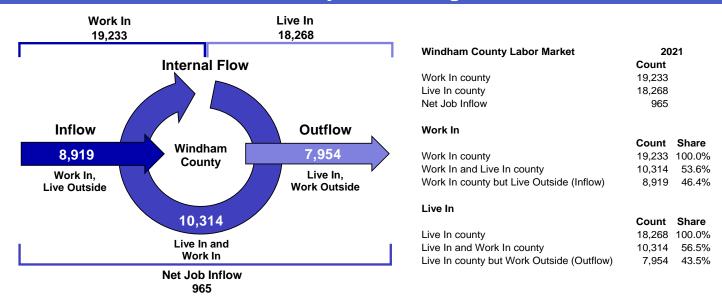


(c) indicates the data is non-disclosable due to confidentiality requirements.

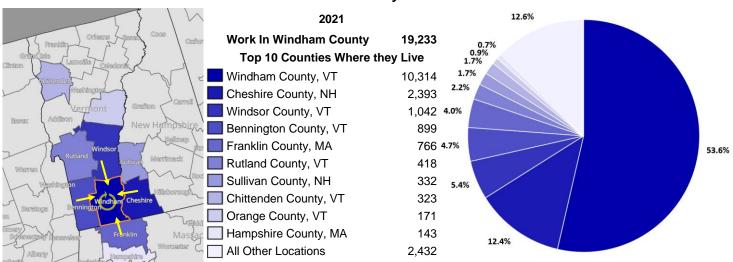
Vermont Department of Labor; Quarterly Census of Employment & Wages (QCEW), count of jobs by place of work.

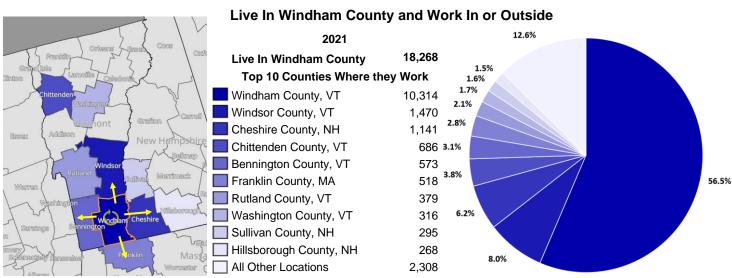
Industry location quotient (LQ) is a way of quantifying how concentrated an industry is in a region as compared to the state. Industry LQs are calculated by comparing the industry's share of regional employment with its share of statewide employment.

### **Windham County Commuting Patterns**



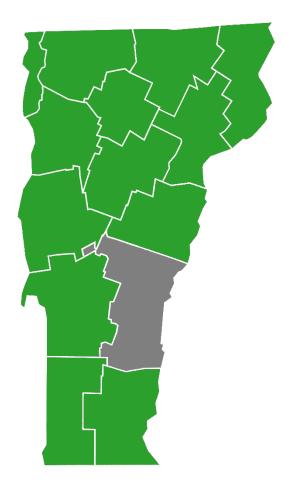
#### Work in Windham County and Live In or Outside





Source: U.S. Census, Longitudinal Employer-Household Dynamics program, OnTheMap.

# **Windsor County**



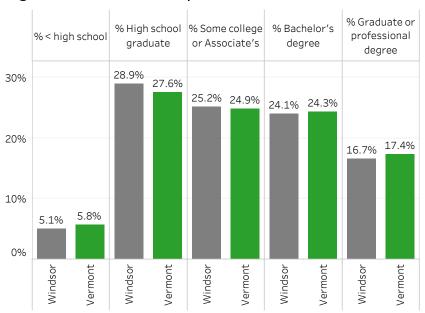
Windsor is the fourth most populous county in the state of Vermont and the largest in size. Its 2022 population was 57,832. 2022 per capita income in the county is 107.8% of the statewide average while average annual wages (2023) are 96.6% of the statewide wage, the third highest wage in the state. Large industries in the county include Leisure and Hospitality (16.9% of all covered employment) and Education and Health Services (15.2%). Relative to the state as a whole Windsor County has a high concentration of the Leisure and Hospitality industry (5.6 percentage points higher than the state share).

In 2023 Windsor County had the fourth largest labor force in the state with a labor force of 29,663. Since 2010 its labor force has decreased by 7.1%. The county's annual average unemployment rate for 2023 was 1.8%, lower than the statewide average of 2.0%. The poverty rate among all Windsor County residents was 8.7% in 2022 while among children under 18 it was 7.8%, compared to the statewide averages of 10.4% and 11.3%, respectively.

The major racial groups by percentage of the population were "White alone" (93.8%), "Two or more races" (3.7%), and "Asian alone" (1.0%). In Windsor County 94.9% of residents 25 years of age and older hold a high school diploma or higher while 40.8% hold a bachelor's degree or higher. People 65 years of age and over constitute 24.3% of the population.

### **Windsor County Demographics**

#### Highest Education Completed<sup>1</sup>



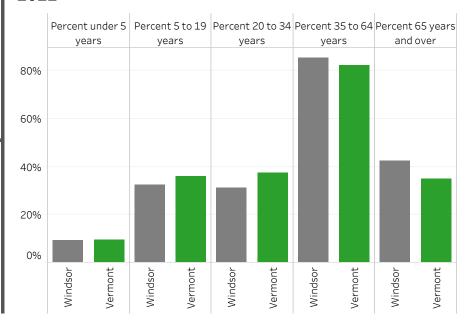
#### Race²

	Windsor	Vermont
Percent White alone	93.8%	92.3%
Percent Black or African American alone	0.7%	1.2%
Percent Asian alone	1.0%	1.7%
Percent American Indian and Alaska Native alone	0.1%	0.2%
Percent Native Hawaiian and Other Pacific Islander alone	0.0%	0.0%
Percent Some Other Race alone	0.7%	0.6%

### Age²

		2012	2022	Change
Percent under 5 years	Windsor	4.9%	4.2%	-0.7%
	Vermont	5.1%	4.4%	-0.7%
Percent 5 to 19 years	Windsor	16.9%	15.5%	-1.3%
	Vermont	18.9%	17.0%	-1.8%
Percent 20 to 34 years	Windsor	15.4%	15.7%	0.3%
	Vermont	18.2%	19.1%	0.9%
Percent 35 to 64 years	Windsor	44.9%	40.4%	-4.6%
	Vermont	43.2%	39.1%	-4.0%
Percent 65 years and over	Windsor	17.9%	24.3%	6.4%
	Vermont	14.7%	20.3%	5.6%

#### 2022



<sup>1.</sup> Highest level of education completed for the population 25 years and over, 2018-2022 ACS 5-year estimates

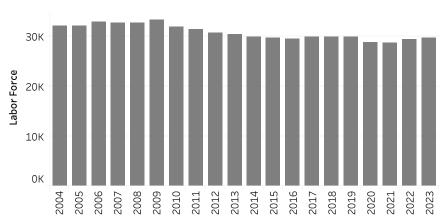
<sup>2. 2008-2012</sup> and 2018-2022 ACS 5-year estimates

### **Windsor County Unemployment & Labor Force**

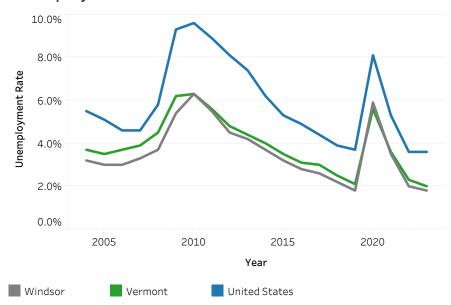
#### **Employment by Place of Residence**

#### Unemployment Labor Force Employment Period Unemployment Rate 2004 32.105 1,034 31,071 3.2% 2005 32,129 954 31,175 3.0% 2006 32,871 992 31,879 3.0% 2007 32,661 1,081 31,580 3.3% 32,709 2008 1,203 31,506 3.7% 2009 33,274 1,810 31,464 5.4% 2010 31,913 2,022 29,891 6.3% 2011 31,333 1,733 29,600 5.5% 2012 30,650 1,389 29,261 4.5% 2013 30,300 1,271 29,029 4.2% 2014 29,835 1,112 28,723 3.7% 2015 29,621 943 3.2% 28,678 2016 29,429 835 28,594 2.8% 2017 29,856 768 29,088 2.6% 2018 29,880 649 29,231 2.2% 2019 29,838 544 29,294 1.8% 2020 28,909 1,711 27,198 5.9% 2021 28,679 998 27,681 3.5% 2022 29,307 576 28,731 2.0% 2023 29,663 540 29,123 1.8%

#### Labor Force



#### **Unemployment Rate**

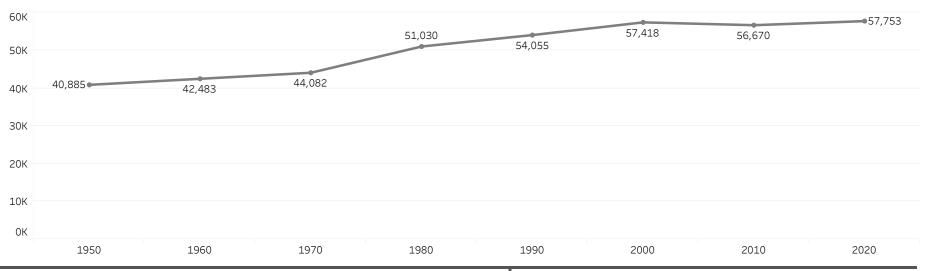


Vermont Department of Labor, Local Area Unemployment Statistics (LAUS), count of workers by place of residence. Vintage 2023, released 3/11/2024. NOTE: LAUS Residency-based employment is not comparable to QCEW work based employment.

NOTE: Detail may not add to totals due to rounding

# **Windsor County Population**

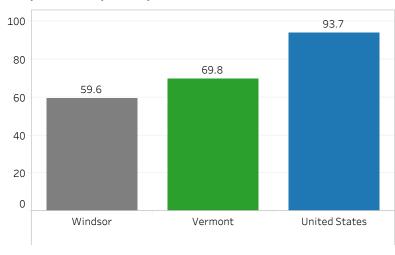
### Population Total<sup>1</sup>



### Population Total<sup>2</sup>

	Windsor		Verm	iont
Year of Year	Population	Change Since 1950	Population	Change Since 1950
1950	40,885		377,747	
1960	42,483	3.9	389,881	3.2
1970	44,082	7.8	444,731	17.7
1980	51,030	24.8	511,466	35.4
1990	54,055	32.2	562,758	49
2000	57,418	40.4	608,827	61.2
2010	56,670	38.6	625,741	65.7
2020	57,753	41.3	643,077	70.2
2022	57,832	41.5	643,816	70.4

### Population per Square Mile<sup>3</sup>



- 1. Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>
- 2. Decennial Census total population counts, <a href="https://data.census.gov/cedsci/">https://data.census.gov/cedsci/</a>; 2018-2022 ACS 5-year estimates
- 3. Land area: 2020 Decennial Census; Population: 2018-2022 ACS 5-year estimates

## **Windsor County Income & Poverty**

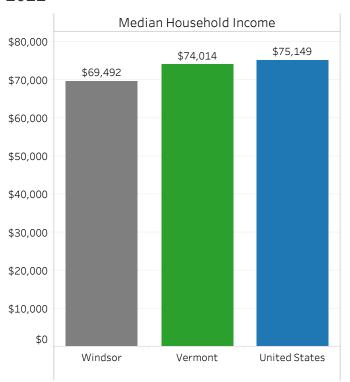
#### Median Household Income<sup>1</sup>

Area	2012	2022
Windsor	\$67,715	\$69,492
Vermont	\$69,046	\$74,014
United States	\$67,616	\$75,149

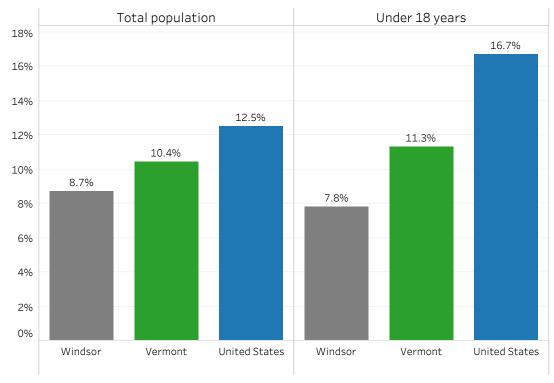
# Poverty Rate<sup>2</sup>

Area	Total population	Under 18 years
Windsor	8.7%	7.8%
Vermont	10.4%	11.3%
United States	12.5%	16.7%

#### 2022



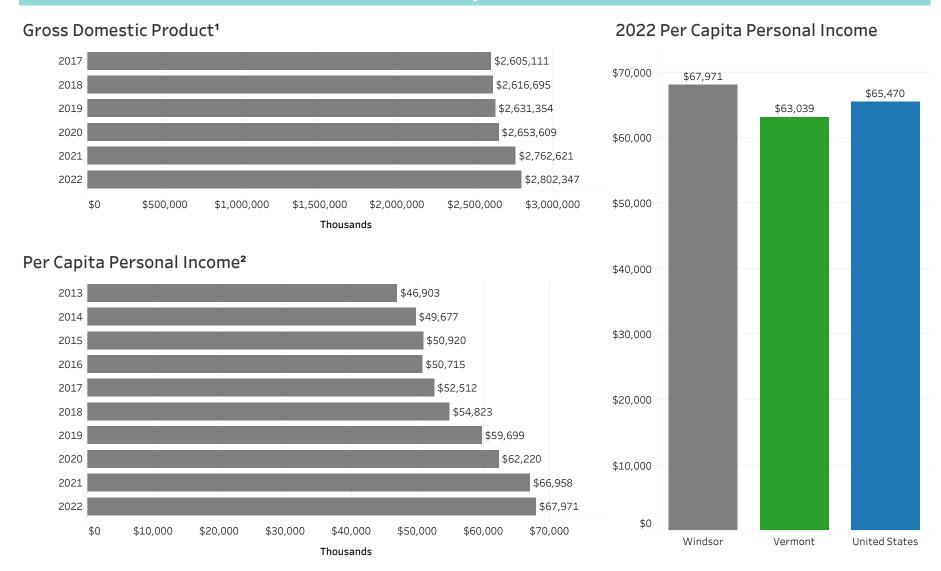
### Poverty Rate by Age



<sup>1. 2021</sup> inflation-adjusted dollars, 2008-2012 and 2018-2022 ACS 5-year estimates

<sup>2. 2018-2022</sup> ACS 5-year estimates, percent of population below poverty level for total population and population under 18 years of age

### Windsor County GDP & Income



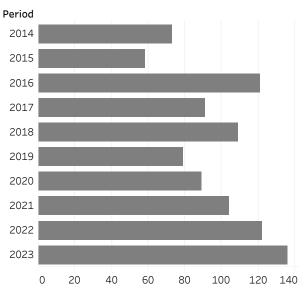
Source: Bureau of Economic Analysis.

<sup>1.</sup> Real GDP is in thousands of chained 2017 dollars. Last updated: December 7, 2023 -- new statistics for 2022, revised statistics for 2017-2021.

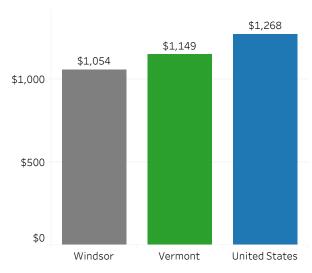
<sup>2.</sup> U.S. Bureau of Economic Analysis, "CAINC1 County and MSA personal income summary: personal income, population, per capita personal income". Estimates are in current dollars (not adjusted for inflation).

### **Windsor County Housing**

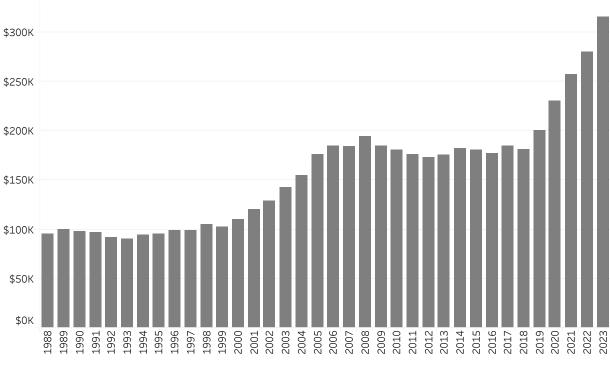
### Building Permits<sup>1</sup>



### Median Gross Rent<sup>3</sup>



### Median Home Sales Price<sup>2</sup>



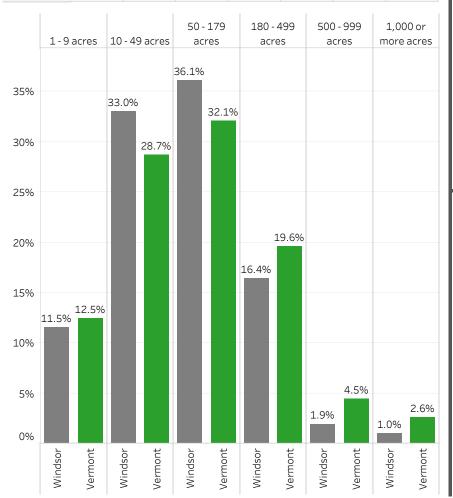
- 1. U.S Census Bureau Building Permits Survey (2014-2023)

  Description: A building permit is the approval given by a local jurisdiction to proceed on a construction project.
- 2. Vermont Department of Taxes: Property Transfer Tax (PTT) records (2023) Description: The median price of primary residences sold.
- 3. U.S. Census Bureau: American Community Survey 5-year estimates (2018-2022) Description: Gross rent is the contract rent plus the estimated average monthly cost of utilities (electricity and water and sewer) and fuels (oil, gas, coal, kerosene, wood, etc.)

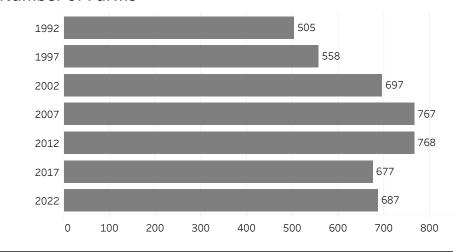
# Windsor County Agriculture

### Farms by size1

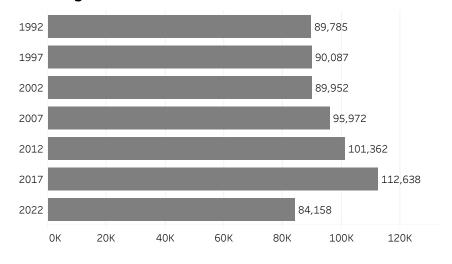
	Average	1-9	10 - 49	50 - 179	180 - 499	500 - 999	1,000+
Windsor	123	79	227	248	113	13	7
Vermont	180	816	1,877	2,101	1,280	296	167



### Number of Farms



### Farm Acreage



Source: U. S. Department of Agriculture; Census of Agriculture. <a href="https://www.nass.usda.gov/AgCensus">https://www.nass.usda.gov/AgCensus</a>
1. Farms by size in acres, 2022

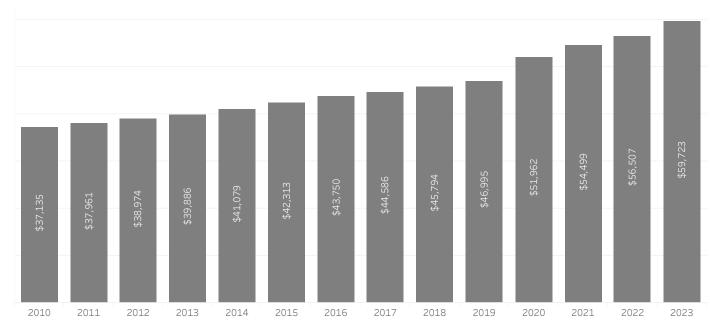
### **Windsor County Covered Employment**

### 2023 Windsor County - Private Industry

Industry Title	Establishments	Average Employment	Average Wage	Employment Location Quotient
Total, All Industries - Total Covered*	3,020	23,195	\$59,723	1.00
Natural Resources and Mining	57	270	\$44,968	0.85
Construction	313	1,216	\$64,083	1.02
Manufacturing	110	1,726	\$58,383	0.80
Trade, Transportation, and Utilities	426	3,439	\$53,233	0.87
Information	126	460	\$96,082	1.33
Financial Activities	202	746	\$74,019	0.84
Professional and Business Services	905	2,291	\$90,281	0.91
Education and Health Services	271	3,521	\$56,291	0.77
Leisure and Hospitality	253	3,924	\$34,762	1.50
Other services	221	791	\$46,052	1.21

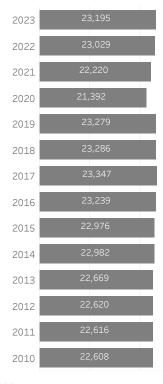
<sup>\*</sup>Total Covered Includes private and public employment.

### Annual Average Wage - Total Covered



## Economic & Labor Market Information Vermont Department of Labor

### Total Covered Employment

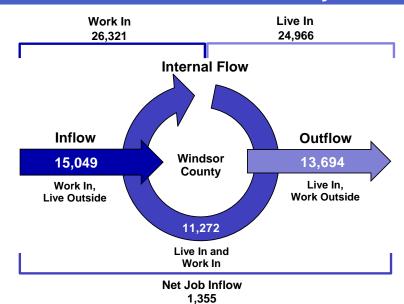


(c) indicates the data is non-disclosable due to confidentiality requirements.

Vermont Department of Labor; Quarterly Census of Employment & Wages (QCEW), count of jobs by place of work.

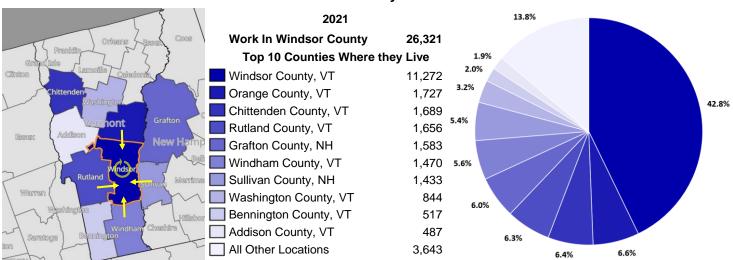
Industry location quotient (LQ) is a way of quantifying how concentrated an industry is in a region as compared to the state. Industry LQs are calculated by comparing the industry's share of regional employment with its share of statewide employment.

### **Windsor County Commuting Patterns**

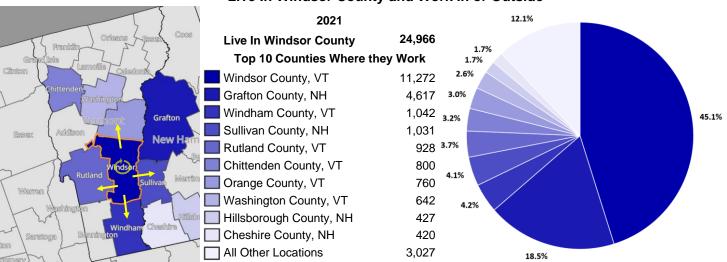


Windsor County Labor Market	20	21
·	Count	
Work In county	26,321	
Live In county	24,966	
Net Job Inflow	1,355	
Work In		
	Count	Share
Work In county	26,321	100.0%
Work In and Live In county	11,272	42.8%
Work In county but Live Outside (Inflow)	15,049	57.2%
Live In		
	Count	Share
Live In county	24,966	100.0%
Live In and Work In county	11,272	45.1%
Live In county but Work Outside (Outflow)	13,694	54.9%

#### Work in Windsor County and Live In or Outside

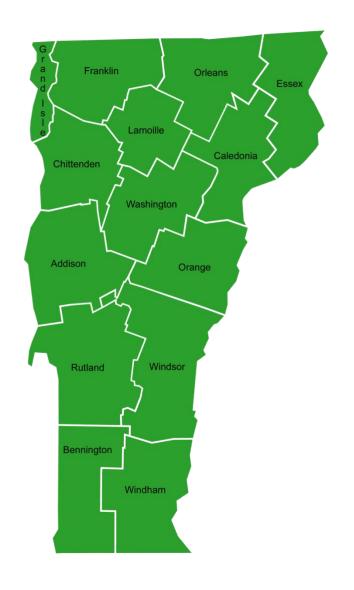


#### Live In Windsor County and Work In or Outside



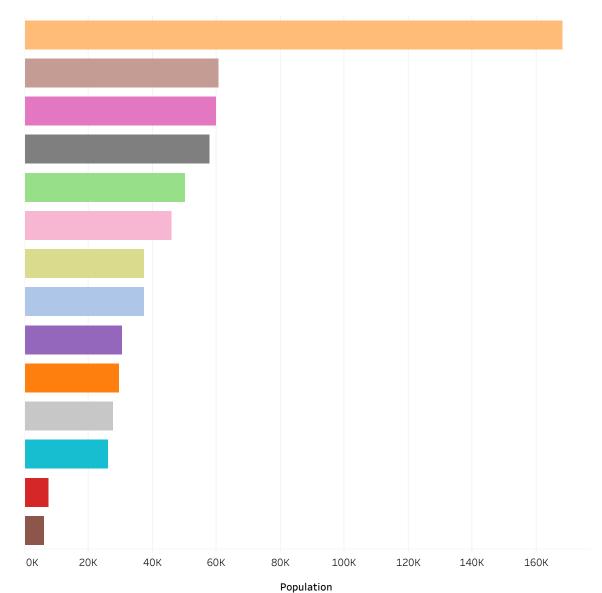
Source: U.S. Census, Longitudinal Employer-Household Dynamics program, OnTheMap.

# County Comparisons



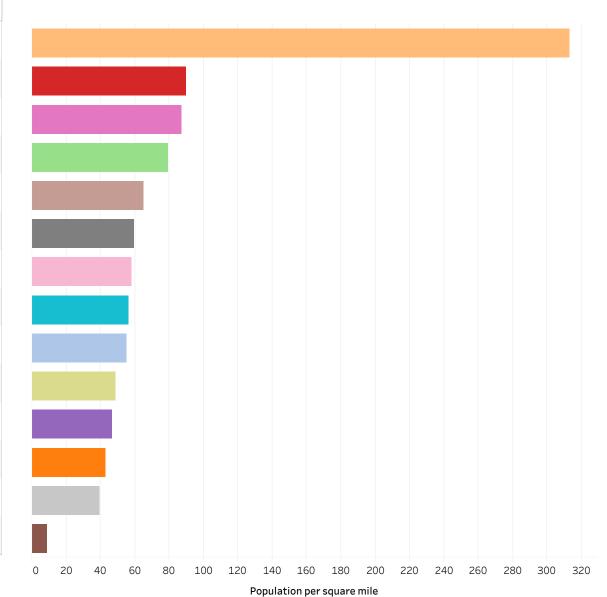
# **2022 Population by County**

Area	Population	Rank
Chittenden	168,309	1
Rutland	60,585	2
Washington	59,768	3
Windsor	57,832	4
Franklin	50,101	5
Windham	45,857	6
Addison	37,434	7
Bennington	37,326	8
Caledonia	30,418	9
Orange	29,439	10
Orleans	27,459	11
Lamoille	25,977	12
Grand Isle	7,335	13
Essex	5,976	14



# 2022 Population Density by County

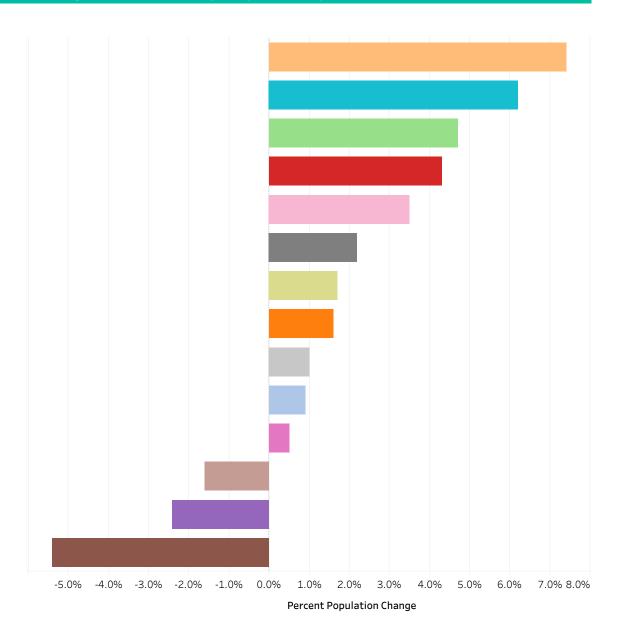
Area	Population per sqare	mile Rank
Chittenden	313.3	1
Grand Isle	89.7	2
Washington	87.1	3
Franklin	79.4	4
Rutland	65.2	5
Windsor	59.6	6
Windham	58.4	7
Lamoille	56.2	8
Bennington	55.3	9
Addison	48.9	10
Caledonia	46.9	11
Orange	42.8	12
Orleans	39.5	13
Essex	9.0	14



Population per square mile Land area: 2020 Decennial Census, Population: 2018-2022 ACS 5-year estimates

# 2012-2022 Population Change by County

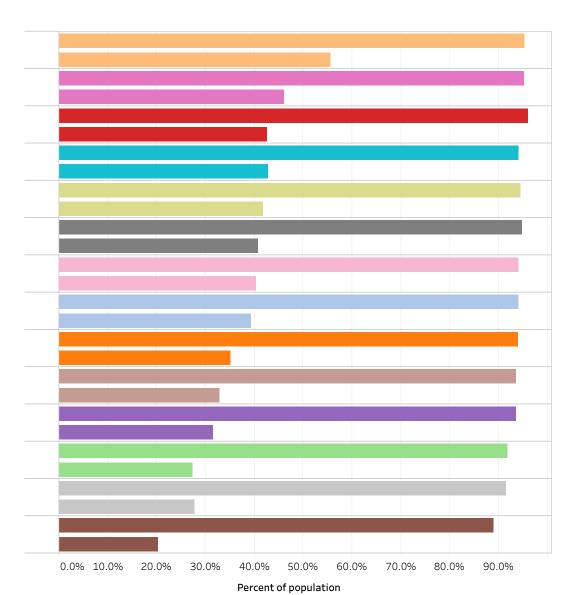
Area	Percent Population Change	Rank
Chittenden	7.4%	1
Lamoille	6.2%	2
Franklin	4.7%	3
Grand Isle	4.3%	4
Windham	3.5%	5
Windsor	2.2%	6
Addison	1.7%	7
Orange	1.6%	8
Orleans	1.0%	9
Bennington	0.9%	10
Washington	0.5%	11
Rutland	-1.6%	12
Caledonia	-2.4%	13
Essex	-5.4%	14



2008-2012 and 2018-2022 ACS 5-year estimates, percent change in population

## **2022 Educational Attainment by County**

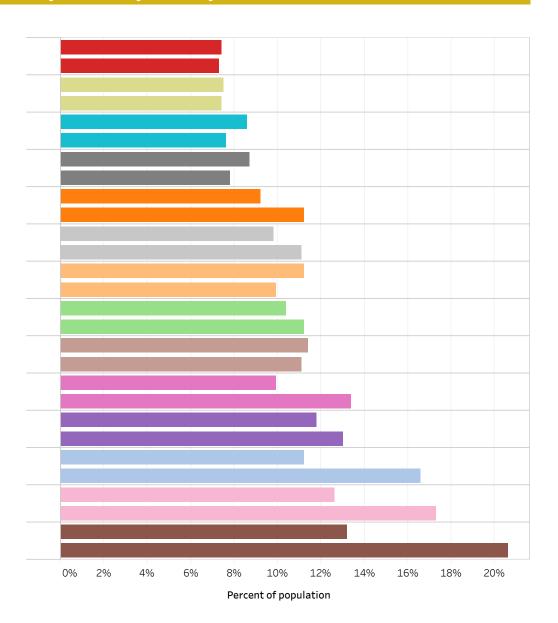
Area		Percent	Rank
Chittenden	Percent HS graduate or higher	95.3%	2
	Percent Bachelors or higher	55.7%	1
Washington	Percent HS graduate or higher	95.1%	3
	Percent Bachelors or higher	46.2%	2
Grand Isle	Percent HS graduate or higher	96.1%	1
	Percent Bachelors or higher	42.6%	4
Lamoille	Percent HS graduate or higher	94.2%	6
	Percent Bachelors or higher	42.8%	3
Addison	Percent HS graduate or higher	94.5%	5
	Percent Bachelors or higher	41.8%	5
Windsor	Percent HS graduate or higher	94.9%	4
	Percent Bachelors or higher	40.8%	6
Windham	Percent HS graduate or higher	94.2%	6
	Percent Bachelors or higher	40.4%	7
Bennington	Percent HS graduate or higher	94.1%	8
	Percent Bachelors or higher	39.4%	8
Orange	Percent HS graduate or higher	93.9%	9
	Percent Bachelors or higher	35.2%	9
Rutland	Percent HS graduate or higher	93.6%	11
	Percent Bachelors or higher	33.0%	10
Caledonia	Percent HS graduate or higher	93.7%	10
	Percent Bachelors or higher	31.5%	11
Franklin	Percent HS graduate or higher	91.9%	12
	Percent Bachelors or higher	27.4%	13
Orleans	Percent HS graduate or higher	91.5%	13
	Percent Bachelors or higher	27.7%	12
Essex	Percent HS graduate or higher	88.9%	14
	Percent Bachelors or higher	20.2%	14



Percent of population 25 years and over that has completed high school (or equivalent), 2018-2022 ACS 5-year estimates Percent of population 25 years and over that has completed a Bachelors degree or higher, 2018-2022 ACS 5-year estimates

# **2022 Poverty Rates by County**

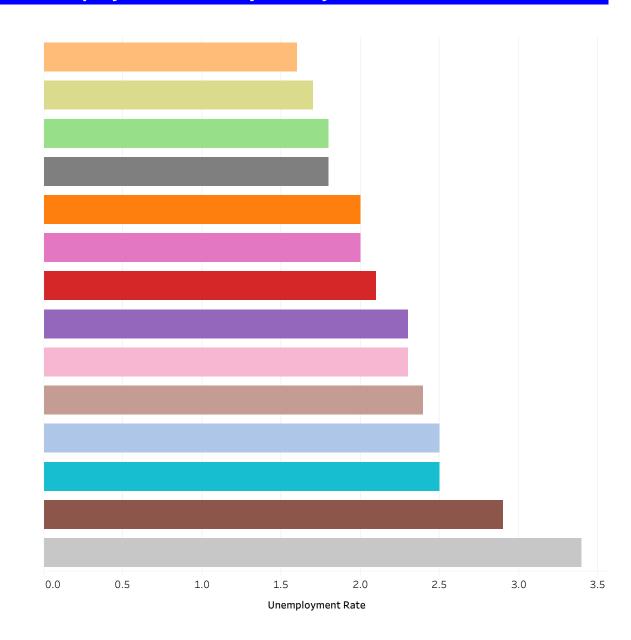
Area		Percent of Population	Rank
Grand Isle	Total population	7.4%	1
	Under 18 years	7.3%	1
Addison	Total population	7.5%	2
	Under 18 years	7.4%	2
Lamoille	Total population	8.6%	3
	Under 18 years	7.6%	3
Windsor	Total population	8.7%	4
	Under 18 years	7.8%	4
Orange	Total population	9.2%	5
	Under 18 years	11.2%	8
Orleans	Total population	9.8%	6
	Under 18 years	11.1%	6
Chittenden	Total population	11.2%	9
	Under 18 years	9.9%	5
Franklin	Total population	10.4%	8
	Under 18 years	11.2%	8
Rutland	Total population	11.4%	11
	Under 18 years	11.1%	6
Washington	Total population	9.9%	7
	Under 18 years	13.4%	11
Caledonia	Total population	11.8%	12
	Under 18 years	13.0%	10
Bennington	Total population	11.2%	9
	Under 18 years	16.6%	12
Windham	Total population	12.6%	13
	Under 18 years	17.3%	13
Essex	Total population	13.2%	14
	Under 18 years	20.6%	14



Percent below poverty level, total population and population under 18 years of age, 2018-2022 ACS 5-year estimates

# **2023 Unemployment Rates by County**

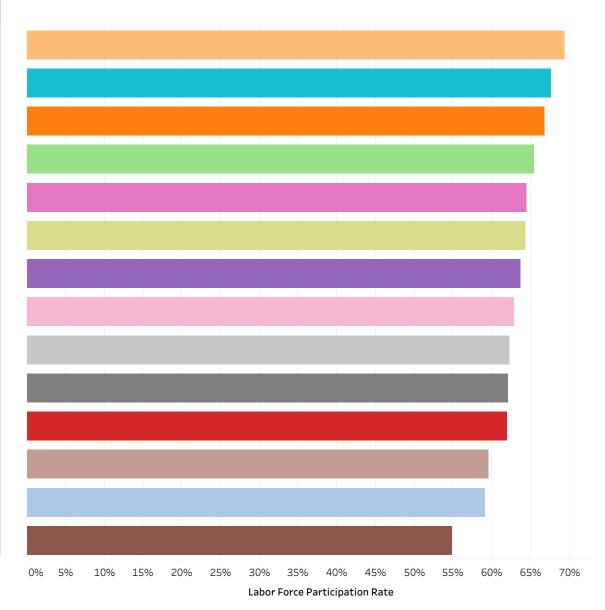
Area	Unemployment Rate	Rank
Chittenden	1.6%	1
Addison	1.7%	2
Franklin	1.8%	3
Windsor	1.8%	3
Orange	2.0%	5
Washington	2.0%	5
Grand Isle	2.1%	7
Caledonia	2.3%	8
Windham	2.3%	8
Rutland	2.4%	10
Bennington	2.5%	11
Lamoille	2.5%	11
Essex	2.9%	13
Orleans	3.4%	14



Vermont Department of Labor, Local Area Unemployment Statistics (LAUS), count of workers by place of residence, 2023 annual averages. Released 3/11/2024.

# **2023 Labor Force Participation Rates by County**

Area	Labor Force Participation Rate	Rank
Chittenden	69.4%	1
Lamoille	67.6%	2
Orange	66.7%	3
Franklin	65.4%	4
Washington	64.5%	5
Addison	64.4%	6
Caledonia	63.7%	7
Windham	62.8%	8
Orleans	62.3%	9
Windsor	62.1%	10
Grand Isle	61.9%	11
Rutland	59.5%	12
Bennington	59.1%	13
Essex	54.8%	14



Labor force participation rate of civilian population 16 years of age and over, 2018-2022 ACS 5-year estimates

# 2022 GDP & Income by County

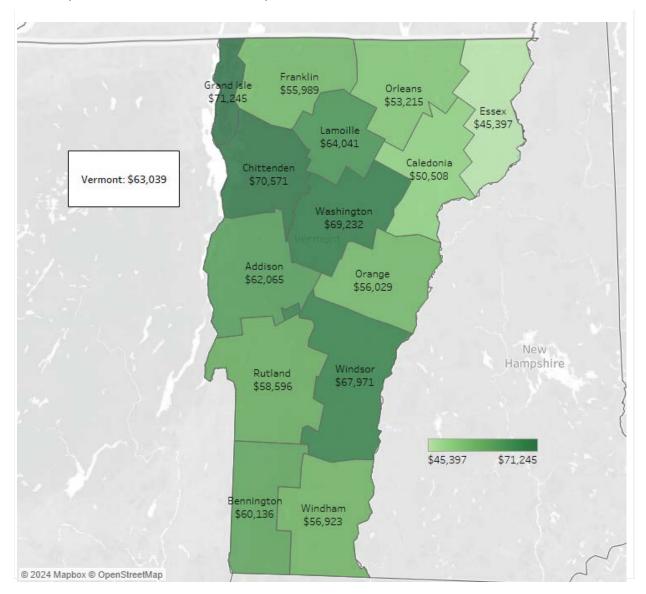
### **Gross Domestic Product**

Area	GDP	Rank
Chittenden	\$12,699,864	1
Washington	\$3,868,214	2
Windsor	\$2,802,347	3
Rutland	\$2,645,533	4
Windham	\$2,329,838	5
Franklin	\$2,108,763	6
Bennington	\$1,742,201	7
Addison	\$1,724,774	8
Lamoille	\$1,213,884	9
Caledonia	\$1,171,143	10
Orleans	\$1,129,192	11
Orange	\$832,385	12
Grand Isle	\$211,193	13
Essex	\$141,811	14

### Per Capita Personal Income

Area	Personal Income	Rank
Grand Isle	\$71,245	1
Chittenden	\$70,571	2
Washington	\$69,232	3
Windsor	\$67,971	4
Lamoille	\$64,041	5
Addison	\$62,065	6
Bennington	\$60,136	7
Rutland	\$58,596	8
Windham	\$56,923	9
Orange	\$56,029	10
Franklin	\$55,989	11
Orleans	\$53,215	12
Caledonia	\$50,508	13
Essex	\$45,397	14

### Per Capita Personal Income Map



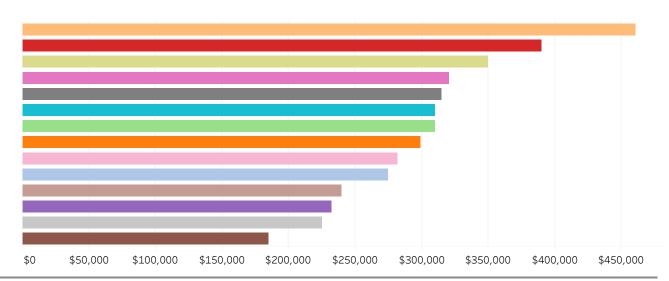
Source: Bureau of Economic Analysis.

Real GDP is in thousands of chained 2017 dollars. Last updated: December 7, 2023

## **Housing by County**

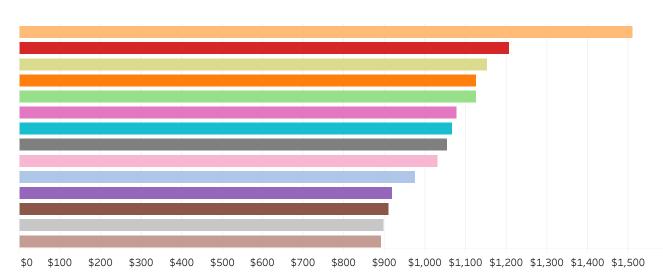
### Median Home Sale Price<sup>1</sup>

Area	Home Sale Price	Rank
Chittenden	\$460,500	1
Grand Isle	\$390,000	2
Addison	\$350,000	3
Washington	\$320,500	4
Windsor	\$315,000	5
Lamoille	\$310,000	6
Franklin	\$310,000	6
Orange	\$299,000	8
Windham	\$282,000	9
Bennington	\$275,000	10
Rutland	\$240,000	11
Caledonia	\$232,284	12
Orleans	\$225,000	13
Essex	\$185,000	14



### Median Gross Rent<sup>2</sup>

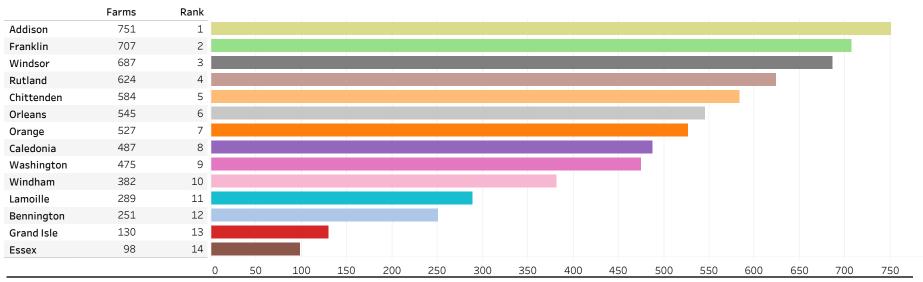
Area	Gross Rent	Rank
Chittenden	\$1,511	1
Grand Isle	\$1,206	2
Addison	\$1,153	3
Orange	\$1,125	4
Franklin	\$1,125	4
Washington	\$1,077	6
Lamoille	\$1,066	7
Windsor	\$1,054	8
Windham	\$1,031	9
Bennington	\$974	10
Caledonia	\$919	11
Essex	\$911	12
Orleans	\$898	13
Rutland	\$891	14



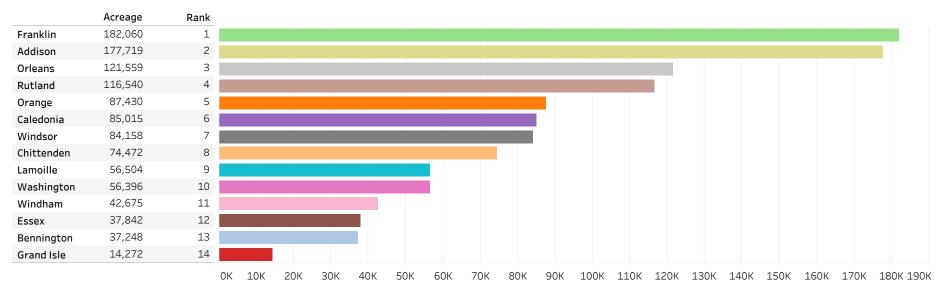
- 1. Vermont Department of Taxes: Property Transfer Tax (PTT) records (2023)
- 2. U.S. Census Bureau: American Community Survey 5-year estimates (2018-2022)

### 2022 Farm Statistics by County

### **Number of Farms**



### Farm Acreage

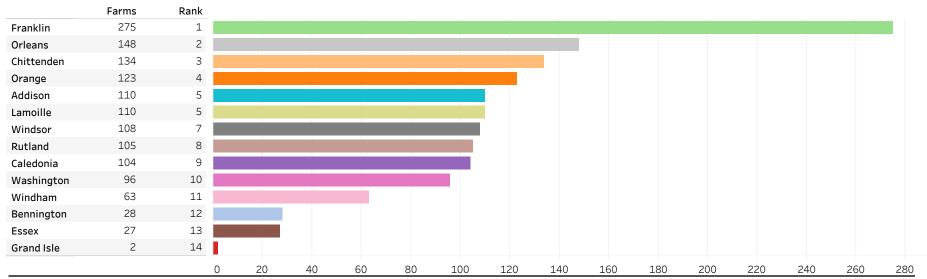


Source: U. S. Department of Agriculture; 2022 Census of Agriculture.

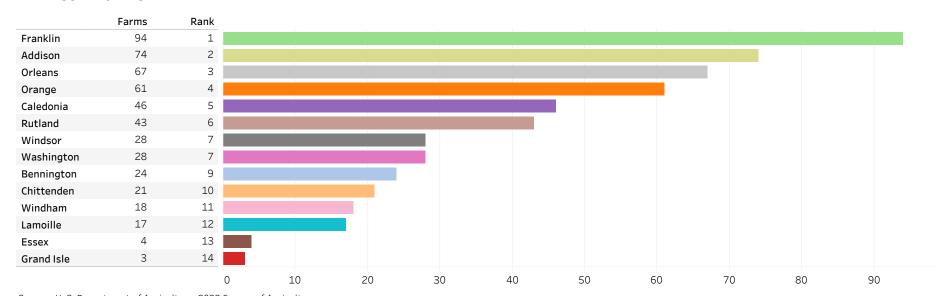
https://www.nass.usda.gov/AgCensus

## 2022 Farm Statistics by County

### Maple Syrup Farms<sup>1</sup>



#### Milk Cow Farms

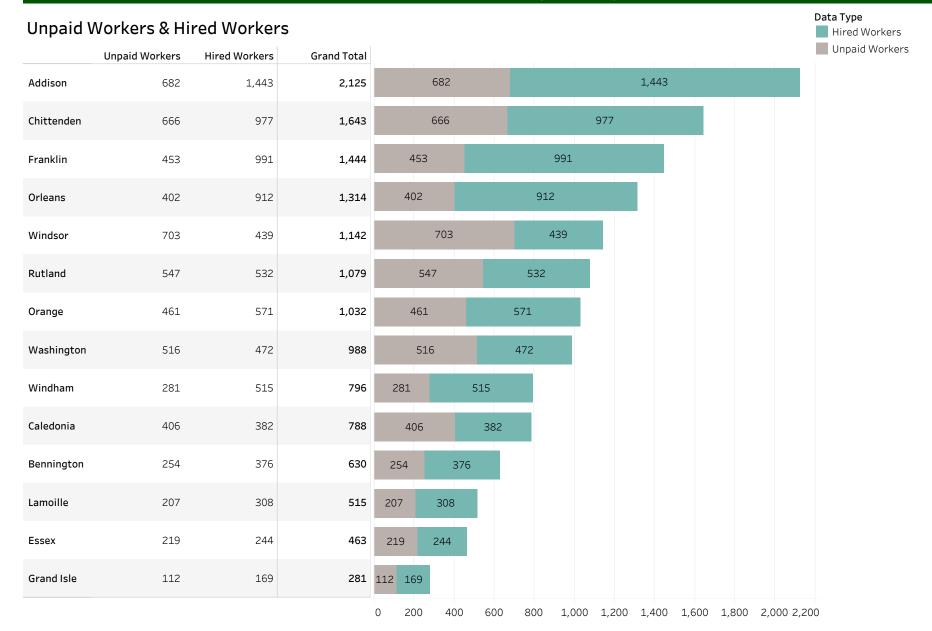


Source: U. S. Department of Agriculture; 2022 Census of Agriculture.

https://www.nass.usda.gov/AgCensus

<sup>1.</sup> Farms with maple syrup taps

# 2022 Farm Workers by County



Source: U. S. Department of Agriculture; 2022 Census of Agriculture. https://www.nass.usda.gov/AgCensus